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CELEBRATE  
ACHIEVEMENT  
GIVING FOR PINELLAS

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2015 ANNUAL REPORT

# MESSAGE FROM THE CHAIR & EXECUTIVE DIRECTOR

## YOUR DOLLARS MAKING A DIFFERENCE IN PINELLAS

**T**hanks to your generosity, for nearly 50 years Pinellas Community Foundation (PCF) has provided funding to dozens of nonprofit organizations devoted to making Pinellas a stronger community.

This year your PCF Board of Governors wants to introduce you to individuals whose lives have been positively impacted by your support. The 2015 Annual Report highlights stories of four Pinellas-based nonprofits and the thriving individuals they serve, thanks in part to the donations you've made. The nonprofits include Creative Clay, Family Resources, YMCA of the Suncoast in Clearwater and the St. Petersburg Free Clinic.

Whether you are familiar with these exemplary nonprofit organizations – or are first learning of them – you now have a way to keep abreast of the successes you support. Follow these continuing stories on the PCF Facebook, Pinterest and Google+ pages or #giving4pinellas. You'll also see our refreshed look, updated logo and renewed dedication to serving Pinellas.

We are continually heartened when so many community donors like you commit to the mission of PCF by generously providing funding to support a broad range of

causes in Pinellas County: affordable housing, youth and families, persons with disabilities, educational grants and scholarships, health care and women's issues.

Giving for Pinellas enables you to improve the lives of your fellow citizens and create a resilient Pinellas, today and in the future.

Thank you for your ongoing generosity and support.



A handwritten signature in black ink that reads "Byron C. Smith".

**BYRON C. SMITH**

Pinellas Community Foundation  
Chair, Board of Governors



A handwritten signature in black ink that reads "Julie Scales".

**JULIE SCALES**

Pinellas Community Foundation  
Executive Director



WE THANK REGIONS FOR UNDERWRITING THE  
PRINTING OF THIS ANNUAL REPORT.



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The Pinellas Community Foundation is in full compliance with National standards for the U.S. Community Foundations.



# TRUSTEE BANKS

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**I**n 1969, ten Pinellas County banks and trust companies joined forces to simplify your philanthropic options for improving our community.

They became the original trustee institutions affiliated through a new entity, Pinellas Community Foundation (PCF). Through this foundation, your financial gifts – whether large or modest – could be combined, safeguarded and nurtured to maximize their impact on the worthy causes important to Pinellas County. The Trust Agreement that established PCF gave generous donors like you a flexible framework to accomplish philanthropic goals. The charitable funds PCF created with your gifts would be secure and nimble to maintain the intent of your philanthropic wishes as Pinellas grew and changed.

The Trust Agreement established a governing body of impartial and changing Pinellas citizens chosen for their community leadership and understanding of philanthropic needs. The “Board of Governors” serves to safeguard your gifts and oversee the selection of charitable beneficiaries.

Through nearly 50 years, the names of the original banks and trust companies may have changed, but their commitment to your charitable goals remains steadfast. Below are the eleven bank and trust companies that are signatories to the Pinellas Community Foundation Trust Agreement today. Representatives of these financial institutions constitute the Trustees’ Committee, and each financial institution is authorized to receive and manage your gifts in trust for PCF, and the betterment of our community.

## THE BANK OF TAMPA

Rebecca L. deMcCarty, CTFA  
Vice President, Senior Trust Officer

## FIFTH THIRD BANK

Terese M. Gaffney, Vice President

## MERRILL LYNCH TRUST COMPANY

Jason Albano, Vice President  
Wealth Structuring Trust Specialist

## NORTHERN TRUST BANK OF FLORIDA

Thomas Wellner, Vice President

## RAYMOND JAMES TRUST COMPANY

Vicki Kane, First Vice President and Trust Advisor

## REGIONS WEALTH MANAGEMENT

Rita Peterman, Trust Advisor

## SABAL TRUST COMPANY

Brian Ceras, Principal

## SUNTRUST BANK OF TAMPA BAY

Scott P. Callahan, J.D., Vice President

## SYNOVUS TRUST COMPANY

Jeanne Breland, Vice President

## WELLS FARGO PRIVATE BANK

Julie Farber, Trust and Fiduciary Specialist

## U.S. TRUST, BANK OF AMERICA PRIVATE WEALTH MANAGEMENT

LeeAnn Collins, Senior Vice President  
Senior Trust Officer



# BOARD OF GOVERNORS

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BYRON SMITH  
CHAIR



DAVID SIETSMA  
VICE-CHAIR



SANDRA DIAMOND



MARIA EDMONDS



ROBERT ENTEL, M.D.



JOSEPH "JAY"  
FLEECE, III



SALLIE PARKS



KEN PELUSO, D.C.



JUDITH POWERS



VIRGINIA "GINNY"  
ROWELL



IRENE SULLIVAN



JEANNINE  
WILLIAMS



SARAH WILLIAMS

**T**he governing body of the Foundation is the Board of Governors. The Trust Agreement creating the Foundation provides that each of the following organizations, or Appointing Authorities, is responsible for making an appointment to the Board: Clearwater and St. Petersburg Bar Associations (joint appointment); League of Women Voters of St. Petersburg Area and

North Pinellas County (joint appointment); Pinellas County Board of County Commissioners; Pinellas County Medical Society; Pinellas County School Board; and the Chief Judge of the Sixth Judicial Circuit. The Trustees' Committee of the Foundation makes two appointments and the Board of Governors itself has the option of appointing six additional members.







*Chris specializes in needlepoint.*

# CREATIVE CLAY

## “WHAT DO YOU DO FOR A LIVING?”

**I**t's the seemingly innocuous question we all ask when meeting someone new, “what do you do?” At grant recipient Creative Clay, the teen and adult students have developmental disabilities. Yet, they are proud to share their answer: the title of artist.

“I made my own movie, called *Armstrong and Beanie*,” says 21-year old Marquise as he prepares an oversized board for a layer of paint.

“A lot of my artwork is Mayan and Aztec designs,” says a smiling 25-year old Ali. “I had my own solo exhibition and sold a painting and two decorated guitars.”

“It took me forever to do this work with my own hand, my own time, my own patience,” 20-year old Tanisha beams as she shows off her Minion-themed snowman statue. “And I get to sell my art. It makes me feel like I’m a rich lady!”

Creative Clay offers a variety of arts programs for adults and children with disabilities, veterans and those in healthcare settings, according to Executive Director Kim Dohrman. Local artists work, and sometimes volunteer as teachers, to those with cognitive, physical or emotional challenges. The soulful work they produce can rival folk art pieces collected by art lovers everywhere. Along with artistic techniques and the skills needed

to sell their works, Creative Clay artists gain confidence and a sense of achievement. Says Marquise, “It makes me feel happy and pretty good about what I can do.”

“Our whole vision is to make the arts accessible to all,” says Dohrman. “We survive thanks to individual community donors and wonderful foundations like the Pinellas Community Foundation (PCF).”

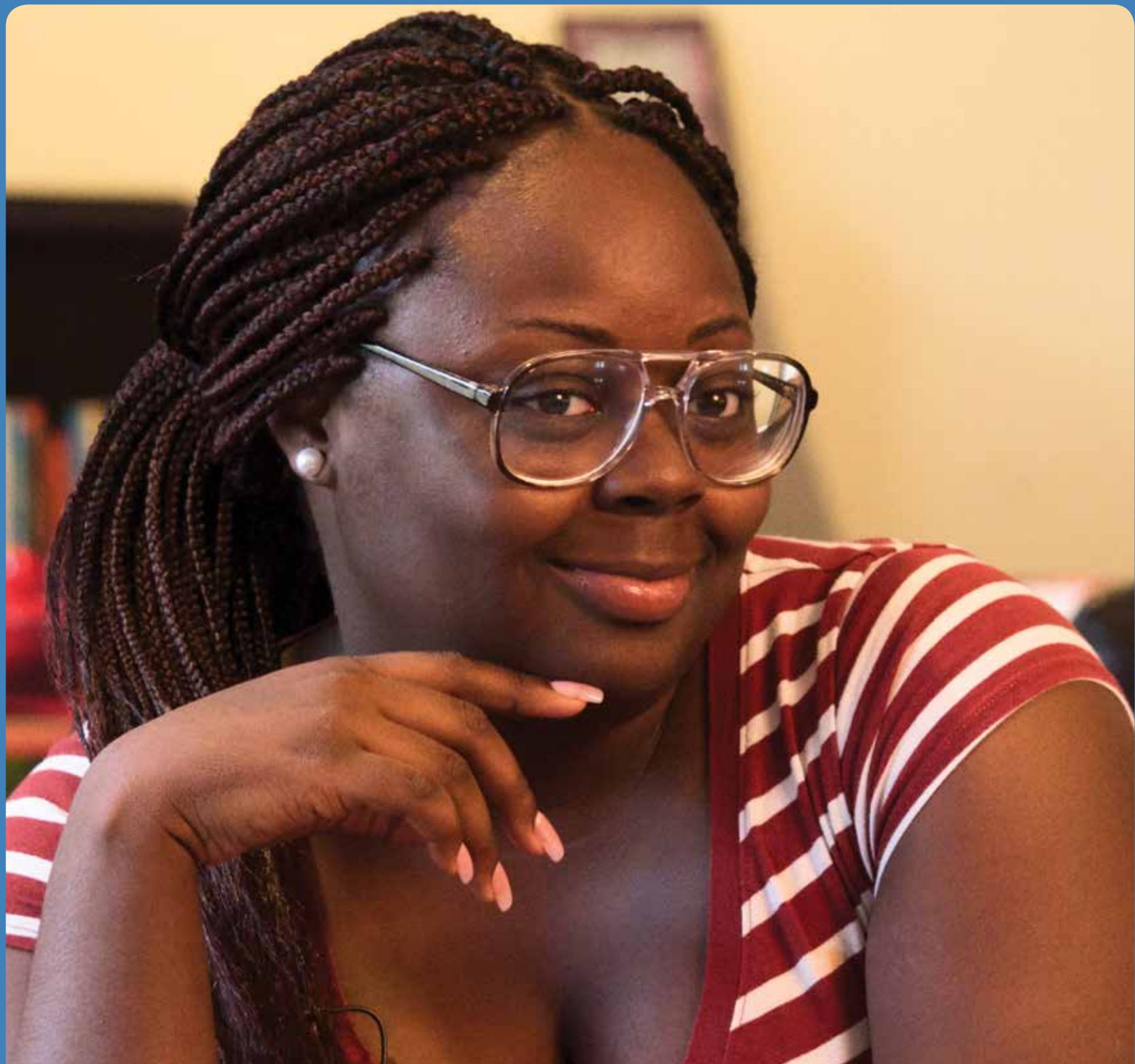
State funding for Creative Clay programs continues to shrink. Yet Dohrman says the cost of art supplies just keep growing, and community support is vital.

PCF provides funds for those operating expenses from unrestricted funds contributed by a variety of our caring donors. The Theodore and Marian Tonne Cultural Outreach Grant helps to fund Creative Clay’s *Art Around the World* inclusionary summer camp for children ages six through twelve of all abilities. In both instances, Creative Clay applies annually for these grants through PCF’s thoughtful and thorough review process.

Dohrman says it’s about more than dollars. “PCF staff really do connect person-to-person with our organization. They actually want to get to know us and what we’re doing. I feel like the people at Pinellas Community Foundation really care.”







*"I'm a go-getter".*



# FAMILY RESOURCES

A SAFE PLACE FOR KIDS TO BE.

“When I want something,” says Quiana, “I go get it.” Right now, the 16-year old wants a car and a place of her own. Until then, one of the Family Resources’ St. Petersburg shelters, SafePlace2B and SafePlace2BToo, are what she needs – a safe place to call home.

“Since 1978, Family Resources has been making sure that kids are safe, off the streets and in the care of people that can get them to the next step - whatever that may be,” says President & CEO Lisa Davis, Ph.D. “At our three Pinellas County shelters, we have 36 beds on any given night for young homeless youth. The kids are in crisis, and need a safe, warm bed.”

Neither Quiana’s mom nor dad could care for her any longer. “So I came here,” Quiana says. It’s a home, unlike anything she’s experienced before. “Here, home is where everybody tries to get along.” And they do – sharing meals, movies and laughter.

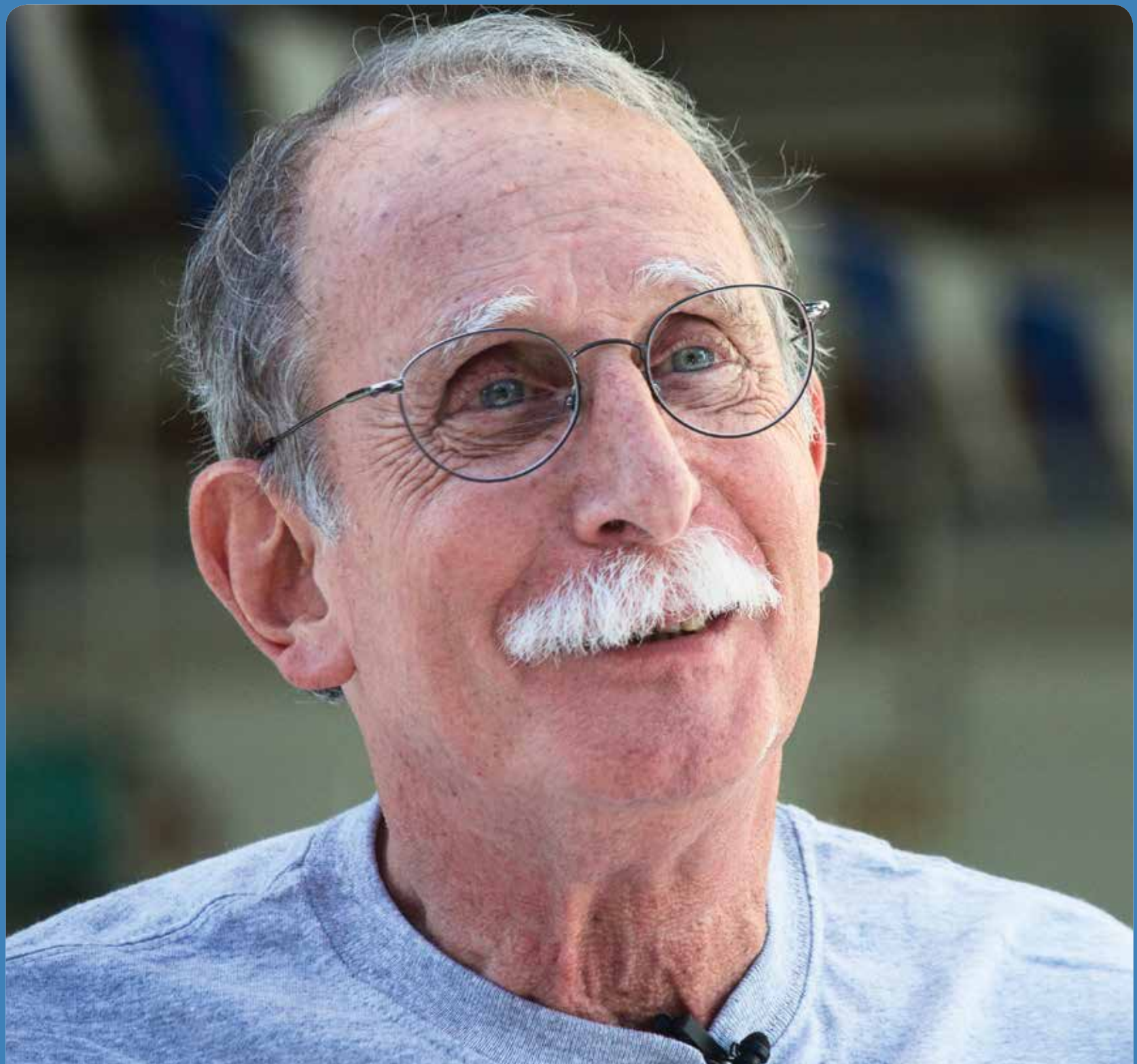
It’s also where youth are encouraged to finish school, hold a part-time job, repair strained family bonds and develop a plan for their future. Quiana is doing just that – working

at a nursing home while pursuing her GED at Pinellas Technical Education Center. “At Family Resources, they help us get halfway there,” Quiana explains. “You just have to get yourself the rest of the way.”

When the shelters needed to replace mattresses and common-area furniture, Davis knew the government funding that supports Family Resources’ operations wouldn’t stretch that far. Grants from the Pinellas Community Foundation got them the rest of the way, with funding for 38 new pillow-top mattresses and nearly indestructible couches and chairs.

“Imagine how many kids sleep in our beds every year, year after year,” says Davis. “These kids come from all kinds of situations, and we really want to give them hope that there’s a better tomorrow and that there are better things out there to experience in their lives. Something as simple as having a comfortable bed - or sitting on a new couch - is something you really can’t put a value on.”





*"If I miss my swimming for a week or two, I lose ground."*

# YMCA OF THE SUNCOAST

THIS PAL PRESERVES QUALITY OF LIFE.

**R**ichard religiously spends two afternoons a week working out in the pool at the YMCA of the Suncoast in Clearwater.

Without the assistance of a mechanical contraption dubbed PAL, however, he jokes that his visits would be “an electrifying experience” for his fellow aquatic fitness buffs.

Decades after a diagnosis of multiple sclerosis (MS), Richard relies on a motorized wheelchair to get around. The “Y’s” PAL – or Portable Aquatic Lift – enables Richard to safely transition out of his chair and into the water, where buoyancy frees him to exercise muscles limited on land.

“For me, it’s the only way to maintain my health,” Richard explains. “If I miss my swimming for a week or two, I lose ground. It’s that tenuous.” The PAL, says Richard, “is the only way I can safely get in and out. It’s made a huge difference. Even if I had a pool of my own, I wouldn’t have an arrangement like this. Plus, the Y is a place where you feel everybody is working on themselves. So just to be doing that on a regular basis is important.”

When a previous pool lift had to be replaced after many wet years of service to disabled adults and children alike, the \$7,000 price

tag could have been a budget buster for the Y. Grant funds from the Pinellas Community Foundation (PCF) turned out to be a lifesaver, covering \$5,000 of its cost.

District VP Stephanie Zaragoza says the YMCA of the Suncoast has long benefited from Pinellas Community Foundation support. Beyond one-time capital improvement grants for items like the PAL, Zaragoza credits PCF’s operating grants for helping them keep a promise to the community – never turning someone away for an inability to pay.

“The operational dollars that we receive from Pinellas Community Foundation help provide financial assistance and scholarships to our members who otherwise would not be able to afford the programs and services we offer,” says Zaragoza. That includes after-school care programs that help close the achievement gap in community schools, which some families would be hard-pressed to afford.

“Part of our mission is to strengthen the foundation of our community. And if we’re not serving all facets of the community, then we’re really not fulfilling our mission,” Zaragoza reflects. “We’re able to do that because of the Pinellas Community Foundation.”







*"The Woman's Residence changed my life forever".*



# ST. PETERSBURG FREE CLINIC

“I AM A WOMAN OF SUBSTANCE AND A SURVIVOR.”

**A**nina has much to be proud of – a job, her own apartment, college grades that warrant membership in a national honor society.

And there’s much for which she’s thankful. She is even thankful for the police officers who arrested her years ago. “They rescued me,” she now says, “and helped save my life.”

Anina’s life spiraled out of control after the loss of her much-loved mother. Once a certified nursing assistant, Anina turned to drugs and alcohol. “I don’t think I can get any lower than where I was,” she says, “except to be literally carried away in a casket.”

After jail and rehab, Anina needed a safe and structured place to stay. The Women’s Residence run by the St. Petersburg Free Clinic became her second home, “it changed my life forever.”

The Women’s Residence is one of three programs run by St. Petersburg Free Clinic to provide a path out of homelessness. The Free Clinic has been offering homeless women a place to stay and programs to regain independence since 1989. It’s 20 beds in two ramshackle houses were always full. With an average of 150 callers seeking shelter every month, St. Petersburg Free Clinic Executive Director Beth Houghton says, “we were saying ‘no’ most of the time.”

January of 2016 saw the opening of the new, 50-bed Virginia & David Baldwin Women’s Residence, complete with computers, training rooms and common areas where women can build new, independent lives. The bedrooms where they’ll sleep safely each night were furnished with a grant from the Pinellas Community Foundation – “an extraordinary funding partner for us for years,” says Houghton. “We have virtually no governmental funding for any of our programs, whether for operating or capital expenses. Donors like the Pinellas Community Foundation make everything we do possible.”

As she toured the new residence, Anina’s heart swelled with memories and hope. “I know how much this place has changed my life, and so I’m very excited for the women who’ll be living here, knowing that these programs are going to change their lives forever.”

She plans to help women make those changes, eventually receiving a B.A. degree in alcohol and substance abuse counseling. “It’s about giving back,” Anina explains. “The community has done what they can to help me become self-sufficient. And I want to extend that courtesy by helping others achieve the success I have today.”



# 2015 GRANTS AND DISTRIBUTIONS

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**Y**our generosity is changing lives and improving the quality of life in Pinellas County through grants and distributions made to a wide array of nonprofit entities. The diversity of community causes speaks to the deep and varied charitable visions shared by generous Pinellas Community Foundation (PCF) donors.

The following list reflects grants awarded through PCF in

the fiscal year of January 1, 2015, through December 31, 2015. It is a combination of:

- grants awarded through discretionary grant programs
- field of interest grants
- distributions from both designated and agency endowments funds
- distributions from Donor Advised Funds

## **AFFORDABLE HOUSING**

Clearwater Neighborhood Housing Services  
Community Service Foundation  
Habitat for Humanity of Pinellas County  
Shepherd's Village, Inc.

## **ANIMAL WELFARE**

Animal Services League  
Clearwater Marine Aquarium  
Friends of Strays  
Pinellas Animal Foundation  
SPCA Tampa Bay

## **ARTS AND CULTURE**

American Stage Company  
Creative Clay  
The Dali Museum

Dunedin Fine Art Center  
Dunedin Museum, Inc.  
EMIT, Inc.  
The Florida Orchestra  
Great Explorations  
Morean Arts Center  
Museum of Fine Arts  
Palm Harbor Historical Society  
Pinellas Youth Symphony  
Ruth Eckerd Hall  
Schenectady County Historical Society  
St. Petersburg Arts Alliance  
Suncoast Performing Arts Foundation

## **BEHAVIORAL HEALTH CARE SERVICES**

Boley Centers  
Directions for Living  
Operation PAR, Inc.



# 2015 GRANTS AND DISTRIBUTIONS

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## CHILDREN AND YOUTH SERVICES

Big Brothers Big Sisters of Tampa Bay  
Pinellas program  
Boys & Girls Clubs of the Suncoast  
Brookwood Florida-Central, Inc.  
Christian Outreach Center  
Crystal Beach Youth Center  
Father Flanagan's Girls and Boys Town  
Florida Sheriffs Youth Ranches  
Florida United Methodist Children's Home  
Girls Inc. of Pinellas  
Happy Workers Children's Center  
Hurricane Wrestling Booster Club  
of Palm Harbor  
Junior Achievement of West Central Florida  
Police Athletic League of St. Petersburg  
The Pre-School Experience, Inc.  
R'Club Child Care, Inc.  
Raising Hope, Inc.  
Ready for Life  
Suncoast Voices for Children  
YMCA of Greater St. Petersburg  
YMCA of the Suncoast, Inc.  
YWCA of Tampa Bay

## DEVELOPMENTALLY DISABLED

The ARC of Tampa Bay (UPARC)  
Benedict Haven, Inc.  
Blossom Montessori School for the Deaf  
Caring and Sharing for Independent Living  
Lighthouse of Pinellas, Inc.  
Sailability Greater Tampa Bay

## EDUCATION AND SCHOLARSHIPS

### EDUCATION

The Albany Academy  
The Crossnore School  
Largo Library Foundation  
Leas-McCrae College  
Literacy Council of St. Petersburg  
Literacy Council of Upper Pinellas  
New Opportunities School for Women  
Pinellas Education Foundation  
Pinellas Genealogy Society  
F. Kiernan Schoonmaker  
Outstanding Educator of the Year Award  
University of Florida College of Medicine



# 2015 GRANTS AND DISTRIBUTIONS

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## SCHOLARSHIPS

### College Fund of Pinellas

For students receiving aid under the Federal Pell Grant Program

### Robert and Martha Eifert Memorial Loan Fund

Awarded by University of Florida College of Medicine

### Warren J. Bowman Memorial Scholarships

For graduates of Pinellas County high schools attending  
St. Petersburg College of Nursing, Stetson University  
College of Law or USF Morsani College of Medicine

### Joy Ann Harris Scholarships

Awarded by St. Petersburg College

### Logan Kushner Memorial Scholarship

Awarded by Stetson University

### Costas G. Lemonopoulos Scholarships

For children of Letter Carriers attending public colleges and  
universities in Florida

### H. Robert Merrill Scholarship

Awarded by the University of Vermont

### David G. Perkins, Jr. Tribute Scholarship

Awarded by St. Petersburg College

### Ralph Richards Memorial Scholarship

Awarded by St. Petersburg College

### Dennison Rusinow Memorial Scholarships

For graduates of St. Petersburg High School whose families are  
from the countries encompassed by the former country  
of Yugoslavia

### F. Kiernan Schoonmaker Memorial Scholarship

First Generation Matching Grant Program at St. Petersburg College

### Aneta I. Thomas Scholarship

Awarded by Trine University

## ELDERLY SERVICES

Florida Geriatric Research Program

## ENVIRONMENTAL

Audubon of Florida

Friends of the Island Parks

## FAMILY SERVICES

Citizens Alliance For Progress

Crisis Center of Tampa Bay

Daystar Life Center

Family Resources, Inc.

House of Mercy and Encouragement

Hispanic Outreach Center





# 2015 GRANTS AND DISTRIBUTIONS

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## FAMILY SERVICES *cont'd.*

Pinellas County Urban League  
Religious Community Services (RCS)  
Salvation Army-Clearwater Corps  
The Shepherd Center of Tarpon Springs  
United Methodist Cooperative Ministries/Suncoast

## HEALTH CARE

All Children's Hospital Foundation  
American Cancer Society  
American Heart Association  
American Lung Association  
Arthritis Foundation  
Clearwater Free Clinic  
Hospice of Florida Suncoast  
Juvenile Diabetic Research Foundation  
    Tampa Bay Chapter  
Morton Plant Hospital  
Morton Plant Mease Foundation  
St. Anthony's Hospital  
St. Jude Children's Research Hospital  
St. Petersburg Free Clinic  
Shriners Hospitals For Children  
Sister Margaret Freeman Foundation  
Sloan Kettering Research Institute  
Tampa Bay Research Institute  
USF Health Byrd Alzheimer's Institute

## HOMELESS SERVICES

Homeless Emergency Project, Inc.  
RCS Grace House

## INFORMATION AND REFERRAL SERVICES

2-1-1 Tampa Bay Cares, Inc.

## PUBLIC BROADCASTING

WUSF Public Media

## RELIGION

Billy Graham Evangelistic Association  
Crystal Beach Community Church  
First Methodist Church Clearwater  
OMF International

## WOMEN'S SERVICES

ALPHA House of Pinellas County, Inc.  
CASA (Community Action Stops Abuse)  
Kimberly Home Pregnancy Center

## MISCELLANEOUS

Community Law Program  
Goodwill Industries Suncoast



# FUNDS OF PINELLAS COMMUNITY FOUNDATION

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**N**o matter the cause or issue you care most deeply about, Pinellas Community Foundation (PCF) offers several ways to support your philanthropic goals through a fund named in your or a loved one's honor.

**Unrestricted Funds.** These funds allow the Foundation to allocate the donor's gift to support the unmet or future charitable needs of the Pinellas community.

**Restricted Funds.** These funds benefit charities specified by donors. In 2015, nearly 60 charities that were designated by donors received distributions from the Foundation.

**Field of Interest Funds.** Donors who create a field of interest fund name the cause or issue which they desire to support. The Foundation, through a competitive process, selects the organizations for grants from those funds.

**Donor Advised Fund.** The donor advises the Foundation about how distributions are made. Donor Advised Funds are governed by an Agreement between the donor and the Foundation and by the Foundation's Guidelines for Donor Advised Funds.

**Scholarship Funds.** Funding, in perpetuity, scholarships for deserving students who otherwise would not be able to attend college is a wonderful way to give back to one's community. Most PCF scholarships are awarded through the colleges and universities. Students who are interested in applying for a scholarship should check with their school counselor or financial aid office for information and applications.

## A - D

Irma L. Abberton  
All Children's Hospital Endowment  
Alpha House of Pinellas, Inc. Endowment  
Animal Services League, Inc. Endowment  
Anonymous  
The ARC of Tampa Bay (UPARC) Endowment  
Edith King Pierce Archer  
Glenn and Carol Arthur Field of Interest  
Glenn and Carol Arthur Designated  
Phyllis E. Bailey Memorial  
Charles and Ollie Belt  
Ernest and Carolyn Benedict  
Thomasene Bennett  
Big Brothers Big Sisters of Tampa Bay Endowment  
Pinellas program  
Bollenback Donor Advised  
Margaret Boudreau  
Warren J. Bowman Memorial Scholarship  
John A. Brady  
Tom Bruckman Operating Expense  
Ruth Burgett  
William P. Bushnell  
Joseph A. Clapp  
Helen S. Clark  
Clearwater Audubon Society Endowment  
Clearwater Free Clinic Endowment  
College of Pinellas County Endowment  
Community Pride Child Care, Inc. Endowment  
Janet L. Cooper



# FUNDS OF PINELLAS COMMUNITY FOUNDATION

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James Patrick Corcoran  
Emery O. and Lucille C. Cormier  
Scott and Verna V. Crain  
Clara K. Dalzell  
K. Whitney Dalzell  
Edith J. Diehl  
Directions for Mental Health Endowment

## E - H

Robert and Martha Eifert Memorial Loan  
Marguerite Emanuelsen  
Carl L. and Ruth A. Engelhardt  
Faith in Action of Upper Pinellas Endowment  
Faith Mission Christian Field of Interest  
Michael Fields Memorial  
John S. Flint Field of Interest  
George E. Franchere  
Earl and Dorothy Frazell  
Elizabeth B. Gordon  
Billy Graham Evangelistic Association  
Mario E. Granata  
Cathleen W. Grant Field of Interest  
Edith B. Green  
John B. and Lillian Green  
Elsie Griffin  
Carmela Habert  
Habitat for Humanity of Pinellas Endowment  
Marjorie E. Hamilton  
Happy Workers Children's Center Endowment  
Joy Anne Harris Scholarship

Mary K. Haworth  
Aaron F. Head  
Ernest Boyd Hendrix and Roxea Udell Hendrix  
Dorothy B. Howard  
Janet A. Huntley Music and Arts Public Education  
Willis E. Hutchinson

## I - L

I'M LOGAN IT Foundation  
William R. Kane  
Harriett Kelso  
Madge M. Kempe  
Betty P. Kessler  
Edna A. Klauser  
Walter Leahy Memorial  
(Clearwater Breakfast Sertoma Club)  
Costas G. Lemonopoulos Scholarship  
Catherine M. Lerenman  
Lighthouse of Pinellas, Inc. Endowment  
George W. Linker

## M-P

Shirley J. Magie  
Willie Lee McAdams Endowment  
for Happy Workers Children's Center  
Patricia S. McGiverin  
Howard McGlasson  
Judith A. McLeod Donor Advised  
Muriel McNevins



# FUNDS OF PINELLAS COMMUNITY FOUNDATION

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W. Wallace Meissner  
H. Robert Merrill Scholarship  
Barbara Rose Miller  
Wahnetah B. and Maurice P. Moffatt  
Ellen M. Mullin  
Chester Ochs  
Virgil and Meta Osborn Memorial  
Odette W. Patterson  
David and Naomi Perkins Scholarship  
Pinellas Animal Foundation Endowment  
Pinellas Association for Retarded Children (PARC)  
Endowment  
Pinellas Genealogy Society  
Donald and Leila Pouttu  
Jacqueline Preis Donor Advised  
Angela Probst

## R - U

Lucile H. Reno  
Agnes M. Reuter  
Joy Gilmore Roebling  
Frank and Helen Rugg Memorial  
Dennison Rusinow Memorial Scholarship  
Chester M. Schlicklin  
F. Kiernan Schoonmaker Memorial  
F. Kiernan Schoonmaker  
Outstanding Educator of the Year Award  
Helen S. Scott  
John and Linda Shim Philanthropic Fund  
Sister Margaret Freeman Foundation  
SPCA of Tampa Bay Endowment

Florence Stanberry Endowment  
for Happy Workers Children's Center  
Paul Stegelmaier  
Florence Stilwell  
Mildred A. Stribling  
Tampa Bay Research Institute Endowment  
Maud Ward Tate  
Aneta L. Thomas  
Margaret Craig Thompson Memorial  
Marjorie E. Thompson  
Bernice S. Tilton Memorial  
Theodore and Marian Tonne  
Wilbur O. and Doris Mildred Townsend

## V - Z

Marjorie B. Vary  
Violet Wakefield  
Ferne M. Waldman  
Cecile L. Warner  
Betty Hayes Wilson  
Robert G. Wilson  
Josephine L. Zamoyski  
Walter Zimmerman





## COMBINED ENDOWMENT FUND

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**P**inellas Community Foundation's (PCF's) Combined Endowment Fund currently holds the endowments for numerous charitable organizations. Pooling these endowments into one fund, for investment purposes, results in substantial savings on fees and costs for the individual charities. The larger asset size also allows the fund to maximize investment and performance.

Organizations receive distributions annually; however, an

agency may choose to have the interest reinvested over a period of years to increase the size of the fund.

The Combined Endowment Fund also gives donors, some of whom already support current operations and programs of the charity they wish to benefit, the opportunity to provide for the future needs of that charity.

## AGENCY ENDOWMENT FUNDS

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**L**ike you, many charitable organizations seek the means to protect and enhance the financial gifts that will enable their worthwhile efforts for years to come. That's why the following nonprofits choose to place endowment funds under the management of the Pinellas Community Foundation.

Agency Endowment Funds are particularly useful to organizations whose contributions fluctuate with changing

economic conditions. They provide a predictable revenue stream. And they demonstrate the organization's security, stability, and long-range financial planning – helping to fulfill its mission in perpetuity. The Pinellas Community Foundation annually distributes net investment earnings of these funds to the named nonprofit organization.

All Children's Hospital  
ALPHA House of Pinellas  
Animal Services League  
Big Brothers Big Sisters of Tampa Bay  
Pinellas program  
Boy Scouts of West Central Florida  
Billy Graham Evangelistic Association  
Caring and Sharing for Independent Living  
Clearwater Audubon Society  
Clearwater Free Clinic  
College Fund of Pinellas  
Community Pride Child Care  
Directions for Living

Faith in Action of Upper Pinellas  
Florida Sheriffs Youth Ranches  
Habitat for Humanity of Pinellas County  
Hospice of Florida Suncoast  
Lighthouse of Pinellas, Inc.  
Willie Lee McAdams Endowment for  
Happy Workers Children's Center  
PARC  
Pinellas Animal Foundation  
Pinellas Genealogy Society  
SPCA Tampa Bay  
St. Petersburg Museum of History

F. Kiernan Schoonmaker  
Outstanding Educator of the Year Award  
F. Kiernan Schoonmaker Memorial  
Award Fund  
Sister Margaret Freeman Foundation  
Florence Stanberry Endowment for  
Happy Workers Children's Center  
Tampa Bay Research Institute  
UPARC/DAL  
UPARC/GAP  
Walter Leahy Memorial  
(Clearwater Breakfast Sertoma Club)  
YWCA of Tampa Bay Foundation



# MEMBERSHIP PROGRAM

**T**he Membership Program of the Pinellas Community Foundation was started in 1984 with 8 members who donated a total of \$1,000. Its purpose is to raise additional

monies which go directly to the Capital Improvement and Equipment Grants program. In 2015, members donated a total of \$44,000, an increase of over \$10,000 since 2014.

## LIFE MEMBERS

(\$10,000 or more in one year or cumulatively)

Thomas R. Bruckman  
Bob and Merry June Burwell  
Mrs. George E.W. "Hank" Hardy  
Bernard J. Lechner  
Betsy H. Leidtke  
Pinch A Penny, Inc.  
Regions Bank  
Jan and Lee Regulski  
Ralph and Audrey Scheidenhelm  
Wilbur G. & Judy Van Scoik  
John and Linda Shim Philanthropic Fund

## BENEFACTOR MEMBERS

(\$500 or more in 2015)

L. David Baldwin  
Bob and Merry June Burwell  
Robert J. Entel, M.D.  
Bill and Judy Isaly  
Harry and Sandy Jamieson  
James E. & Connie L. Lashbrook  
Bernard J. Lechner  
Bruce and Deidra Livingston  
Alfred T. May  
Robert J. and Betty McDermott  
Pinch A Penny, Inc.  
Betty McGraw Perkins  
Regions Bank  
Jan and Lee Regulski  
Julie Scales  
Wilbur G. & Judy Van Scoik  
John and Linda Shim Philanthropic Fund

## PATRONS

(\$100 to \$500 in 2015)

Louie Adcock, Jr.  
London L. Bates Law, P.A.  
Nina Berkheiser  
Dr. and Mrs. A. J. Bidani  
Thomas R. Bruckman and Roger Simmons, III  
Margaret Burnside and Aaron Fodiman  
Steven L. Cass  
Susan and Bob Churuti  
Carol Conaway  
A.T. Cooper, III  
Rebecca deMaCarty  
Susan H. Dees  
Joseph DiDomenico  
H. James Eaton  
Maria N. Edmonds  
Jane Egbert  
Dr. and Mrs. Robert Ettleman  
Joseph W. "Jay" Fleece, II  
Charles "Chip" and Gail Gamble  
Linda Suzanne Griffin  
Gilda Gross  
Isay M. Gulley  
J. Marvin Guthrie  
Scott Hale, D.P.M.  
Michael G. and Claire Howatt  
J.B. Johnson, Jr.  
Jack Lee  
Lighthouse of Pinellas, Inc.  
Literacy Council of Upper Pinellas  
Rae Cappallo Lynch  
Larry and Scarlett Meyer  
Jamie and Denise Neilson  
PARC  
Sallie Parks

Ann Paxton  
Stephen Peters  
Janet K. Rosenquist  
Shepherd's Village, Inc.  
Leah J. Slavensky  
Lynn Smeraldo  
Byron C. Smith  
Rev. Paul and Janet Stake  
Irene Sullivan  
Thornton Donoghue & Associates  
Geri Trautlein  
W.J. Voegel Financial Services  
Carlton L. Weidemeyer  
Jeannine Williams  
Sarah E. Williams

## MEMBERS

(\$25 to \$100 in 2015)

Harold F. Albers, D.V.M.  
Catalina Marketing Charitable Foundation  
Colleen Dauterman  
Murray J. Dubner  
John E. M. Ellis  
Jocelyn Foley-Creech  
Doris E. Hanson  
Homeless Emergency Project  
Shirley Jempson  
Wesley Jenkins  
Operation PAR  
Christine Taylor Patel  
Michael Porter  
Judith Powers  
Virginia Webb Rowell  
Gerald Spilatro  
Elizabeth Wajdowicz



# STATEMENT OF ACTIVITIES

YEAR ENDED DEC. 31, 2015

## REVENUES

|   |                  |
|---|------------------|
| Contributions and bequests received . . . . .             | \$206,463        |
| Interest and dividend income . . . . .                    | \$2,580,564      |
| Net realized and unrealized loss on investments . . . . . | (\$2,589,195)    |
| Change in value of split-interest agreements . . . . .    | \$38,231         |
| <b>Total Revenues.</b> . . . .                            | <b>\$236,063</b> |

## EXPENSES AND FEES

|   |                  |
|---|------------------|
| Administrative Expenses . . . . .       | \$192,816        |
| Trustee Fees . . . . .                  | \$658,988        |
| <b>Total Expenses and Fees.</b> . . . . | <b>\$851,804</b> |

**Decrease in net assets before charitable disbursements.** . . . . (\$615,741)

**Charitable disbursements—grant payments made.** . . . . (\$2,090,067)

**Increase (decrease) in net assets after charitable disbursements** . . . . . (\$2,705,808)

**Net Assets, Beginning of Year** . . . . . \$88,378,765

**Net Assets, End of Year.** . . . . \$85,672,957

## 2015 COMMITTEES OF THE FOUNDATION

### GRANTS COMMITTEES

|                                    |                         |
|------------------------------------|-------------------------|
| <b>Huntley / Tonne Arts Grants</b> | <b>Operating Grants</b> |
| Judith Powers, Chair               | Ginny Rowell, Chair     |
| Maria Edmonds                      | Jeannine Williams       |
| Robert Entel, M.D.                 | Sarah Williams          |

**Capital Improvement Grants**  
 David Sietsma, Chair  
 Jay Fleece  
 Sallie Parks

### BOARD COMMITTEES

|                         |                               |
|-------------------------|-------------------------------|
| <b>Audit / Planning</b> | <b>Nominating (As Needed)</b> |
| Byron Smith, Chair      | Sandra Diamond, Chair         |
| Sandra Diamond          | Byron Smith                   |
| David Sietsma           | Sallie Parks                  |

**Investment Oversight**  
 Byron Smith, Chair  
 David Sietsma  
 Ken Peluso, D.C.





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