DONOR-ADvised FUND

A SIMPLIFIED, TAX-SAVVY WAY TO INVEST IN YOUR COMMUNITY.

A donor-advised fund is a dedicated account for charitable giving to any IRS-qualified charity, where donors advise how and where to distribute and invest the funds.

BENEFITS

1. LOW GRANT-MAKING THRESHOLDS
   With an investment of $5,000, you can open a fund and start recommending grants. Plus, there is no minimum annual payout, unlike a private foundation.

2. TAX-SMART OPTIONS
   An increased standard deduction can make itemizing charitable gifts difficult. You can bunch your donations using a donor-advised fund to maximize tax benefits.

3. FLEXIBLE GIVING
   You can donate to most domestic 501(c)(3) charitable organizations.

4. EASY SETUP
   Simple paperwork and quick turnaround.

PCF manages and distributes charitable funds on behalf of donors, which avoids significant legal costs and paperwork associated with a private or family foundation. There are many advantages in creating a philanthropic fund through PCF, including tax savings, a quick setup in just a day versus several months, and startup and management costs that are much lower than those of a private or family foundation.

Contributions can be made individually or with support from friends, family, or coworkers. Donors may also give stock, real estate, mutual funds, property, and land.

CREATE YOUR FUND TODAY

Complete your DAF application online anytime from anywhere.

PinellasCF.org/DAF

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