

Application Form

Organization Information

If you would like to complete this application in Word first and copy your answers over later, use the following link: [Download Application](#)

The evaluation rubric that will be used to score your request is now available here: [Download Rubric](#)

Please pay attention to character limits while working on your draft. These limits include spaces.

Organization Name*

Gulf Coast Jewish Family and Community Services, Inc.

Proposal Name*

Please choose a short name to identify this project within the grant portal:

IT Storage Area Network & Equipment

EIN*

59-1229354

Incorporation Year*

What year did your organization incorporate? This will be the year listed on your determination letter from the Internal Revenue Service.

1974

Organizational Mission Statement*

What is your organization's mission statement? This should be no longer than one or two sentences.

Inspired by Jewish values, Gulf Coast JFCS protects the vulnerable and helps people achieve fulfilling lives by empowering individuals and strengthening families.

Unique Entity ID (SAM)

Please provide your organization's Unique Entity ID number. This is a specific number used by the federal government to identify your organization. **This is different from a DUNS number, which the federal government no longer uses.**

If you do not have a Unique Entity ID number, you can create an account on [SAM.gov](#) and apply for one here (it is

free and may take 3-4 days for approval): <https://sam.gov/content/home>

This field is optional as to not stop a qualifying organization from applying. **However**, a Unique Entity ID number will be required if your organization is approved for a grant. Your organization should apply for a number now if it does not yet have one.

Character Limit: 12

C8Q3FR2KA2K8

Annual Operating Budget Size*

Please provide the amount of your annual operating budget, (expenditures only) for your entire organization.

\$49,639,274.00

Amount Requested*

The maximum grant amount is \$199,999.

\$79,829.00

Parent Non-Profit/Subsidiaries*

If your organization has a parent non-profit that has multiple subsidiaries, will multiple subsidiaries be applying in this process?

Example

Better Tomorrow is the parent non-profit of three organizations. Two of those organizations want to apply in this process. Both would select "Yes" on this question.

No

Request Specifics

Organization Programmatic Background*

Please describe the programming your organization offers to the community and the length of time it has been doing so. What does your organization **do** and **how long** has it been doing it?

Gulf Coast JFCS has been changing the lives of Floridians since 1960. While inspired by Jewish values, we are a non-religious human services agency whose mission is to protect the vulnerable, empower individuals, and strengthen families.

What distinguishes Gulf Coast JFCS from other human service agencies is our diversity of programming, emphasis on client-centered, trauma-informed care, and decades of positive community impact. Our programs serve people of all ages, faiths, cultures, and identities, and we proudly serve high-need, at-risk, or under-resourced populations.

Gulf Coast JFCS addresses human suffering across a broad spectrum of the population, from infants to seniors. Agency programs include:

- Children and Family Services: connecting children in need with support to ensure stability, safety, and well-being.
- Behavioral Health Services: providing individuals with behavioral and mental health challenges the tools necessary to function well in society.
- Employment Services: assisting unemployed non-custodial parents, residents of South St. Pete, and others across Pinellas with gaining employment skills to find jobs, advance in their careers, and support their families.
- Elder Services: supporting elderly and disabled individuals with services that enable them to live independently, safely, and with dignity.
- Jewish Family Services: providing Holocaust survivors and local Jewish families with essential services that connect them to the Jewish community and improve their lives.
- Refugee Services: ensuring refugees and survivors of torture get the basic services they need to successfully adapt to life in America.

With more than 500 staff, over 230 volunteers, and 16 offices across the state, Gulf Coast JFCS and its 48 programs serve more than 30,000 individuals annually. In Pinellas County, we have 30 programs with 282 employees, which comprise 43.4% of our agency expenditures. We serve over 14,000 unduplicated Pinellas County clients annually.

Community Need*

Please describe the community need that exists for your programming. If you are able to cite quantitative, local data, that will strengthen your proposal.

Gulf Coast JFCS services meet the complex needs of Pinellas families, senior citizens, vulnerable children, refugees, and persons needing financial and other assistance. when experiencing emergencies or because of behavioral or mental health issues.

- Increased costs for housing and a lack of affordable housing. Pinellas families are cost-burdened – paying more than half their income towards rent and utilities. Per a March 2022 Realtor.com study, in the Tampa-St. Petersburg-Clearwater metro area, year-over-year rent jumped 31.1%. A national housing report found that for Pinellas households earning 50% of AMI or \$41,050 annually, most fair market rentals are out of reach as the income required for a 2 BR unit at FMR is \$53,088. We receive more than 50 calls from clients daily seeking affordable housing and rental assistance.
- Inflation is making food and essentials more expensive. The July 2022 consumer price index for the Tampa-St. Petersburg-Clearwater showed inflation of 11.2% over the past 12 months. Over 2,500 families received \$60,000+ of food and grocery gift cards last year.
- Although the unemployment rate is lower, to increase financial stability, our employment programs have assisted over 1,500 clients, 337 in Pinellas.
- Increased social isolation and negative impacts on mental health and well-being mean that more individuals require crisis intervention, mental health services, and other behavioral health supports. The AARP Connect2 Affect mapping tool found that 4 out of 5 Pinellas seniors are at risk of social isolation. Starting in the pandemic, CHATs program volunteers make calls to seniors to reduce their isolation.
- Increased numbers of refugees displaced due to the economic impact of COVID-19 or fleeing persecution and war-torn regions. Gulf Coast JFCS has helped 470 refugees resettle from Afghanistan and Ukraine, 1088 Cuban and Haitian entrants, and resettled another 110 refugees worldwide. A ten-fold increase in refugees served over FY21.

Negative Economic Impact on Organization*

The following question is the keystone of a strong application in this process. If your organization cannot demonstrate a negative economic impact from the pandemic, your application will not qualify for committee review. If you are uncertain about what constitutes negative economic impact or how to demonstrate it, please contact PCF staff for technical assistance.

Describe your organization's negative economic impact arising from the COVID-19 pandemic. Examples could include:

- A reduction in revenue from 2019 to 2020
- Inflationary pressures
- Increases in demand for services that have not been compensated for through new revenue
- The use of reserves for unbudgeted expenses since the onset of the pandemic, and such use of reserves has prevented the purchase of capital assets
- A need for capital assets to offset community need for which your organization does not have the resources to purchase due to the negative economic harm from the pandemic
- A need for additional capital assets to adapt operations to accommodate health and safety guidelines by the CDC
- Growth in restricted pandemic-related revenue that does not permit capital asset acquisition

You have the option to upload supporting documentation regarding negative economic impact. However, please limit your upload to no more than five pages.

Note: If you are applying for both a Small Purchase and Large Project, you may reuse the answer for this question PROVIDED THAT the negative economic impact is relevant to both requests. The Large Project Letter of Intent does not permit uploads to support the answer to this question.

Neg Financial Impact Attachment Small Project.pdf

The negative financial impact of COVID-19 on Gulf Coast JFCS totals nearly \$6.1 million dollars and occurred in phases varying from Spring 2020 to the present. A brief summary of these costs is listed below and explained in more detail in the attached supporting documentation.

Costs associated with executing our COVID-19 emergency response total \$115,960. Key elements include COVID-19 tracking and testing, COVID-19 leave, a pivot to remote and alternate work models, restrictions on in-person gathering, and policies requiring the use of masks, personal protective equipment (PPE), and COVID-19 immunization.

Costs of the Pivot to Remote and Hybrid Work and Service Delivery Models \$375,000. In Spring 2020, we pivoted 282 employees from providing in-person services to virtual service delivery. This meant increased expenditures on computer hardware, software, software licenses, peripherals, and consulting.

Costs related to excess Staff Turnover \$2,119,699. Starting in 2021, Gulf Coast JFCS began to see an increase in staff resignations. We had 146 resignations in FY2020, 187 in FY2021, and 259 in FY2022. The estimated cost to replace staff is estimated at \$1,566,067. Overtime costs have more than doubled, increasing from \$504,863 in FY2020 to \$1,058,495 in FY2022. An excess cost of \$553,632.

Inflationary Pressure - Increased Wage and Other Costs \$3,434,476. Gulf Coast JFCS has experienced inflationary pressures, especially related to wages which have increased 15% overall when compared to FY2020 and which have strained the program operations and budgets. Salary increases for Pinellas County staff exceed \$1.7 million.

Need for Modifications to the Physical Work Environment \$46,719. Gulf Coast JFCS updated and installed touchless toilets, water faucets, and fountains as part of our COVID-19 response.

COVID-19 and its impacts have us reexamining what type of spaces, supports, and IT infrastructure is needed for staff to work safely and effectively. Many IT needs continue to be unmet such as secure data storage and replacement laptops. As we placed all available IT equipment in service, a lot of equipment has remained in service far longer than its planned useful life. As we enter our fourth year of COVID, older equipment and laptops are regularly failing.

Proposal Description*

The American Rescue Plan Act requires a request that is reasonable and proportional to the level of economic impact your organization experienced. This means the request you describe below should not be greater than the economic harm your organization has suffered.

Please describe your purchase proposal and address the following:

- What will you be purchasing with these funds?
- What is the estimated lifespan of the purchase/improvement?
- How does it address the negative economic harm you described in the previous question?

Gulf Coast JFCS will purchase a new Storage Area Network (SAN.) A SAN is a collection of computers and storage devices connected over a high-speed optical network and dedicated to the task of storing and protecting data. The proposed SAN unit will replace three SAN units purchased in 2012 and 2014. We will also replace ten aging computer workstations, including monitors utilized by members of our IT department.

These equipment purchases will address the unremedied negative financial impact of switching from an in-person to a virtual and now a hybrid work model. In April 2020, our agency pivoted our entire workforce of more than 500 employees to a virtual work model except for our residential programs. This changeover strained our existing IT infrastructure.

First, the shift to digital and virtual methods increased the volume of files that must be backed up daily. These electronic records are stored on the SAN, backed up to the Cloud, and with physical copies recorded on a tape backup system and stored off-site.

Second, during the pivot to remote work, many laptops and computers were required, with some remaining in service long past their useful life. Many of these laptops /computers are no longer maintained by the manufacturer meaning critical security and safety patches are no longer provided for these machines. The computer workstations utilized by the IT department have not been updated in four years and are overdue for replacement.

Specifically, we will purchase a new SAN unit to replace three older units with less capacity. With the purchase of the new SAN unit, we can increase the capacity of the storage area network. The additional storage capacity will ensure our continued ability to back up necessary files and information that will help us ensure compliance with governmental and funder regulations. We will also purchase ten computer workstations – computer, software, monitors, docking station, and other needed accessories, one workstation for each of the staff who work in the IT department. This equipment will ensure that the IT team who staff our helpdesk and critical IT systems has up-to-date and secure equipment necessary to do their work.

The estimated lifespan of the SAN modules is 5 to 10 years per the industry standard. The estimated lifespan of the computer workstations and monitors is 3 to 5 years.

Guiding Principles - Client Impact*

The American Rescue Plan Act, which provides the funding for this grant program, aims to ensure an equitable recovery from the COVID-19 pandemic. The term “equity” is defined as:

The consistent and systematic fair, just, and impartial treatment of all individuals, including individuals who belong to underserved communities that have been denied such treatment, such as Black, Latino, and Indigenous and Native American persons, Asian Americans and Pacific Islanders and other persons of color; members of religious minorities; lesbian, gay, bisexual, transgender, and queer (LGBTQ+) persons; persons with disabilities; persons who live in rural areas; and persons otherwise adversely affected by persistent poverty or inequality.

One of the guiding principles of this fund is that it will apply a lens of equity to ensure the needs of specified priority populations are met.

Will this purchase benefit the community members defined above that have experienced disproportionate negative impacts from the COVID-19 pandemic? If so, how?

This purchase of the SAN unit and IT equipment support our programs by safely storing client data and protecting the client's privacy. Our IT team, when equipped with up-to-date workstations, will be able to assist program staff better when they encounter technical issues and with minimal interruption or delay to clients and program services.

Our ICOT facility houses several programs that benefit underserved BIPOC communities, individuals with disabilities, religious minorities, and extremely low and low-income seniors and families. For example,

- Our Supported Housing program provides rent and utility assistance to 150 individuals struggling with mental health issues and substance abuse recovery on their journey to stability and independence.
- Integrated refugee services, we ensure more than 1,600 newly arrived refugees and their families, often coming with limited assets or job prospects, get the support they need to become self-sufficient.
- Jewish Family Services support economic stability through financial assistance to 152 local Jewish individuals and families. Our Holocaust Survivor program provides monetary and physical aid to 75 elderly Pinellas survivors.
- We also ensure that more than 1,200 frail and senior clients can live safely in their homes by providing homemaker and financial assistance to cover the expensive out-of-pocket costs for nutritional supplements, medication, or home repairs.
- Our Community Assistance and Life Liaisons (CALL) Program, based at our ICOT HQ and in St. Petersburg, provides a therapeutic, wrap-around response to more than 5,000 911 non-violent, non-criminal calls to St. Petersburg Police.

Racial equity is embedded in our agency's core values. We offer linguistically and culturally appropriate programming for our diverse populations. Whether serving low-income or BIPOC families, supporting Holocaust survivors, or welcoming refugees to our community, we must deliver services that consult with and respect individuals.

Number Served*

How many people will directly benefit from this capital purchase annually?

14000

Unduplicated vs. Duplicated*

Is the number indicated above duplicated or unduplicated?

Duplicated: A client is counted each time they access services

Unduplicated: A client is counted once, regardless of the number of times they access services

Example: ABC Food Bank operates two mobile food pantries, one in Clearwater and one in St. Petersburg. Taylor, a Pinellas County resident, goes to both food pantries. If ABC Food Bank counts Taylor's visit TWICE, it is duplicated. If ABC Food Bank counts Taylor's visit ONCE, it is unduplicated.

Unduplicated

Other (Explanation Required)

If you selected "Other" in the previous question, please explain how your organization determined the number of clients that will benefit from the proposed capital purchase.

N/A

The American Rescue Plan Act (ARPA) prioritizes organizations that either have headquarters or carry out the majority of their operations inside Qualified Census Tracts (QCTs). QCTs are a standard method of identifying communities with a large proportion of low-income residents. The U.S. Department of Housing and Urban Development determines what areas qualify as QCT.

To assess if your organization serves or is headquartered in a QCT, use the following link:

https://www.huduser.gov/portal/sadda/sadda_qct.html

In the top right-hand corner, choose the state of Florida and Pinellas County. Then on the left-hand side of the screen, click the box next to "Color QCT Qualified Tracts." The QCT zones are denoted in purple. You can also map your address by adding it into the address box at the top to see if your location is inside the zones.

Below, please provide the location of your operations and the location of your headquarters, if different.

Headquarters Location*

Please provide your organization's headquarters address as it appears on your Sunbiz account. To check your Sunbiz registration, you may search here: <https://dos.myflorida.com/sunbiz/search/>

14041 Icot Blvd. Clearwater, FL 33760

QCT Determination - Headquarters*

Is this organization headquartered in a QCT?

Yes

Purchase Location*

Where will the majority of the activities related to the purchase(s) take place?

Examples

- If you are proposing the purchase of a van that will deliver to multiple areas within Pinellas County, specifically mention what areas those are.
- If your purchase enables remote access to your services, such as telehealth, provide geographical data around where the majority of your clients reside (presuming they will access your services from their residence).

The proposed IT project will update the IT Infrastructure and equipment at our Clearwater headquarters – 14041 Icot Blvd. Clearwater, and is located in a QCT. The IT department operates the agency Help desk, which assists all Gulf Coast JFCS staff throughout the state of Florida and the more than 282 employees located in and providing services in Pinellas County.

In addition to our ICOT office, Gulf Coast JFCS has ten school sites and three other service locations in Pinellas County. Two of these locations are also in QCT areas.

The Noncustodial Parent Employment Program (NCPEP) assists noncustodial parents in establishing a pattern of regular child support payments by obtaining and maintaining unsubsidized, competitive employment. NCPEP is co-located at CareerSource Pinellas, at 3420 8th Avenue South, St. Petersburg, located in and serves clients from a QCT area.

Our Violence Prevention program (VPP) serves students at ten Pinellas Middle Schools, mostly Title 1 or in low-income communities. One of these schools, John Hopkins Middle School, located at 701 16th St. S. in St. Petersburg, is in a QCT and serves 6th to 8th-grade students who live in the QCT.

QCT Determination - Purchase*

Does this organization's proposed purchase benefit residents of QCTs?

Yes

Community Connection

This section aims to capture general demographic data about your organization and to see how you engage with and represent the community you serve. PCF has generalized the demographic data questions more than it has in other processes because of the public nature of this process. PCF understands that identity disclosure can be a sensitive matter, and wants to respect your organization's board and staff. If your organization feels comfortable sharing more detailed demographic information, it may do so in the "Community Representation and Connection" section.

Community Representation and Connection*

Describe how your organization is representative of, or has authentic connections to, the community your proposal seeks to serve. You can list other community-based organizations that work on programming with you and/or list examples of your work within this community.

Because Gulf Coast JFCS serves a racially, culturally, and economically diverse region, we encounter individuals and families with varying levels of need. Our client population reflects our diverse region, with 58% white, 28% Black, 10% Latinx, and 4% identifying as more than one race. 10% identify as LGBTQ+. 2% identify as neurodiverse/ having a disability. Similarly, so do our program leaders, front line managers, and staff.

- Leaders of Leaders are 15% Black, 23% Hispanic/Latinx, 8% of Two or More Races, and 54% White. 77% identify as female and 23% as male.
- Front Line Managers are 6% Black, 21% Hispanic/Latinx, 3% of Two or more races, and 70% as White. 88% identify as female and 12% as male.
- Individual Contributors are 16% Black, 23% Hispanic/Latinx, 4% Asian, 3% of Two or more races.

Gulf Coast JFCS participates in the Tampa Bay Equity Incubator to be more equitable and authentic in how we represent, communicate, and deliver our services in the community.

Further, Gulf Coast JFCS has built strong relationships with various public and private partners, leveraging expertise and sharing resources to serve our clients and the broader community better. Through our child welfare, behavioral health, and refugee programs, Gulf Coast JFCS has developed a diverse and robust network of community providers in all service domains. In general, our service network includes:

- Health service providers, like Healthy Start Coalition, St. Petersburg Free Clinic, Community Health Centers of Pinellas, Gracepoint, and DACCO;
- Domestic violence providers, like CASA and the Suncoast Center
- Housing authorities, individual landlords, and partners like Habitat for Humanity;
- Employment and disability providers, such as CareerSource;
- Refugee resettlement agencies, mutual aid and ethnic-focused organizations, and numerous social service providers, including Early Learning Coalitions and Councils;
- Religious and faith-based organizations, like Temple Beth-El, Unitarian Universalist of St. Petersburg and Clearwater, St. Mary's Church, and Northside Baptist Church;
- Legal aid and legal service providers, like L. David Shear Children's Law Center of Bay Area Legal Services, Inc. and Gulf Coast Legal Aid;
- Pinellas County Public Schools and numerous colleges and universities, such as USF, Stetson, Eckerd College, and Keiser; and
- Advocacy organizations, like the InterCultural Advocacy Institute.

Leadership Demographics - Board Membership*

Do your board members consider themselves a member of one or more of the following populations? Check all that apply.

- BIPOC defined as Black, Latino, and Indigenous and Native American persons, Asian Americans and Pacific Islanders and other persons of color
- LGBTQ+ (Lesbian, Gay, Bisexual, Transgender, Queer+)
- Neurodiverse/physically disabled

BIPOC
LGBTQ+

Leadership Demographics - Executive Level Leadership Team*

Does your executive leadership team consider themselves a member of one or more of the following populations? Check all that apply.

- BIPOC defined as Black, Latino, and Indigenous and Native American persons, Asian Americans and Pacific Islanders and other persons of color
- LGBTQ+ (Lesbian, Gay, Bisexual, Transgender, Queer+)
- Neurodiverse/physically disabled

If your organization is volunteer-run and does not have an executive leadership team, please select "Not applicable."

BIPOC
LGBTQ+

Leadership Demographics - CEO/Executive Director*

Does your CEO/Executive Director consider themselves a member of one or more of the following populations? Check all that apply.

- BIPOC defined as Black, Latino, and Indigenous and Native American persons, Asian Americans and Pacific Islanders and other persons of color
- LGBTQ+ defined as Lesbian, Gay, Bisexual, Transgender, Queer+
- Neurodiverse/physically disabled

If your organization is volunteer-run and does not have an executive leader, please select "Not applicable."

BIPOC

Proposal Costs

Purchase Estimates/Bids*

You must combine all bids/estimates into one file.

Attach current verifiable bids, estimates, or price lists [from your potential vendor(s)]. Please ensure there is a date listed or when you obtained these estimates/bids, as they must be from within the past sixty (60) days.

- If your purchase is **BELOW** \$75,000, you must upload **TWO** verifiable bids or estimates for the proposed purchases.
- If your purchase is **EQUAL TO** or **MORE THAN** \$75,000, you must upload **THREE** verifiable bids or estimates for your proposed purchases.

This can be as simple as screenshots from Amazon or Best Buy (though PCF does not endorse or recommend any specific vendor) or may be from specialized vendors that sell your proposed purchase. If you have concerns regarding bids or estimates, please reach out to PCF staff.

Gulf Coast JFCS IT Equipment Quotes.pdf

Sole Source*

In some cases, a proposed small purchase is only available from a single vendor, and as such, only one bid/estimate can be uploaded. If this is the case for your organization, please explain in the field below. Otherwise, write "N/A" below.

Gulf Coast JFCS's Information Services Department has utilized Lightwave Management Resources (Lightwave), a technology management and consulting firm based in Clearwater, FL, for ongoing technical support since 2008. Lightwave provides cost-effective, high-quality IT management and operations services for companies with no or smaller IT teams. Lightwave provides unbiased ideas, recommendations, and solutions that are not only cost-effective but also will meet the demands and required functionality of the business. Lightwave assisted Gulf Coast JFCS in the original purchase and design of our Storage Area Network (SAN), also purchased from Lightwave.

In 2008, when Gulf Coast JFCS first contracted with Lightwave, the former Chief Information Officer utilized an internal process to identify and vet qualified vendors that could supplement our organization's IT team expertise. An annual review and assessment are conducted for all contracted vendors and award subrecipients to assess risk and compliance with applicable laws, regulations, and contract provisions. Satisfaction with the level of service and performance of each contractor and sub-recipient is also evaluated and rated. If the contractor scores low, the contract manager follows up with each contractor or sub-recipient to review the scope of work and requirements and discuss potential corrective actions.

The IT team works closely with Lightwave consultants contacting several vendors to find a solution that would fully meet our needs. Because this request is to replace our existing system, we would like to order from Lightwave as they are highly familiar with our SAN specifications and will ensure that any new components are fully compatible with our existing equipment and network systems. Lightwave has always offered the most competitive prices and consistently provided high-quality services.

Related Parties*

Are any of the contractors/vendors that have provided bids/estimates a related party to your organization?

Examples of Related Parties

- A board member that owns the contracting company that provided a bid
- The relative of a director, officer, or executive team member owns a company that provided an estimate
- The CEO of the applying organization has a financial interest in the construction company providing a bid

If **yes**, identify the vendor and describe the relationship.

If **no**, write "No related parties below."

No related parties.

Budget Summary*

Please use **THIS TEMPLATE** to indicate costs and any cash match your organization may have for the proposed purchases. Note: this spreadsheet will automatically round numbers to make it easier to read for committee members.

Please note that indirect costs are not permitted for small purchases.

If you have additional notes to add to your budget summary, you may do so in the text box below.

Gulf Coast JFCS Budget-Template-Small-Capital-Purchases v.1.xlsx

Gulf Coast JFCS is requesting \$79,829 for this project to purchase the following items.

- 1 Dell Unity 380 All Flash DPE SAN unit
- 10 Dell XPS 15 9520 laptops (DELL/CDW)
- 21 Dell P2723D 27" LED monitors (DELL/CDW)
- 10 Dell WD22TB4 docking stations (DELL/CDW)
- 3 VESA portable 15.6" laptop monitors (Amazon UPERFECT/KYY)

*A sole source justification is included for Lightwave, the proposed vendor for the purchase of the Dell Unity 380 All Flash DPE SAN unit.

Other Funding Sources*

Please describe any other funding not already mentioned that your organization has applied for or obtained for this purchase.

This includes but is not limited to Community Block Development Grants (CBDG), local government grants (including Tourist Development Council funding), foundation grants, and private donors (you do not need to disclose donor identities but simply indicate the amount raised for this purchase). This includes any matching grants or in-kind contributions you may have obtained.

Please be sure these other funding sources are represented in the "Applicant Match" column in the budget summary uploaded above.

Gulf Coast JFCS has not identified other funding sources for this request. We have consistently looked for and applied for funding to meet this need. For example, in Fall 2021, Gulf Coast JFCS applied for a Juvenile Welfare Board capital and nonoperating grant, which was declined for funding, to purchase SAN components and laptops. A Spring 2022 Hillsborough County Nonprofit SafetyNet grant award allowed us to purchase a new tape backup system and laptops for Hillsborough County programs. Other recent funding opportunities for capital projects, such as the Hillsborough County Nonprofit SafetyNet Funding, had a maximum request amount insufficient to complete the SAN purchase.

Changes in Operating Costs*

Please answer this question based on the descriptions below:

- If this project **increases** ongoing operational costs (programmatic, operating maintenance or other costs), how will you compensate for the difference?
- If this purchase **decreases** ongoing operating costs, how will it do so?
- If this purchase **does not affect** operating costs, please note so below.

Gulf Coast JFCS does not anticipate any new ongoing operating costs for this project.

Organization Documentation

Please reach out to PCF staff if you have trouble uploading the files below. We are able to assist with file conversion and file compression.

Organization Budget*

Please upload your most recent, board-approved organizational budget for this fiscal year. PDF and Excel documents are accepted.

FY 23 Gulf Coast JFCS Budget.pdf

Board of Directors List*

Please upload your Board of Directors list.

Excel, Word, and PDF file formats are accepted.

Gulf Coast JFCS FY23 Board Roster w Affiliations.pdf

IRS Form 990*

Please upload a PDF copy of your most recently submitted IRS Form 990.

If Form 990 from your most recent fiscal year is delayed or you have received an extension, please explain in the text space below. You may also explain if you don't have a Form 990 due to organization type. You should still upload the most recent publicly available 990.

If you file a Form 990-EZ and do not have anything to attach, please note so below.

Only PDF files are permitted.

2020-2021 Form 990 GCJFCS.pdf

Most Recent Financial Statements*

Upload a PDF version of your most recent financial statements. If you have audited financial statements, please upload the most recently conducted audit. If you do not have a recent audit, please explain why.

GCJFCS 2021 Audited Financial Stmts.pdf

Insurance Requirements

Evidence of Insurance Coverage*

Grantees of the ARPA Nonprofit Capital Project Fund will be required to maintain appropriate insurance related to your operations and this purchase. PCF will determine whether this coverage is appropriate.

Please upload evidence of insurance.

If your organization does not have evidence of insurance coverage, please provide an explanation as to why.

Pinellas-County-Boa_Gulf-Coast-Jewi_22-23-Master-CO_6-1-2022_1561657748_1.pdf
N/A, please see attached example of our insurance coverage.

Insurance Requirement*

If you are awarded a contract from the ARPA Nonprofit Capital Project Fund, you will be required to list Pinellas Community Foundation as an additional insured through your general liability insurance or other appropriate coverages for the duration of the contract. If you would like to check with your insurance carrier on how to do this, here is the information about PCF you will need:

Pinellas Community Foundation
17755 US Highway 19 N
Suite 150
Clearwater, FL 33764
727-531-0058

Please check the box below to indicate that you understand and will be able to comply with this requirement if you are awarded a contract.

PCF will not ask for a certificate naming us as additional insured until the contracting stage.

Yes, I understand and will comply with this requirement if awarded a contract.

Post-Grant Requirements

Reporting Requirements Acknowledgment*

Grantees will be required to submit a pre-award agreement within two weeks of receiving an award notice. In addition, grantees will be required to submit a report within 30 days after the purchase is completed.

Financial information justifying all expenditures will also need to be provided. This includes but is not limited to:

- Invoices

- Canceled checks
- Credit card statements, along with a record of paying the credit card.

If you have any questions, please contact Rose Cervantes, ARPA Program Officer at rcervantes@pinellascf.org. Yes, I agree to submit this grant agreement and impact report within the specified timeframes.

Additional Information

Budget Summary

NO LONGER USED, REPLACED IN APP WITH UPLOAD FIELD INCLUDED

Please use THIS TEMPLATE to indicate costs and any cash match your organization may have for the proposed purchases.

Please note that indirect costs are not permitted for small purchases.

If you have additional notes to add to your budget summary, you may do so in the text box below.

Additional Upload

If you have something to share, you can upload it here in PDF format.

Anything else to share?

Is there anything else that you would like Pinellas Community Foundation to know or other information your organization would like to share that isn't addressed elsewhere in this application?

Thank you for the opportunity to apply for this funding to address negative financial impact of COVID and meet critical agency needs.

Brief Project Descriptor

Please briefly describe this organization's request.

File Attachment Summary

Applicant File Uploads

- Neg Financial Impact Attachment Small Project.pdf
- Gulf Coast JFCS IT Equipment Quotes.pdf
- Gulf Coast JFCS Budget-Template-Small-Capital-Purchases v.1.xlsx
- FY 23 Gulf Coast JFCS Budget.pdf
- Gulf Coast JFCS FY23 Board Roster w Affiliations.pdf
- 2020-2021 Form 990 GCJFCS.pdf
- GCJFCS 2021 Audited Financial Stmtns.pdf
- Pinellas-County-Boa_Gulf-Coast-Jewi_22-23-Master-CO_6-1-2022_1561657748_1.pdf

2022



Supplemental Attachment

GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES

TESS BENHAM

Contents

Detailed Explanation of Negative Financial Impact

- COSTS ASSOCIATED WITH EXECUTING OUR COVID-19 EMERGENCY RESPONSE: \$ 115,960..... 2**
- COSTS OF THE PIVOT TO REMOTE AND HYBRID WORK AND SERVICE DELIVERY MODELS: \$375,000 3**
- COSTS RELATED TO EXCESS STAFF TURNOVER \$2,119,699. 3**
- Inflationary Pressure - Increased Wage and Other Costs: \$3,434,430 4**
- * Salary and wage information exclude leadership team salary information 5**
- Need for Modifications to the Physical Work Environment: \$46,719 5**
- Additional Capital Improvements Needed..... 5**

Gulf Coast JFCS services meet the complex needs of Pinellas families, senior citizens, vulnerable children, refugees, and persons needing financial and other assistance when experiencing emergencies or because of behavioral or mental health issues.

With more than 500 staff, over 230 volunteers, and 16 offices across the state, Gulf Coast JFCS and its 48 programs serve more than 30,000 individuals annually. In Pinellas County, we have 30 programs with 282 employees, which comprise 43.4% of our agency expenditures. We serve over 14,000 unduplicated Pinellas County clients annually.

Throughout COVID-19, our programs remained operational, serving the needs of clients and the community. Across all programs, we saw an increased need and demand for services to support individuals and their families. However, COVID-19 has impacted every facet of our organization and fundamentally changed how we work and how we provide services to our community.

Due to COVID, we had to adjust and re-prioritize to meet the challenges of this changing landscape. The negative estimated financial impact of COVID-19 for Gulf Coast JFCS is **\$6,091,854**. These impacts occurred in phases varying from Spring 2020 to the present. Further, the impacts described below varied across the agency by program type and service delivery model.

We have summarized these costs below with a detailed explanation of how we calculated each cost. Please note that these costs represent those easiest to document and capture; it is not a complete picture as some costs are difficult to calculate.

Gulf Coast JFCS, the Negative Financial Impact is nearly **\$6.1 million.**

COSTS ASSOCIATED WITH EXECUTING OUR COVID-19 EMERGENCY RESPONSE: \$ 115,960

Throughout the COVID -19 pandemic, our HR team, led by Lloyd DeFrance, our Chief Human Resource Officer, and assisted by our agency department heads, program supervisors, and leadership, has executed our robust emergency response, which continues to the present.

Key elements include COVID-19 tracking and testing, COVID-19 leave, a pivot to remote and alternate work models, restrictions on in-person gathering, and policies requiring the use of masks, personal protective equipment (PPE), and COVID-19 immunization.

- Costs of Human Resources Staff Time \$38,000

- Costs of PTO Incentive \$26,252
- Infection Control Supplies \$51,708

COSTS OF THE PIVOT TO REMOTE AND HYBRID WORK AND SERVICE DELIVERY MODELS: \$375,000

In Spring 2020, we pivoted from providing in-person services to virtual service delivery. This pivot required increased capital expenditures as we purchased new computer equipment and work productivity software licenses, kept older and obsolete equipment in service past its recommended life, and increased IT infrastructure to support a virtual work environment for more than 500 employees. Below is a list of the major cost expenditures.

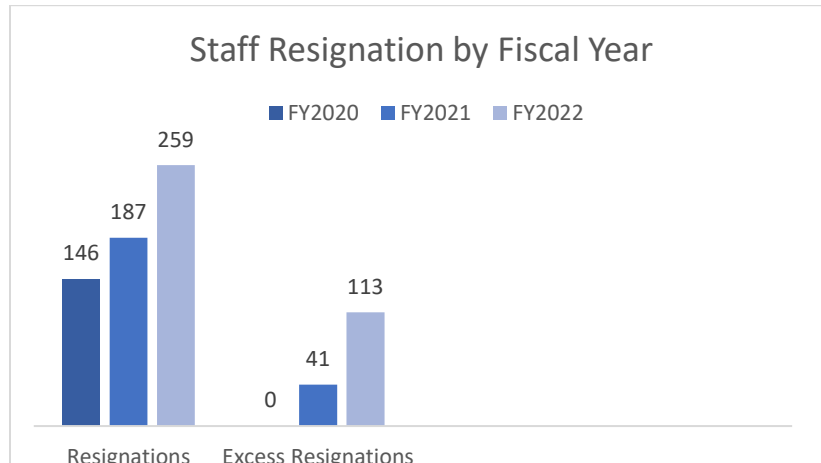
- Consulting - implement Microsoft Teams \$ 3,250
- Computer Hardware \$ 292,890
- Software Licenses \$ 45,640
- Peripherals (monitors, webcams, etc) \$ 22,114
- Software \$ 11,106

Today, Gulf Coast JFCS utilizes a hybrid service model; however, much of our workforce continues to work remotely, in the field, and from home.

COSTS RELATED TO EXCESS STAFF TURNOVER \$2,119,699.

Starting in 2021, Gulf Coast JFCS began to see an increase in staff resignations. We had 146 resignations in FY2020, 187 in FY2021, and 259 in FY2022. Turnover varied by program, with those programs requiring 24/7 operations, in-person services, or on-call requirements, such as our crisis response teams and residential facilities, experiencing the most turnover.

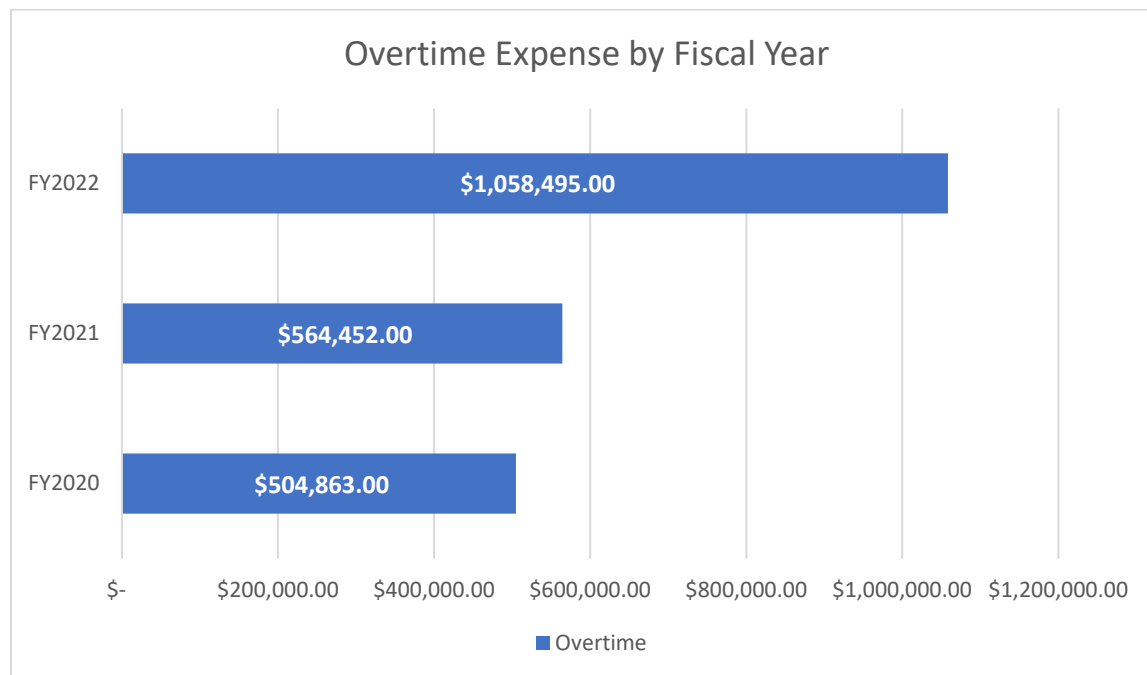
The below chart shows the trend in staff resignation from FY2020 to FY2022.



The excess staff turnover due to COVID-19 was estimated at 113 positions. The costs of replacing staff have been documented in several research studies. These studies estimate it costs approximately 30% of the position salary as the replacement cost. Gulf Coast JFCS estimated the average salary costs in FY2020 were \$19.19 per hour and FY2022 at \$22.21 per hour.

To calculate the cost of replacing staff, we multiplied the number of excess resignations, 113 x estimated replacement costs, (*average FY22 salary x 30% = \$13,859*) to determine the total cost of staff turnover of **\$1, 566,067**.

Another cost of COVID-19 turnover is staff overtime. As a direct care provider, many staff voluntarily worked overtime to ensure that clients' needs were met and that staffing ratios and staff coverage were maintained. The below chart shows how overtime expense has more than doubled, increasing from \$504,863 in FY2020 to \$1,058,495 in FY2022. The excess cost of overtime is **\$553,632**.



Inflationary Pressure - Increased Wage and Other Costs: \$3,434,430

Gulf Coast JFCS has experienced inflationary pressures, especially related to wages which have increased 15% overall when compared to FY2020 and which have strained the program operations and budgets. For example, wages for our 25 homemaker positions increased more than 50%, from \$10 per hour in 2019 to \$15 per hour in 2022. Our more than 60+ case manager position salaries increased on average by \$3,691 or 9.7%. Other expenses include increased costs for staff non-conference travel reimbursement and contractual wages. Some programs have and

continue to operate at a loss as existing revenue streams have not fully adjusted to support the increased payroll costs.

	Jul-20	Aug-22	Increase d Cost per employe e	Head count	Head count	Agency Inflationary Wage Costs	Pinellas Inflationary Wage Costs
Annual	\$39,915	\$46,205	\$ 6,290	546	282	\$3,434,340	\$1,773,780
Hourly	\$19.19	\$22.21	\$3.02				

* Salary and wage information exclude leadership team salary information

Need for Modifications to the Physical Work Environment: \$46,719

COVID-19 and its impacts have us reexamining our aging building’s health and safety environment and what type of spaces, supports, and building systems are needed for staff to work safely and effectively.

Gulf Coast JFCS implemented changes to our Pinellas administrative office in response to the pandemic to improve the immediate health and safety of staff and visitors. We installed touchless plumbing fixtures, and upgrading toilets, faucets, and drinking fountains. These plumbing upgrades totaled **\$46,719**.

Other safety improvements were also made to our building. These include:

- New fire panel \$ 50,000
- Replace Exterior Front Sliding Door \$ 40,460
- Fencing \$ 17,227
- ICOT Parking Lot Paving \$112,710
- ICOT Exterior Signage \$ 6,850

Additional IT Improvements Needed

However, additional IT capital improvements have been identified as needed. These projects could not be done due to the physical and financial realities of COVID, as much of our fundraising focus was on meeting the identified client and community needs for assistance.

Replace IT Storage Area Network (SAN) units - more than 8 and 10 years old. Increase data storage of SAN units.

Replacement Laptops - replace out-of-date and non-functioning laptops. More than 45 laptops are at or over their useful life, no longer patched/updated by the manufacturer.



4707 140th Avenue North Suite 316
Clearwater, FL. 33762

QUOTATION

Company: Gulf Coast Jewish Family Services
Attention: Kris Loomis
Address: 14041 Icot Boulevard
City,State,Zip Clearwater, FL 33760
County(Florida only) Pinellas
Phone 727-479-1800
Email: kris.loomis@gcjfs.org

Date: 08/31/2022

Prepared By: Ryan
Phone: 727-507-0983
Fax: 727-507-9862

Part Number	Description	Qty	SRP	Price	Extended
	Dell EMC Unity 380 All-Flash DPE: Unity F 1.92TB All Flash 25 x 2.5" SSD (qty: 9), Unity CAN 4 x 1G BaseT SPF, Unity 2 x 4 port 10GBaseT, C13 Power Cord Pair NEMA5-15P plugs / 2 mtr, ProSupport Mission Critical 7x24 HW Tech Support and Assistance - 5 Years, ProSupport: Mission Critical 4-Hour 7x24 On-Site Service with Emergency Dispatch - 5 Years, ProSupport: Mission Critical 4-Hour 7x24 On-Site Low Capacity SSD Add-On - 5 Years	1	\$116,890.18	\$38,709.57	\$38,709.57
	Includes: AppSync Basic for Unity with 5Y maintenance, RecoverPoint for Unity with 5Y maintenance, and Dell EMC Storage Monitor and Reporting for Unity with 5Y				
	Free Ground Shipping				

NOTE:

All Flash (9 x 1.92TB flash) - 9.41TB usable space.

Subtotal	\$38,709.57
Tax Rate	
Tax	
Total	\$38,709.57

- Terms: * Price and Availability are subject to change.
 * E-mail your signed quote back or fax it to (727) 507-9862
 * Returned items are subject to a Re-Stocking Fee.
 * Does not include shipping and handling costs.
 * Products quote were selected by Lightwave Management based on specifications available at the time of the quotation, and are not guaranteed to meet bid specifications. Product specifications may be changed by the manufacture without notice. It is your responsibility to verify product conformance to specifications of any subsequent contract. All products are subject to availability from the manufacture. Lightwave Management is not responsible for compliance with regulations, requirements, or obligations associated with any contract resulting from this quotation unless said regulations, requirements, or obligations have been passed to Lightwave Management and approved in writing by an authorized representative of Lightwave Management.

Authorized Signature _____
Title _____
Print Name _____

PO Number _____
Project ID _____
Date _____

FOR INTERNAL USE ONLY

Purchase Order
Ordered VIA
Order Number



Sole Source Justification: Lightwave Management Resources

Gulf Coast JFCS's Information Services Department has utilized Lightwave Management Resources (Lightwave), a technology management and consulting firm based in Clearwater, FL, for ongoing technical support. Lightwave provides cost-effective, high-quality IT management and operations services for companies with no or smaller IT teams. Lightwave provides unbiased ideas, recommendations, and solutions that are not only cost-effective but also will meet the demands and required functionality of the business. Lightwave assisted Gulf Coast JFCS in the original purchase and design of our Storage Area Network (SAN), which was also purchased from Lightwave.

The IT team works closely with Lightwave consultants contacting several vendors to find a solution that would fully meet our needs. Because this request is for additional components for our existing system, we would like to order from Lightwave as they are extremely familiar with our SAN specifications and will ensure that any new components are fully compatible with our existing SAN and network systems. Lightwave has always offered the most competitive prices.

SET AS DEFAULT CHECKOUT
 CHECK THIS BOX TO DEFAULT THESE SHIPPING ADDRESS, SHIPPING CARRIER, BILLING ADDRESS AS DEFAULT FOR YOUR ORDERS

Quote Summary

Subtotal \$43,914.59
 Shipping \$706.66

Order Total \$44,621.25

[Request Quote](#)

ATTACH PDF COPY TO CONFIRMATION

Grand Total reflects your organization's tax-exempt status based upon the shipping address.

Shipping Address Edit

GCJFCS
 Name/Attention: Evan Heebner
 14041 Icot Blvd
 Clearwater, FL 33760-3702

Shipping Method Edit

Note: Items will be delivered once they are in stock.




UPS Ground
 2-5 business days \$706.66

Billing Information Edit

Billing Address
 Gulf Coast Family Jewish Serv, Attn: Accts Payable (# 7502973)
 14041 Icot Blvd
 Clearwater, FL 33760-3702

Quote Description
 IT Computer refresh
Cost Center Code
 9940

Quote Details Edit

ITEM	QUANTITY	PRICE	EXTENDED PRICE
 <p>Dell P2723D - LED monitor - QHD - 27" - TAA Compliant - with 3-year Basic A MFG #:DELL-P2723D CDW Part:6889321 UNSPSC:43211902</p>	21	\$414.99	\$8,714.79
 <p>Dell XPS 15 9520 - 15.6" - Core i9 12900HK - 32 GB RAM - 1 TB SSD MFG #:2K8M0 CDW Part:6947995 UNSPSC:43211503</p> <p>This item may have a shipping delay</p>	10	\$3,119.99	\$31,199.90
 <p>Dell WD22TB4 - docking station - Thunderbolt - HDMI, DP, Thunderbolt - GigE MFG #:DELL-WD22TB4 CDW Part:6953648 UNSPSC:43211602</p>	10	\$399.99	\$3,999.90

ATTACH PDF COPY TO CONFIRMATION



Copyright © 2007 - 2022 CDW. All Rights Reserved. CDW®, CDW•G® and PEOPLE WHO GET IT® are registered trademarks of CDW LLC. All other trademarks and registered trademarks are the sole property of their respective owners.



A quote for your consideration

Based on your business needs, we put the following quote together to help with your purchase decision. Below is a detailed summary of the quote we've created to help you with your purchase decision.

To proceed with this quote, you may respond to this email, order online through your [Premier page](#), or, if you do not have Premier, use this [Quote to Order](#).

Quote No.	3000130530384.1	Sales Rep	Katie Burgett
Total	\$40,225.79	Phone	(800) 456-3355, 6179176
Customer #	6946854	Email	Katie_Burgett@Dell.com
Quoted On	Sep. 01, 2022	Billing To	KRIS LOOMIS
Expires by	Oct. 02, 2022		GULF COAST JEWISH FAM
Contract Name	Dell NASPO Computer		SERVICES
	Equipment PA - Florida		14041 ICOT BLVD
Contract Code	C000000010853		CLEARWATER, FL 33760-3702
Customer Agreement #	MNWNC-108 / 43211500-		
	WSCA-15-ACS		
Deal ID	22725687		

Message from your Sales Rep

All Orders are now being processed thru Self-Checkout Online. Simple, Fast and Secure. • Log into Premier Portal to place your order. • If you do not have a Premier Page, you can click & process your order at www.dell.com/qto. • Choose 'Checkout as a Guest' and you can use a Purchase Order or Credit Card for payment.

Regards,
Katie Burgett

Shipping Group

Shipping To	Shipping Method
HELP DESK GULF COAST JEWISH FAM SERVICES 14041 ICOT BLVD SAINT PETERSBURG, FL 33740 (727) 479-1841	Standard Delivery

Product	Unit Price	Quantity	Subtotal
Dell Thunderbolt 4 Dock- WD22TB4	\$290.45	10	\$2,904.50
Dell 27 Monitor - P2723D, 68.6cm (27")	\$304.99	21	\$6,404.79
XPS 15 9520	\$3,091.65	10	\$30,916.50

Subtotal:	\$40,225.79
Shipping:	\$0.00
Environmental Fee:	\$0.00
Non-Taxable Amount:	\$40,225.79
Taxable Amount:	\$0.00
Estimated Tax:	\$0.00

Total:	\$40,225.79
---------------	--------------------

Shipping Group Details

Shipping To

HELP DESK
GULF COAST JEWISH FAM
SERVICES
14041 ICOT BLVD
SAINT PETERSBURG, FL 33740
(727) 479-1841

Shipping Method

Standard Delivery

	Quantity	Subtotal
Dell Thunderbolt 4 Dock- WD22TB4	10	\$2,904.50

Estimated delivery if purchased today:
Sep. 15, 2022
Contract # C000000010853
Customer Agreement # MNWNC-108 / 43211500-WSCA-15-ACS

Description	SKU	Unit Price	Quantity	Subtotal
BASE,DS,WD22TB4 US 180W	210-BDQH	-	10	-
Advanced Exchange Service, 3 Years	872-8550	-	10	-
Dell Limited Hardware Warranty	872-8557	-	10	-

	Quantity	Subtotal
Dell 27 Monitor - P2723D, 68.6cm (27")	21	\$6,404.79

Estimated delivery if purchased today:
Sep. 09, 2022
Contract # C000000010853
Customer Agreement # MNWNC-108 / 43211500-WSCA-15-ACS

Description	SKU	Unit Price	Quantity	Subtotal
Dell 27 Monitor - P2723D, 68.6cm (27")	210-BDKG	-	21	-
Dell Limited Hardware Warranty	814-5380	-	21	-
Advanced Exchange Service, 3 Years	814-5381	-	21	-

	Quantity	Subtotal
XPS 15 9520	10	\$30,916.50

Estimated delivery if purchased today:
Sep. 16, 2022
Contract # C000000010853
Customer Agreement # MNWNC-108 / 43211500-WSCA-15-ACS

Description	SKU	Unit Price	Quantity	Subtotal
XPS 15 (9520)	210-BDVG	-	10	-
12th Generation Intel(R) Core(TM) i9-12900HK (24MB Cache, up to 5.0 GHz, 14 cores)	338-CEIE	-	10	-
Platinum Silver exterior, Black interior	320-BEKR	-	10	-
Windows 11 Pro, English, French, Spanish	619-AQCE	-	10	-
32GB (2x16GB) DDR5 4800MHz	370-AGXC	-	10	-
No Microsoft Office License Included – 30 day Trial Offer Only	658-BCSB	-	10	-
Backlit Black English Keyboard w/ Fingerprint Reader	583-BJIJ	-	10	-
15.6" UHD+ (3840 x 2400) InfinityEdge Touch Anti-Reflective 500-Nit Display	320-BEPE	-	10	-
1TB M.2 PCIe NVMe Solid State Drive	400-BNPX	-	10	-
Intel(R) Killer(TM) Wi-Fi 6 1675 (AX211) 2x2 + Bluetooth 5.2 Wireless Card	555-BIBB	-	10	-
CyberLink PowerDirector 20 and PhotoDirector 13 Ultra	634-BYSN	-	10	-

Custom Configuration	817-BBBB	-	10	-
NVIDIA(R) GeForce RTX(TM) 3050 Ti 4GB GDDR6 [45W]	490-BGVE	-	10	-
US Power Cord - Black	470-AEJW	-	10	-
Energy Star Label	389-DOVG	-	10	-
Intel(R) ME Disabled, No Out-of-Band System Management	631-ADMB	-	10	-
6-Cell Battery, 86WHr (Integrated)	451-BCPR	-	10	-
Foxit PDF Editor	634-BYVE	-	10	-
Shipping Material	328-BEZQ	-	10	-
Intel Core i9 non-vPro Processor Label	389-DYKH	-	10	-
Additional Software	658-BFNV	-	10	-
Black 130W Type-C Power Adapter	450-AJQI	-	10	-
Dell Limited Hardware Warranty Initial Year	801-0978	-	10	-
1Y ProSupport Plus for PCs NextBusinessDay OnsiteService after RemoteDiagnosis - for business	801-1042	-	10	-
ProSupport Plus: Accidental Damage Service, 3 Years	801-1054	-	10	-
2Y ProSupport Plus NextBusinessDay OnsiteService after RemoteDiagnosis - for business,Extended	801-1055	-	10	-
ProSupport Plus: Keep Your Hard Drive, 3 Years	801-1056	-	10	-
ProSupport Plus: 7x24 Technical Support, 3 Years	801-1060	-	10	-
Dell Limited Hardware Warranty Extended Year(s)	975-3461	-	10	-
Thank you for choosing Dell ProSupport Plus. For tech support, visit www.dell.com/contactdell or call 1-866-516-3115	997-8367	-	10	-

Subtotal:	\$40,225.79
Shipping:	\$0.00
Environmental Fee:	\$0.00
Estimated Tax:	\$0.00
Total:	\$40,225.79

Important Notes

Terms of Sale

This Quote will, if Customer issues a purchase order for the quoted items that is accepted by Supplier, constitute a contract between the entity issuing this Quote ("Supplier") and the entity to whom this Quote was issued ("Customer"). Unless otherwise stated herein, pricing is valid for thirty days from the date of this Quote. All product, pricing and other information is based on the latest information available and is subject to change. Supplier reserves the right to cancel this Quote and Customer purchase orders arising from pricing errors. Taxes and/or freight charges listed on this Quote are only estimates. The final amounts shall be stated on the relevant invoice. Additional freight charges will be applied if Customer requests expedited shipping. Please indicate any tax exemption status on your purchase order and send your tax exemption certificate to Tax_Department@dell.com or ARSalesTax@emc.com, as applicable.

Governing Terms: This Quote is subject to: (a) a separate written agreement between Customer or Customer's affiliate and Supplier or a Supplier's affiliate to the extent that it expressly applies to the products and/or services in this Quote or, to the extent there is no such agreement, to the applicable set of Dell's Terms of Sale (available at www.dell.com/terms or www.dell.com/oemterms), or for cloud/as-a-Service offerings, the applicable cloud terms of service (identified on the Offer Specific Terms referenced below); and (b) the terms referenced herein (collectively, the "Governing Terms"). Different Governing Terms may apply to different products and services on this Quote. The Governing Terms apply to the exclusion of all terms and conditions incorporated in or referred to in any documentation submitted by Customer to Supplier.

Supplier Software Licenses and Services Descriptions: Customer's use of any Supplier software is subject to the license terms accompanying the software, or in the absence of accompanying terms, the applicable terms posted on www.Dell.com/eula. Descriptions and terms for Supplier-branded standard services are stated at www.dell.com/servicecontracts/global or for certain infrastructure products at www.dellemc.com/en-us/customer-services/product-warranty-and-service-descriptions.htm.

Offer-Specific, Third Party and Program Specific Terms: Customer's use of third-party software is subject to the license terms that accompany the software. Certain Supplier-branded and third-party products and services listed on this Quote are subject to additional, specific terms stated on www.dell.com/offeringsspecificterms ("Offer Specific Terms").

In case of Resale only: Should Customer procure any products or services for resale, whether on standalone basis or as part of a solution, Customer shall include the applicable software license terms, services terms, and/or offer-specific terms in a written agreement with the end-user and provide written evidence of doing so upon receipt of request from Supplier.

In case of Financing only: If Customer intends to enter into a financing arrangement ("Financing Agreement") for the products and/or services on this Quote with Dell Financial Services LLC or other funding source pre-approved by Supplier ("FS"), Customer may issue its purchase order to Supplier or to FS. If issued to FS, Supplier will fulfill and invoice FS upon confirmation that: (a) FS intends to enter into a Financing Agreement with Customer for this order; and (b) FS agrees to procure these items from Supplier. Notwithstanding the Financing Agreement, Customer's use (and Customer's resale of and the end-user's use) of these items in the order is subject to the applicable governing agreement between Customer and Supplier, except that title shall transfer from Supplier to FS instead of to Customer. If FS notifies Supplier after shipment that Customer is no longer pursuing a Financing Agreement for these items, or if Customer fails to enter into such Financing Agreement within 120 days after shipment by Supplier, Customer shall promptly pay the Supplier invoice amounts directly to Supplier.

Customer represents that this transaction does not involve: (a) use of U.S. Government funds; (b) use by or resale to the U.S. Government; or (c) maintenance and support of the product(s) listed in this document within classified spaces. Customer further represents that this transaction does not require Supplier's compliance with any statute, regulation or information technology standard applicable to a U.S. Government procurement.

For certain products shipped to end users in California, a State Environmental Fee will be applied to Customer's invoice. Supplier encourages customers to dispose of electronic equipment properly.

Electronically linked terms and descriptions are available in hard copy upon request.

^Dell Business Credit (DBC): Offered to business customers by WebBank, Member FDIC, who determines qualifications for and terms of credit. Taxes, shipping and other charges are extra and vary. Minimum monthly payments are the greater of \$15 or 3% of the new balance shown on the monthly billing statement. Dell and the Dell logo are trademarks of Dell Inc.

Electronics > Computers & Accessories > Monitors

Sponsored



VIDEO



UPERFECT Truely 4K Computer Monitor, 15.6" IPS UHD 3840X2160 USB C Monitor[100% sRGB Wide Color Gamut], HDR FreeSync Speaker Type-C HDMI OTG VESA Portable Monitor for Laptop PC Phone, Stand Smart Case

Visit the UPERFECT Store
595 ratings
| 223 answered questions

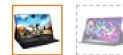
\$359⁹⁹

FREE Returns
Join Prime to save \$36.00 on this item
Coupon: Save an extra \$20 when you apply this coupon. Terms

Pay \$30.00/month for 12 months, interest-free upon approval for the Amazon Rewards Visa Card

Available at a lower price from other sellers that may not offer free Prime shipping.

Size: 15.6"



Style: 100% sRGB

- 100% sRGB
- 100% Adobe RGB

Color: Black

Special Feature: Portable, Glossy Screen, Blue Light Filter, Ultrawide Screen, Wall Mountable, See more

Display Resolution Maximum: 3840*2160

Display Type: LED

Aspect Ratio: 16:9

Response Time: 3 Milliseconds

About this item

Buy new:

\$359⁹⁹

FREE Returns

FREE delivery Thursday, September 8

Or fastest delivery Sunday, September 4. Order within 10 hrs 10 mins

Select delivery location

In Stock.

Qty: 1

Add to Cart

Buy Now

Secure transaction

Ships from Amazon
Sold by UPERFECT-Tech

Return policy: Eligible for Return, Refund or Replacement within 30 days of receipt

Support: Free Amazon tech support included

prime Enjoy fast, FREE delivery, exclusive deals and award-winning movies & TV shows with Prime

Try Prime and start saving today with Fast, FREE Delivery






Add a Protection Plan:

- 4-Year Protection for \$44.99
- 3-Year Protection for \$33.99
- Multiple Device Monthly Protection (Renews Monthly Until Cancelled) for \$16.99/month

Add an Accessory:

- Microsoft 365 Family | 3 Months Free, ... \$89.99
- Microsoft 365 Personal | Premium Offi... \$69.99

Roll over image to zoom in

- 
3-in-1 USB-C FUNCTION: The 15.6" case stand monitor equip with a 3-in-1 USB-C integrating powering, signal transmission,USB port. Support 100W power speed, expand to many audio & video output like VGA, DVI. For Thunderbolt3.0 PC & USB3.1 cellphone. The USB C port have function of Power & display. Note: using the packaged PD power if unstable voltage. The display features for HD & Mini DP, friendly to other device without Type-C port.
- 
4K VIVID IMAGE QUALITY: 15.6" case stand monitor has UHD 3840*2160 resolution. HD visual is from the monitor that feature an high-quality IPS panel. 300cd/m² and 72% NTSC colour gamut, offer the accurate and vivid image. 16:9 screen proportion and 60HZ refresh rate show the real image of the game/scene/work perfectly and quickly. 178° viewing angle gives superb color contrast - even from extreme viewing positions.
- 
MULTI-FUNCTION PORT COMPATIBILITY: Ultralim 0.35inch, Ultralight weight 1.9lb, more interfaces as much as possible: TYPE-C support one-line connection, OTG connect mouse & keyboard. Standard HD and Mini DP real-time transfer data. 100W Type C Power Delivery PD Port: Handling higher power and allows a range of devices to charge quickly over a USB C connection. HP supports 3.5mm connection of headphone. We can accept customization if other interface or functional demands until satisfaction.
- 
BOOST PRODUCTIVITY: The 3-in-1 display comes in three using modes, absolutely meet office needs. Duplicate mode displays the content in real time within 3-5ms which synchronize meeting requirement. Extend mode keeps and reproduces existing documents or forms which synchronizing to enjoy the video, music, game at working by horizontal and vertical setting. Second Screen Only mode show the content when the PC's display is off in order to save power & display's life.
- 
STAND COVER & VESA MONITOR: UPERFECT monitor comes with a stand cover case made of PU leather to provide excellent protection for the entire monitor and can be folded into different positions to create a stand. VESA75 * 75mm design can be used for bracket installation and wall mounting.The pen hole design can support the display with a pen.

- Save \$30 at checkout | Adobe Acroba... **\$178.88**
- Save 75% on McAfee Total Protection 3... **\$19.99**
- Add a gift receipt for easy returns

Save with Used - Like New

\$278⁹¹

FREE delivery: **Thursday, Sep 8**

Ships from: Amazon

Sold by: Amazon Warehouse

Add to List

New & Used (4) from **\$278.91 & FREE Shipping.**

Other Sellers on Amazon

\$499.99

Add to Cart

& FREE Shipping. [Details](#)

Sold by: UPERFECT CORP

Have one to sell?

Sell on Amazon

22

Sponsored

[Compare with similar items](#)

FACEBOOK
portal

Video calling designed to bring people together

\$49.00 ✓prime

Electronics > Computers & Accessories > Monitors

Sponsored



Roll over image to zoom in



4K Portable Monitor - KYY 15.6" 3840x2160 UHD USB-C Monitor, 100% Adobe RGB, 400cd/m², IPS Computer Display HDR Game Travel Monitor w/Speakers & Smart Cover for Laptop Xbox PS5 Switch PC Phone

Visit the KYY Store

113 ratings

| 41 answered questions

-7% \$279.99

Was: \$299.99 ⓘ

FREE Returns

Join Prime to save \$50.00 more on this item

Coupon: Save an extra \$20 when you apply this coupon. Terms

Pay \$23.33/month for 12 months, interest-free upon approval for the Amazon Rewards Visa Card

Color: Grey

Special Feature Portable, Blue Light Filter, Tilt Adjustment, Flicker-Free, Built-In Speakers

Display 3840 x 2160 Pixels

Resolution Maximum

Display Type LCD

Aspect Ratio 16:9

Specific Uses For Product Gaming

About this item

\$279.99

FREE Returns

FREE delivery **Thursday, September 8**

Or fastest delivery **Sunday, September 4**. Order within 12 hrs 45 mins

Select delivery location

In Stock.

Qty: 1

Add to Cart

Buy Now

Secure transaction

Ships from Amazon
Sold by XIM MEI

Return policy: Eligible for Return, Refund or Replacement within 30 days of receipt

Support: Free Amazon tech support included

prime
Enjoy fast, FREE delivery, exclusive deals and award-winning movies & TV shows with Prime






Try Prime and start saving today with Fast, FREE Delivery

Add a Protection Plan:

- 4-Year Protection for \$44.99
- 3-Year Protection for \$33.99
- Multiple Device Monthly Protection (Renews Monthly Until Cancelled) for \$16.99/month

Add an Accessory:

- Microsoft 365 Family | 3 Months Free, Plus 12-Mo... \$89.99
- Microsoft 365 Personal | Premium Office... \$69.99
- Save \$30 at checkout | Adobe Acrobat Pro DC s... \$178.88
- Save 75% on McAfee Total Protection 3 Dev... \$19.99

-  **4K UHD Portable Monitor** - Comes with native 4K[3840*2160] ultra-clear resolution(4x more pixels than FHD), 15.6-inch IPS panel, providing exceptional, sharp, and immersive images with detail and clarity. 60hz refresh rate with HDR technology, delivers unmatched contrast and accurate reproduction, perfect for gamers, photographers, content creators, multitaskers.
-  **Stunning Viewing Experiences** - Featuring 100% Adobe RGB, up to 400 nits peak brightness, 1500:1 high contrast ratio, 16.7M colors displays, this 4K USB-C Laptop Monitor offers vivid colors to deliver cinematic-quality visuals. Compare with sRGB, 100% Adobe RGB has a wider color space, it can restore the authenticity of the image & video to a greater extent and record more lifelike color details, enhancing your watching experience.
-  **Connect with Convenience** - Rich connectivity includes dual usb-c 3.1 full function port, mini-hdmi port, and a 3.5mm headphone interface, widely compatible with most Laptops, PC, PS4, PS5, XBOX, Switch, Mac, etc. The USB Type-C port enables you to power up, transmit video with just one cable connection, bringing you an enjoyable clutter-free work environment. (Note: The 4K portable monitor needs to be powered when connect to the phone.)
-  **Ready to Carry &Travel** - The 15.6" 4k portable computer monitor is incredibly slim, with only 0.3in ultra-slim premium profile, weighs only 1.7lbs, which is incredibly compact and portable design, fits easily into a backpack or suitcase whenever you go, making your monitor ideal for work, play, or study.
-  **Choose in Your Way** - Multi-functional portable monitor has landscape and portrait mode and multi-scene modes like text/movie/game mode, good for browsing, editing, playing or watching. Also, You can set the 4k laptop monitor screen to duplicate/extend/second screen mode to meet your different needs. Whether you watch movies or play various gaming consoles, the 4k HDMI portable monitor brings you an extraordinary experience.


Add a gift receipt for easy returns

Add to List

Have one to sell?


Sell on Amazon

FACEBOOK
portal



Video calling designed to bring people together

Meta Portal Go - Portable Smart...
15,092

\$149⁰⁰ 

Sponsored

\$30 off coupon



Portable Monitor - KYE 15.6" 1080P FHD USB-C Portable Laptop Monitors w/Smart Cover & Dual Speaker, HDMI Computer Display IP

777

\$189⁹⁹ 

Similar item to consider



Portable Monitor for Laptop, 15" 1080P 100% sRGB Portable USB C HDMI Travel Monitor, Ultra Slim Dual/Side/Second/External Display with Smart Cover & Speakers for PC Phone Mac Xbox Console

(39)

\$149.99

Frequently bought together



Total price: **\$311.97**

[Add all three to Cart](#)

These items are shipped from and sold by different sellers. [Show details](#)

- ✓ **This item:** 4K Portable Monitor - KYY 15.6" 3840x2160 UHD USB-C Monitor, 100% Adobe RGB, 400cd/m², IPS Comp... **\$279.99**
- ✓ UGREEN Mini HDMI Adapter Mini HDMI to HDMI Female Cable 4K Compatible with Raspberry Pi Zero 2 W/W DSLR C... **\$8.99**
- ✓ TriPro Tablet Stand -Portable Monitor Stand,4.72" Wide, Adjustable & Foldable, Super Sturdy,Tablet Holder for Desk... **\$22.99**

Livestreams related to this product [See more from Amazon Live](#)

LIVE 24

Watch now

Simplicity Women's UPF 50+ Wide Brim Roll-up...

\$14.99 ~~\$35.99~~

Amazfit T-Rex Pro Smart Watch for Men Rugged...

\$139.99 ~~\$179.99~~

Beats Fit Pro – True Wireless Noise Cancellin...

\$179.95 ~~\$199.95~~

Apple Cellul

\$229

What Tools Inside is a part of the Amazon Influencer Program

Special offers and product promotions

- [Create your FREE Amazon Business account](#) to save up to 10% with **Business-only prices** and free shipping. [Register today](#).

What's in the box

- 1 x 4K Portable Monitor
- 1 x Smart Cover
- 1 x USB-C to USB-A Cable
- 1 x USB-C to USB-C Cable
- 1 x Mini-HDMI to HDMI Cable
- 1 x 5V 3A Wall Charger
- 1 x Friendly User Manual

From the brand

ABOUT KYE:

- Launched in 2015, KYE quickly became a leading brand on portable monitor, and has garnered praise from most users and influencers. KYE focuses on easy portability, high-quality, and wide connectivity, offers a quick connection between devices.
- KYE's vision is to provide the best innovative solutions that are affordable, user-friendly, and purposeful, to create a better world, **connecting with devices, connecting with love.**

Visit the KYE Store

[Visit the Store](#)

Product Description

4K PORTABLE COMPUTER MONITOR

Why choose the KYE 15.6" 4K portable monitor?

- Compared with other 4K portable laptop monitor screens on the market, the KYE monitor has **100% Adobe RGB wider color gamut** that highly restores the color of the picture, the color is richer and smoother, **400cd/m² brightness and 1500:1 contrast ratio** makes the image more delicate and vivid.
- The excellent 3-in-1 mode (**Duplicate Screen & Extended Screen & Single Screen**) can meet your various needs. **Portrait Mode & Landscape Mode** are convenient to handle different pictures and files.
- An upgraded smart case is made of advanced PU material, which is anti-scratch, waterproof, dustproof. **The smart cover base has two grooves, you can fold the screen side of the smart cover back serve as a stand to firmly support the screen's bottom.**
- With only **0.3in ultra-slim profile, weighs only 1.7lbs**, the KYE 4K portable monitor is easy to put into your briefcases or suitcase, it is a super compact and portable design, ready to carry and travel.
- You can easy to expand your full-functional usb-c smartphone, **multiple connection methods and wide compatibility** enable you to quickly connect to multiple devices such as laptops, desktops, PS4, XBOX ONE, or Switch, and so on.

What's in the Box

- 1 x KYE 4K Portable Monitor
- 1 x Mini HDMI to HDMI Cable (For data and video transmission)
- 1 x USB-C to USB-A Cable (For power supply only)
- 1 x USB-C to USB-C Cable (Full-functioned)
- 1 x 5V 3A Wall Charger
- 1 x Smart Cover
- 1 x User Manual

4K UHD Portable Monitor

Specification:

Screen Size: 15.6 inch

Panel type: IPS

Display Type: LCD

Visual Angle: 178°

Aspect Ratio: 16:9

Refresh rate: 60 Hz

Monitor Housing: Aluminum Alloy

Input Interface: Dual USB-C Full Function, Mini-HDMI

Output Interface: 3.5 mm headphone

- Resolution: 3840*2160
- Contrast ratio: 1500:1
- Brightness: 400cd/m²
- Color gamut: 100% Adobe RGB

4K Ultra High Definition

KYY portable monitor with an advanced **IPS panel** and **4K Ultra HD (3840 x 2160)** picture quality, delivers the ultimate in image detail, the color is clearly displayed, are designed to provide users with a more real sense of picture and a beautifully immersive experience.

Convenient and Compatible

Equipped with mini-hdmi port and dual usb-c full function port, KYY 4K portable laptop monitor is compatible with most devices and operating systems. Includes 3.5mm audio headphones jack, power/back button, and friendly OSD menu button to adjust volume, brightness, HDR, contrast, etc for getting perfect experience.

Useful Smart Cover

The smart cover double as an Adjustable Stand.

As a stand, there are two grooves in the base to give at least some choice of viewing angle, to firmly support the screen, you can fold the first grooves to support the screen. Please make sure to put the screen on the correct side of the smart cover which will be more stable.

Incredible Dual Speakers

This 4K portable monitor comes with dual built-in stereo speakers and 3.5mm headphone jack output audio. Whether it's broadcast movies or playing games, you can enjoy stunning sounds coming from both directions.

USB-C Monitor

Dual usb-c full-functional ports support video output and power supply at the same time, you can mirror/extend the screen only by connecting your laptop which has usb-c full function port, keeping the desktop tidy, and making the office easy and pleasant.

Entertain Your Life

4K HDR gaming monitor compatible with lots of gaming devices like PS4, PS5, XBOX, Switch, etc, providing you with leisure gaming time and an immersive gaming experience! Sharing your larger gaming or video screen with your friend or family will make your entertainment time more funny and special.

Plug & Play

KYY 4K HDMI portable monitor allows you to plug and play in seconds. You can use it for work, business meetings to improve your work productivity, you also can extend your phone/tablet/gaming device screen for your entertainment needs even when you are on the go.

WARM TIPS:

1. Before connecting, please **make sure your devices have a full-function USB-C port or HDMI port**, otherwise it will be incompatible or require a corresponding adapter to connect.

2. 4K Monitor needs larger power, please keep the connected devices fully charged or connect the monitor to the external power supply.

(Phone cannot supply power to 4K Monitor through one-cable connection, please connect an external power adapter)

3. Only USB-C port supports power supply, the HDMI port does not supply power, when connecting by HDMI, the monitor needs an external 5V/3A or above power adapter to provide power.

4. The smart stand can make the display screen stably placed on the desktop only if the cover is used correctly.

If you feel the monitor is not stable with the smart cover, pls fold the groove of the smart cover back to, it can firmly support the screen's bottom.

Product information

Product Dimensions	14.49 x 8.86 x 0.37 inches
Item Weight	1.7 pounds
Manufacturer	KYY
ASIN	B09Q5L245X
Item model number	K3-3
Customer Reviews	113 ratings 4.3 out of 5 stars
Best Sellers Rank	#5,584 in Electronics (See Top 100 in Electronics) #240 in Computer Monitors
Date First Available	January 11, 2022

Warranty & Support


Product Warranty: For warranty information about this product, please [click here](#)

Feedback

Would you like to [tell us about a lower price?](#)

Videos


Videos for this product



3:30

Customer Review: Versatile and Portable

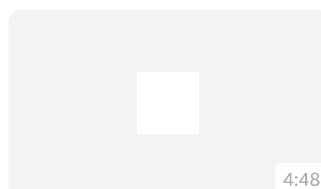
Cheryl Guerra



8:44

KYY 4K Portable Monitor: THIS IS A STEAL!

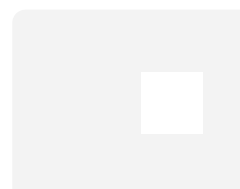
Influencer Video



4:48

Customer Review: Very crisp and bright display. Extremely portable.

B. Wagner



4K HDR UHD portable lapt computer monitor for swit

XIM MEI

Upload your video

Products related to this item

Sponsored ⓘ

- 

Dragon Touch 4K Portable Monitor - 15.6 Inch IPS HDR Gaming Monitor 100% sRGB...

464

\$254.99
- 

Portable Monitor - KYY 15.6inch 1080P FHD USB-C Laptop Monitor HDMI Computer Displa...

3,207

Limited time deal

\$151.99

List: ~~\$219.99~~ (31% off)
- 

Portable Monitor - KYY 15.6" 1080P FHD USB-C Portable Laptop Monitors w/Smart...

777

\$189.99
- 

Portable Monitor, Ultra Slim Portable Monitor for Laptop HDMI USB C, InnoView 15.6"...

1,325

Limited time deal

\$169.99

List: ~~\$259.99~~ (35% off)
- 

Portable Monitor for Laptop, InnoView 15.6 Inch FHD 1080P IPS Eye Care Screen with ...

140

\$199.99
- 

InnoView Portable Monitor 4K Tou - 14 Inch Auto-IP FreeSync Touch

97

\$379.99



Gulf Coast Jewish Family and Community Services, Inc
 FY23 Budget
 For July 1, 2022, to June 30, 2023

Operating Profit before Overhead	
Program Revenue	
Contract Revenue	\$44,931,102
Medicare & Medicaid	\$383,840
1st & 3rd Party Fees	\$322,906
Jewish Federation	\$162,000
Intercompany Revenue	\$182,831
Management Fees	\$87,114
Other Income	\$412,305
Total Program Revenue	\$46,482,098
Operating Expenses Direct	
Staff Expenses	\$36,976,274
Other Staffing Costs	\$116,050
Direct Client Expenses	\$5,727,536
Occupancy Expense	\$3,007,096
Intercompany Expenses	\$139,740
Direct Admin & Other	\$2,672,656
Total Operating Expenses	\$48,639,352
(\$2,157,253)	
Overhead Allocation	\$0
Net Operating Income (Loss)	(\$2,157,253)
Other Revenue	
Contribution Revenue	\$1,218,100
In-Kind Contributions	\$716,567
Total	\$1,934,667
Special Event Activity	
Special Event Revenue	\$500,000
Special Event Expenses	(\$100,000)
Total Special Event Activity	\$400,000
Investment Income	\$0
Interest Income	\$0
Total	\$0
Total Other Revenue	\$2,334,667
Net Income (Loss)	\$177,414
NET SURPLUS/(DEFICIT)	\$177,414



Board Member	Term/s	Professional Affiliation
Samuelson, Elizabeth <i>Chair</i>	7/1/2018 - 6/30/2024	Physical Therapist, Aria Health and Wellness Institute
Punzak, David Esq., Vice-Chair & Treasurer*	7/1/2019 - 6/30/2022	Retired Assistant General Counsel
Sterensis, Abby, Secretary	7/1/2016 - 6/30/2022	Founder and CEO, Observe4Success
Feder, Eric <i>Immediate Past Chair</i>	9/1/2016-6/30/2022	Retired, Hospital Executive, Bayfront Health System
Amato, Edward	6/2021 - 6/30/24	Retired VP, Business Management & Planning, ConnectWise
Baker, Jeff	7/2018 - 6/30/21	Government and Community Relations Manager, Duke Energy
Benov, Steve	7/1/2019 - 6/30/2025	Managing Director, Berkeley Research Group
Coopersmith, Zachary	6/2021 - 6/30/24	Private Equity / Entrepreneur
Flowers, Gary	7/1/22 -6/30/25	HR & Non Profit Consulting, Accounting, Management,
Jackson, Kimberly Griffie	7/1/22 - 6/30/25	Attorney, Policy Lead
Jackson, Sabrina Griffith	6/2021 - 6/30/24	Director of Diversity, Equity & Inclusion, Ultimate Medical Academy
Kriseman, Rick*	7/1/22 - 6/30/25	New to board, collecting information
Landress, Susan	7/2020 - 6/30/23	Retired, Court Investigator, Pinellas County Circuit Court, Sixth Judicial Circuit
Miller, Jay <i>NJHSA Board, Ex-Officio, Non-voting</i>	7/2006 - 6/30/22	President, J Square Developers
Newman, Ted*	7/1/22 - 6/30/25	Retired Risk Compliance
Schwartz, Alan	7/2019 - 6/30/22	Retired Company President
Socash, Emilie Dr.	7/2020 - 6/30/23	Founder, Nonprofit Help Center
Webb, Jennifer	6/2021 - 6/30/24	Managing Partner, Omni Public
Zachler, Andrew	7/1/22 - 6/30/23	Attorney, Retired Military,

PUBLIC DISCLOSURE COPY

Public Inspection

GULF COAST JEWISH FAMILY AND COMMUNITY
SERVICES, INC.
14041 ICOT BLVD.
CLEARWATER, FL 33760-3702
ATTENTION: PAUL DENNISON

DEAR PAUL

ENCLOSED ARE THE ORIGINAL AND ONE COPY OF THE 2020 EXEMPT ORGANIZATION RETURN,
AS FOLLOWS...

2020 FORM 990

WE PREPARED THE RETURNS FROM THE INFORMATION FURNISHED BY YOU. PLEASE REVIEW
BEFORE FILING TO ENSURE THERE ARE NO OMISSIONS OR MISSTATEMENTS OF MATERIAL
FACTS. PLEASE NOTE THAT UPON EXAMINATION OF THE RETURNS BY TAXING AUTHORITIES,
REQUESTS MAY BE MADE FOR UNDERLYING DATA. WE THEREFORE RECOMMEND THAT YOU
PRESERVE ALL RECORDS WHICH YOU MAY BE CALLED UPON TO PRODUCE IN CONNECTION
WITH SUCH AN EXAMINATION.

EACH ORIGINAL SHOULD BE DATED, SIGNED AND FILED IN ACCORDANCE WITH THE FILING
INSTRUCTIONS. THE COPY SHOULD BE RETAINED FOR YOUR FILES.

WE SINCERELY APPRECIATE THE OPPORTUNITY TO SERVE YOU. PLEASE CONTACT US IF
YOU HAVE ANY QUESTIONS CONCERNING THE TAX RETURN.

REGARDS,

CATHERINE MARY SULLIVAN

TAX RETURN FILING INSTRUCTIONS

FORM 990

FOR THE YEAR ENDING
JUNE 30, 2021

PREPARED FOR:

GULF COAST JEWISH FAMILY AND COMMUNITY
SERVICES, INC.
14041 ICOT BLVD.
CLEARWATER, FL 33760-3702

PREPARED BY:

RSM US LLP
100 2ND AVENUE S #600
ST. PETERSBURG, FL 33701

AMOUNT DUE OR REFUND:

NOT APPLICABLE

MAKE CHECK PAYABLE TO:

NOT APPLICABLE

MAIL TAX RETURN AND CHECK (IF APPLICABLE) TO:

NOT APPLICABLE

RETURN MUST BE MAILED ON OR BEFORE:

NOT APPLICABLE

SPECIAL INSTRUCTIONS:

THIS COPY OF THE RETURN IS PROVIDED ONLY FOR PUBLIC DISCLOSURE
PURPOSES. ANY CONFIDENTIAL INFORMATION REGARDING LARGE DONORS
HAS BEEN REMOVED.

Form **990**

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2020

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A For the 2020 calendar year, or tax year beginning **JUL 1, 2020** and ending **JUN 30, 2021**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC. Doing business as Number and street (or P.O. box if mail is not delivered to street address) Room/suite 14041 ICOT BLVD. City or town, state or province, country, and ZIP or foreign postal code CLEARWATER, FL 33760-3702 F Name and address of principal officer: DR. SANDRA E. BRAHAM SAME AS C ABOVE	D Employer identification number 59-1229354 E Telephone number (727) 479-1800 G Gross receipts \$ 38,297,241. H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. See instructions H(c) Group exemption number ▶
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		
J Website: ▶ GULFCOASTJEWISHFAMILYANDCOMMUNITYSERVICES.O		
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		
		L Year of formation: 1974
		M State of legal domicile: FL

Part I Summary

	1	Briefly describe the organization's mission or most significant activities: TO HELP PEOPLE ACHIEVE FULFILLING LIVES BY EMPOWERING INDIVIDUALS & STRENGTHENING FAMILIES.	
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.	
Activities & Governance	3	Number of voting members of the governing body (Part VI, line 1a)	18
	4	Number of independent voting members of the governing body (Part VI, line 1b)	18
	5	Total number of individuals employed in calendar year 2020 (Part V, line 2a)	763
	6	Total number of volunteers (estimate if necessary)	169
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	0.
	7b	Net unrelated business taxable income from Form 990-T, Part I, line 11	0.
	Revenue	8	Contributions and grants (Part VIII, line 1h)
9		Program service revenue (Part VIII, line 2g)	1,319,278.
10		Investment income (Part VIII, column (A), lines 3, 4, and 7d)	35,000.
11		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	180,254.
12		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	34,726,035.
Expenses		13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	24,360,660.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0.
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 532,945.	
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	9,450,788.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	34,815,644.
	19	Revenue less expenses. Subtract line 18 from line 12	-89,609.
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	16,287,943.
	21	Total liabilities (Part X, line 26)	5,902,613.
	22	Net assets or fund balances. Subtract line 21 from line 20	10,385,330.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer PAUL DENNISON, CFO Type or print name and title	Date _____
Paid Preparer Use Only	Print/Type preparer's name CATHERINE MARY SULLIVAN	Preparer's signature _____
	Date 05/13/22	Check if self-employed <input type="checkbox"/> PTIN P01265964
	Firm's name ▶ RSM US LLP	Firm's EIN ▶ 42-0714325
	Firm's address ▶ 100 2ND AVENUE S #600 ST. PETERSBURG, FL 33701	Phone no. 727-821-6161

May the IRS discuss this return with the preparer shown above? See instructions Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission:
INSPIRED BY JEWISH VALUES, WE PROTECT THE VULNERABLE, EMPOWER INDIVIDUALS AND STRENGTHEN FAMILIES. (CONTINUED ON SCHEDULE O)

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [] Yes [X] No
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [] Yes [X] No
If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 21,290,438. including grants of \$) (Revenue \$ 511,511.)
CHILDREN AND FAMILY SERVICES - SEE SCHEDULE O

4b (Code:) (Expenses \$ 5,527,557. including grants of \$ 1,026,873.) (Revenue \$)
BEHAVIORAL HEALTH - SEE SCHEDULE O

4c (Code:) (Expenses \$ 3,546,547. including grants of \$) (Revenue \$ 520,972.)
JEWISH FAMILY SERVICES AT THE HARVEY HERTZ CENTER - SEE SCHEDULE O

4d Other program services (Describe on Schedule O.)
(Expenses \$ 6,850,973. including grants of \$) (Revenue \$ 139,193.)

4e Total program service expenses 37,215,515.

GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	X	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		X
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	X	
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>		X
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>		X

GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.

Part IV Checklist of Required Schedules *(continued)*

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22 X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23 X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26	X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27	X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>	28a	X
b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>	28b	X
c A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>	28c	X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29 X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34 X	
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a X	
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b X	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	38 X	

Note: All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	179
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c X	

GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
	2a		763
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	X	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
b	If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	X	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	X	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
d	If "Yes," indicate the number of Forms 8282 filed during the year		
	7d		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the sponsoring organization make any taxable distributions under section 4966?		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders	11a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
a	Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O.	13a	
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b	
c	Enter the amount of reserves on hand	13c	
14a	Did the organization receive any payments for indoor tanning services during the tax year?		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b	
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N.		X
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.		X

GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.	18	
b	Enter the number of voting members included on line 1a, above, who are independent	18	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	3	X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5	X
6	Did the organization have members or stockholders?	6	X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	8a	X
b	Each committee with authority to act on behalf of the governing body?	8b	X
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9	X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	X
13	Did the organization have a written whistleblower policy?	13	X
14	Did the organization have a written document retention and destruction policy?	14	X
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official	15a	X
b	Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).	15b	X
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed **FL**
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records **PAUL DENNISON, CFO - (727) 479-1800**
14041 ICOT BLVD., CLEARWATER, FL 33760-3702

GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) SANDRA BRAHAM PRESIDENT/CEO	40.00 4.50			X			255,044.	0.	17,451.	
(2) LORIS DIXON CFO	40.00 4.50			X			169,643.	0.	6,434.	
(3) TERRI BALLIET CO-COO	40.00			X			144,441.	0.	6,233.	
(4) LLOYD DE FRANCE CHIEF HUMAN RESOURCES	40.00			X			119,552.	0.	12,015.	
(5) ERIC FEDER CHAIR	2.00	X					0.	0.	0.	
(6) ELIZABETH SAMUELSON VICE CHAIR	2.00	X					0.	0.	0.	
(7) KAREN RAYMUND MARDER SECRETARY	2.00	X					0.	0.	0.	
(8) DAVID PILKINGTON TREASURER	2.00	X					0.	0.	0.	
(9) JEFF BAKER DIRECTOR	2.00	X					0.	0.	0.	
(10) VIVIAN BENCI, MD DIRECTOR	2.00	X					0.	0.	0.	
(11) STEVE BENOVA DIRECTOR	2.00	X					0.	0.	0.	
(12) VERNON BRYANT DIRECTOR	2.00	X					0.	0.	0.	
(13) EVAN CHRISTENSON DIRECTOR	2.00	X					0.	0.	0.	
(14) ANDREW HANO, MD DIRECTOR	2.00	X					0.	0.	0.	
(15) JULIE KLAVANS CHAIR	2.00 2.00	X					0.	0.	0.	
(16) SUSAN LANDRESS DIRECTOR	2.00	X					0.	0.	0.	
(17) JAY MILLER DIRECTOR	2.00 2.00	X					0.	0.	0.	

GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) DAVID PUNZAK DIRECTOR	2.00	X					0.	0.	0.	
(19) ALAN SCHWARTZ DIRECTOR	2.00	X					0.	0.	0.	
(20) DR. EMILIE SOCASH DIRECTOR	2.00	X					0.	0.	0.	
(21) ABBY STERENSIS DIRECTOR	2.00	X					0.	0.	0.	
(22) BECCA TIEDER DIRECTOR	2.00	X					0.	0.	0.	
1b Subtotal							688,680.	0.	42,133.	
c Total from continuation sheets to Part VII, Section A							0.	0.	0.	
d Total (add lines 1b and 1c)							688,680.	0.	42,133.	

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **4**

	Yes	No
3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
A BETTER SOLUTION OF VENICE 1500 E. VENICE AVENUE, VENICE, FL 34292	MEDICAL AND HEALTH CARE SERVICES	785,514.
UCITA PROPERTIES 1300 N WESTSHORE BLVE, TAMPA, FL 33607	MEDICAL AND HEALTH CARE SERVICES	533,850.
A BETTER SOLUTION SARASOTA 5600 BEE RIDGE ROAD, SARASOTA, FL 34233	MEDICAL AND HEALTH CARE SERVICES	364,503.
RIGHT AT HOME PINELLAS 304 SO. BELCHER ROAD, CLEARWATER, FL 33765	MEDICAL AND HEALTH CARE SERVICES	335,976.
ADVANCED HORIZONS II 711 N. SHERILL STREET, TAMPA, FL 33609	MEDICAL AND HEALTH CARE SERVICES	211,084.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **6**

GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.

Form 990 (2020)

59-1229354 Page 9

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)	
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	1 a	Federated campaigns	317,263.				
	1 b	Membership dues					
	1 c	Fundraising events	561,257.				
	1 d	Related organizations	450,001.				
	1 e	Government grants (contributions)	25,053,904.				
	1 f	All other contributions, gifts, grants, and similar amounts not included above	10,736,920.				
	1 g	Noncash contributions included in lines 1a-1f	\$ 271,595.				
	1 h	Total. Add lines 1a-1f		37,119,345.			
	Program Service Revenue	2 a	ELDER & DISABLED SERVICES	624120	533,686.	533,686.	
2 b		BEHAVIORAL HEALTH SERVICES	624120	396,757.	396,757.		
2 c		MANAGEMENT FEES	541610	102,040.	102,040.		
2 d							
2 e							
2 f		All other program service revenue					
2 g		Total. Add lines 2a-2f		1,032,483.			
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		4,535.		4,535.	
	4	Income from investment of tax-exempt bond proceeds					
	5	Royalties					
	6 a	Gross rents	(i) Real				
			(ii) Personal				
	6 b	Less: rental expenses					
	6 c	Rental income or (loss)					
	6 d	Net rental income or (loss)					
	7 a	Gross amount from sales of assets other than inventory	(i) Securities	1,685.			
			(ii) Other				
	7 b	Less: cost or other basis and sales expenses	1,571.				
	7 c	Gain or (loss)	114.				
7 d	Net gain or (loss)		114.		114.		
8 a	Gross income from fundraising events (not including \$ 561,257. of contributions reported on line 1c). See Part IV, line 18		0.				
8 b	Less: direct expenses	62,453.					
8 c	Net income or (loss) from fundraising events		-62,453.		-62,453.		
9 a	Gross income from gaming activities. See Part IV, line 19						
9 b	Less: direct expenses						
9 c	Net income or (loss) from gaming activities						
10 a	Gross sales of inventory, less returns and allowances						
10 b	Less: cost of goods sold						
10 c	Net income or (loss) from sales of inventory						
Miscellaneous Revenue	11 a	OTHER INCOME	624190	139,193.	139,193.		
	11 b						
	11 c						
	11 d	All other revenue					
	11 e	Total. Add lines 11a-11d		139,193.			
12	Total revenue. See instructions		38,233,217.	1,171,676.	0.	-57,804.	

**GULF COAST JEWISH FAMILY AND COMMUNITY
SERVICES, INC.**

Form 990 (2020)

59-1229354 Page **10**

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ...				
2 Grants and other assistance to domestic individuals. See Part IV, line 22	1,026,873.	1,026,873.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	786,877.		660,961.	125,916.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	21,020,077.	18,791,677.	2,035,209.	193,191.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	35,920.	35,920.		
9 Other employee benefits	2,487,578.	2,201,142.	264,039.	22,397.
10 Payroll taxes	1,647,499.	1,414,447.	205,521.	27,531.
11 Fees for services (nonemployees):				
a Management				
b Legal	29,051.		29,051.	
c Accounting	100,700.		100,700.	
d Lobbying	26,250.			26,250.
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	1,685.		1,685.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch. O.)	3,665,627.	3,537,056.	139,941.	-11,370.
12 Advertising and promotion	93,494.	65,200.	7,975.	20,319.
13 Office expenses	2,700,862.	2,684,669.	-51,699.	67,892.
14 Information technology	874,536.	338,416.	531,398.	4,722.
15 Royalties				
16 Occupancy	1,536,569.	1,386,492.	144,433.	5,644.
17 Travel	773,226.	763,917.	8,853.	456.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials ...				
19 Conferences, conventions, and meetings	35,710.	28,167.	7,432.	111.
20 Interest	32,881.	24,472.	8,409.	
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	436,834.	284,652.	148,141.	4,041.
23 Insurance	369,493.	277,561.	90,956.	976.
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a MEDICAL & PHARMACY	51,430.	51,430.		
b ALLOCATION OF M & G	0.	4,293,473.	-4,336,841.	43,368.
c _____				
d _____				
e All other expenses _____	15,288.	9,951.	3,836.	1,501.
25 Total functional expenses. Add lines 1 through 24e	37,748,460.	37,215,515.	0.	532,945.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here if following SOP 98-2 (ASC 958-720)

GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year	
Assets	1 Cash - non-interest-bearing	5,910,196.	1	7,259,799.	
	2 Savings and temporary cash investments	508,072.	2	255,888.	
	3 Pledges and grants receivable, net	4,377,912.	3	5,653,750.	
	4 Accounts receivable, net	460,037.	4	464,674.	
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5		
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6		
	7 Notes and loans receivable, net		7		
	8 Inventories for sale or use		8		
	9 Prepaid expenses and deferred charges	324,435.	9	718,336.	
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 10,169,462.			
	b Less: accumulated depreciation	10b 6,068,455.	4,379,560.	10c	4,101,007.
	11 Investments - publicly traded securities	125,244.	11	202,323.	
	12 Investments - other securities. See Part IV, line 11		12		
	13 Investments - program-related. See Part IV, line 11		13		
	14 Intangible assets		14		
	15 Other assets. See Part IV, line 11	202,487.	15	1,807,708.	
16 Total assets. Add lines 1 through 15 (must equal line 33)	16,287,943.	16	20,463,485.		
Liabilities	17 Accounts payable and accrued expenses	2,241,763.	17	2,264,198.	
	18 Grants payable		18		
	19 Deferred revenue	909,929.	19	3,427,571.	
	20 Tax-exempt bond liabilities		20		
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21		
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22		
	23 Secured mortgages and notes payable to unrelated third parties	800,921.	23	646,322.	
	24 Unsecured notes and loans payable to unrelated third parties	1,900,000.	24	1,900,000.	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	50,000.	25	50,000.	
	26 Total liabilities. Add lines 17 through 25	5,902,613.	26	8,288,091.	
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.				
	27 Net assets without donor restrictions	9,859,037.	27	11,513,338.	
	28 Net assets with donor restrictions	526,293.	28	662,056.	
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.				
	29 Capital stock or trust principal, or current funds		29		
	30 Paid-in or capital surplus, or land, building, or equipment fund		30		
	31 Retained earnings, endowment, accumulated income, or other funds		31		
	32 Total net assets or fund balances	10,385,330.	32	12,175,394.	
33 Total liabilities and net assets/fund balances	16,287,943.	33	20,463,485.		

GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	38,233,217.
2	Total expenses (must equal Part IX, column (A), line 25)	2	37,748,460.
3	Revenue less expenses. Subtract line 2 from line 1	3	484,757.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	10,385,330.
5	Net unrealized gains (losses) on investments	5	14,911.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	1,290,396.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	12,175,394.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other		
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		X
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:			
<input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	X	
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:			
<input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis			
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	X	
If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	X	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits	X	

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization **GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.** Employer identification number **59-1229354**

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
 - f Enter the number of supported organizations _____
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	33564727.	31883523.	31417864.	33191503.	37119345.	167176962
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	33564727.	31883523.	31417864.	33191503.	37119345.	167176962
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						6765230.
6 Public support. Subtract line 5 from line 4.						160411732

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
7 Amounts from line 4	33564727.	31883523.	31417864.	33191503.	37119345.	167176962
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	30,514.	2,303.	14,268.	35,000.	4,535.	86,620.
9 Net income from unrelated business activities, whether or not the business is regularly carried on				3,250.		3,250.
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	30,651.	126,969.	18,978.	179,119.		355,717.
11 Total support. Add lines 7 through 10						167622549
12 Gross receipts from related activities, etc. (see instructions)					12	6,413,377.
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2020 (line 6, column (f), divided by line 11, column (f))	14	95.70 %
15 Public support percentage from 2019 Schedule A, Part II, line 14	15	99.84 %
16a 33 1/3% support test - 2020. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input checked="" type="checkbox"/>
b 33 1/3% support test - 2019. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10% -facts-and-circumstances test - 2020. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10% -facts-and-circumstances test - 2019. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Table with 7 columns: (a) 2016, (b) 2017, (c) 2018, (d) 2019, (e) 2020, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Gross receipts from admissions, merchandise sold or services performed; 3 Gross receipts from activities that are not an unrelated trade or business; 4 Tax revenues levied for the organization's benefit; 5 The value of services or facilities furnished by a governmental unit; 6 Total. Add lines 1 through 5; 7a Amounts included on lines 1, 2, and 3 received from disqualified persons; b Amounts included on lines 2 and 3 received from other than disqualified persons; c Add lines 7a and 7b; 8 Public support. (Subtract line 7c from line 6.)

Section B. Total Support

Table with 7 columns: (a) 2016, (b) 2017, (c) 2018, (d) 2019, (e) 2020, (f) Total. Rows include: 9 Amounts from line 6; 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources; b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975; c Add lines 10a and 10b; 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on; 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.); 13 Total support. (Add lines 9, 10c, 11, and 12.)

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

Table with 2 columns: Description, Percentage. Row 15: Public support percentage for 2020 (line 8, column (f), divided by line 13, column (f)) 15 %; Row 16: Public support percentage from 2019 Schedule A, Part III, line 15 16 %

Section D. Computation of Investment Income Percentage

Table with 2 columns: Description, Percentage. Row 17: Investment income percentage for 2020 (line 10c, column (f), divided by line 13, column (f)) 17 %; Row 18: Investment income percentage from 2019 Schedule A, Part III, line 17 18 %

19a 33 1/3% support tests - 2020. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2019. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in lines 11b and 11c below, the governing body of a supported organization?		
b A family member of a person described in line 11a above?		
c A 35% controlled entity of a person described in line 11a or 11b above? <i>If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.</i>		
11a		
11b		
11c		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>		
1		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
3 By reason of the relationship described in line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		
1		
2		
3		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.			
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.			
c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).			
2 Activities Test. Answer lines 2a and 2b below.			
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>			
b Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>			
3 Parent of Supported Organizations. Answer lines 3a and 3b below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No" provide details in Part VI.</i>			
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>			
2a			
2b			
3a			
3b			

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions.
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required - provide details in Part VI)	5
6	Other distributions (describe in Part VI). See instructions.	6
7	Total annual distributions. Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	8
9	Distributable amount for 2020 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2020	(iii) Distributable Amount for 2020
1	Distributable amount for 2020 from Section C, line 6		
2	Underdistributions, if any, for years prior to 2020 (reasonable cause required - explain in Part VI). See instructions.		
3	Excess distributions carryover, if any, to 2020		
a	From 2015		
b	From 2016		
c	From 2017		
d	From 2018		
e	From 2019		
f	Total of lines 3a through 3e		
g	Applied to underdistributions of prior years		
h	Applied to 2020 distributable amount		
i	Carryover from 2015 not applied (see instructions)		
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.		
4	Distributions for 2020 from Section D, line 7: \$		
a	Applied to underdistributions of prior years		
b	Applied to 2020 distributable amount		
c	Remainder. Subtract lines 4a and 4b from line 4.		
5	Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.		
6	Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.		
7	Excess distributions carryover to 2021. Add lines 3j and 4c.		
8	Breakdown of line 7:		
a	Excess from 2016		
b	Excess from 2017		
c	Excess from 2018		
d	Excess from 2019		
e	Excess from 2020		

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:

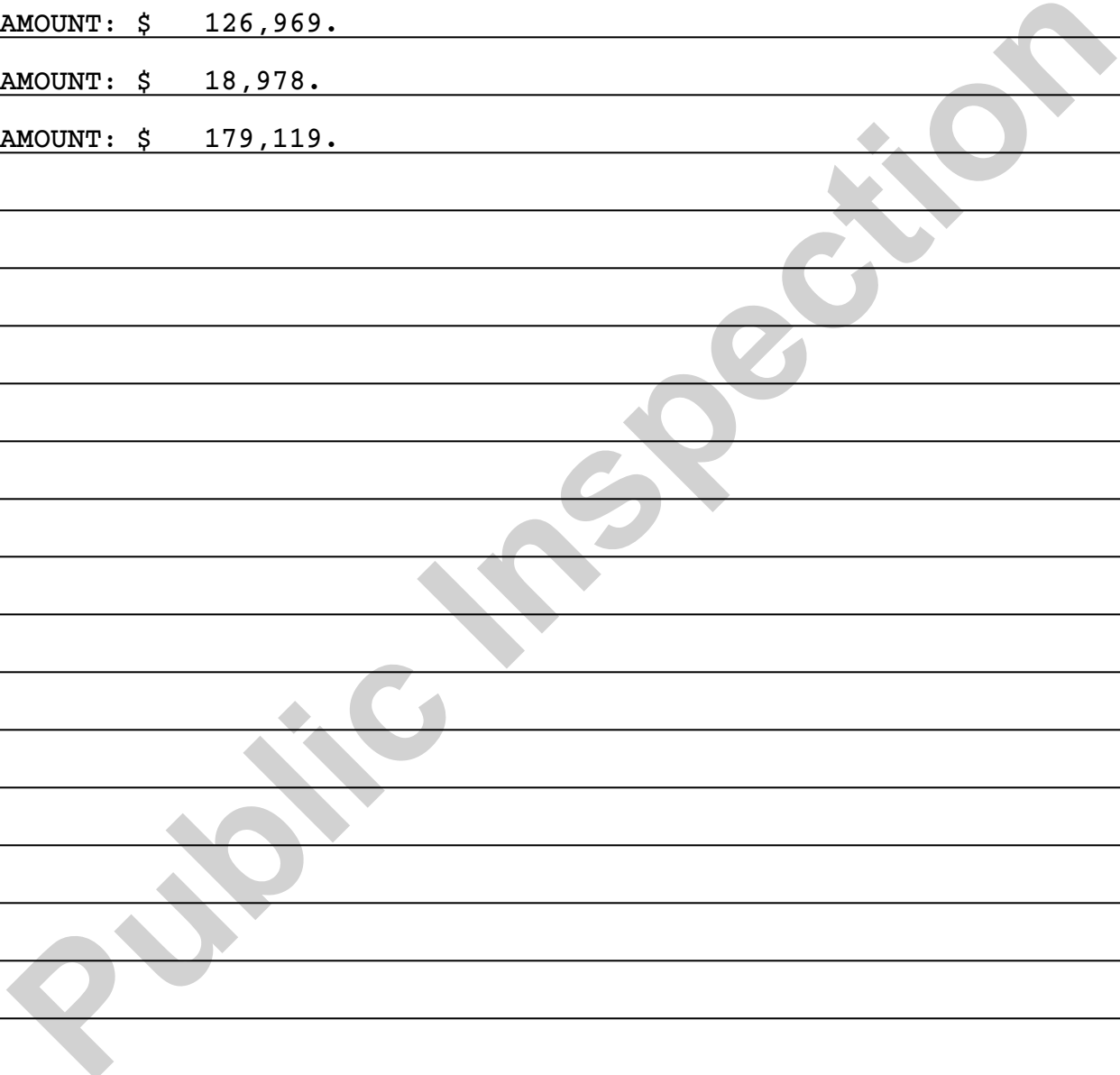
OTHER INCOME

2016 AMOUNT: \$ 30,651.

2017 AMOUNT: \$ 126,969.

2018 AMOUNT: \$ 18,978.

2019 AMOUNT: \$ 179,119.



Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
- ▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Name of the organization

GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.

Employer identification number

59-1229354

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.	Employer identification number 59-1229354
--	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	_____ _____ _____	\$ <u>1,481,209.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	_____ _____ _____	\$ <u>1,188,340.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	_____ _____ _____	\$ <u>1,288,787.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	_____ _____ _____	\$ <u>3,124,461.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	_____ _____ _____	\$ <u>1,386,217.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6	_____ _____ _____	\$ <u>1,684,524.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.	Employer identification number 59-1229354
--	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	_____ _____ _____	\$ <u>4,215,618.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
8	_____ _____ _____	\$ <u>4,057,279.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
9	_____ _____ _____	\$ <u>10,454,184.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.	Employer identification number 59-1229354
--	---

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	

Name of organization GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.	Employer identification number 59-1229354
--	---

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this info. once.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

SCHEDULE C
(Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

OMB No. 1545-0047

2020

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527
 ▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**
 ▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.	Employer identification number 59-1229354
--	---

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political campaign activity expenditures ▶ \$ _____
- 3 Volunteer hours for political campaign activities

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$ _____
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$ _____
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? Yes No
- 4a Was a correction made? Yes No
- b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$ _____
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ \$ _____
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ▶ \$ _____
- 4 Did the filing organization file **Form 1120-POL** for this year? Yes No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.

GULF COAST JEWISH FAMILY AND COMMUNITY

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals
1a Total lobbying expenditures to influence public opinion (grassroots lobbying)			
b Total lobbying expenditures to influence a legislative body (direct lobbying)		26,250.	
c Total lobbying expenditures (add lines 1a and 1b)		26,250.	
d Other exempt purpose expenditures		37,782,981.	
e Total exempt purpose expenditures (add lines 1c and 1d)		37,809,231.	
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.		1,000,000.	
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:		
Not over \$500,000	20% of the amount on line 1e.		
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.		
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.		
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.		
Over \$17,000,000	\$1,000,000.		
g Grassroots nontaxable amount (enter 25% of line 1f)		250,000.	
h Subtract line 1g from line 1a. If zero or less, enter -0-		0.	
i Subtract line 1f from line 1c. If zero or less, enter -0-		0.	
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?			<input type="checkbox"/> Yes <input type="checkbox"/> No

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) Total
2a Lobbying nontaxable amount	1,000,000.	1,000,000.	1,000,000.	1,000,000.	4,000,000.
b Lobbying ceiling amount (150% of line 2a, column(e))					6,000,000.
c Total lobbying expenditures	26,250.	26,250.	26,250.	26,250.	105,000.
d Grassroots nontaxable amount	250,000.	250,000.	250,000.	250,000.	1,000,000.
e Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000.
f Grassroots lobbying expenditures					

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?			
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c Media advertisements?			
d Mailings to members, legislators, or the public?			
e Publications, or published or broadcast statements?			
f Grants to other organizations for lobbying purposes?			
g Direct contact with legislators, their staffs, government officials, or a legislative body?			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i Other activities?			
j Total. Add lines 1c through 1i			
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures (See instructions)	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (See instructions); and Part II-B, line 1. Also, complete this part for any additional information.

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC. Employer identification number 59-1229354

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 3 columns: Question, (a) Donor advised funds, (b) Funds and other accounts. Rows include total number at end of year, aggregate value of contributions, grants, and end of year, and two yes/no questions about donor property and grant fund usage.

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Form with multiple questions (1-9) regarding conservation easements, including checkboxes for various purposes, a table for held easements at the end of the tax year, and yes/no questions about monitoring and reporting.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Form with questions (1a, 1b, 2) regarding art and historical treasures, including checkboxes and dollar amounts for revenue and assets.

GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):
- a Public exhibition
 - b Scholarly research
 - c Preservation for future generations
 - d Loan or exchange program
 - e Other _____
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | Amount |
|---------------------------------|--------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	418,876.	295,362.	1,169,389.	996,965.	5,936,111.
b Contributions	0.	124,964.	100,225.	130,684.	46,525.
c Net investment earnings, gains, and losses	25,157.	-197.	8,825.	41,740.	182,704.
d Grants or scholarships	0.				
e Other expenditures for facilities and programs	0.	1,253.	983,077.		5,168,375.
f Administrative expenses					
g End of year balance	444,033.	418,876.	295,362.	1,169,389.	996,965.

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment 59.3100 %
 - b Permanent endowment 40.6900 %
 - c Term endowment .0000 %
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- | | Yes | No |
|---|-----|----|
| (i) Unrelated organizations | X | |
| (ii) Related organizations | | X |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? <input type="checkbox"/> | 3b | |
- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		904,915.		904,915.
b Buildings		7,278,740.	4,284,285.	2,994,455.
c Leasehold improvements		98,705.	86,519.	12,186.
d Equipment		1,684,766.	1,498,181.	186,585.
e Other		202,336.	199,470.	2,866.

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) 4,101,007.

**GULF COAST JEWISH FAMILY AND COMMUNITY
SERVICES, INC.**

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) INTERCOMPANY RECEIVABLES	1,706,196.
(2) SECURITY DEPOSITS	101,512.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	1,807,708.

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) THIRD PARTY PAYBACKS	50,000.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	50,000.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ...

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d		2e
3	Subtract line 2e from line 1		3
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b		4c
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)		5

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d		2e
3	Subtract line 2e from line 1		3
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b		4c
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)		5

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4:

THE ORGANIZATION'S INTERNALLY-CONTROLLED ENDOWMENT NET ASSETS ARE COMPRISED OF INVESTMENTS HELD IN DONOR ENDOWMENTS AND FUNDS DESIGNATED BY THE BOARD OF DIRECTORS TO FUNCTION AS ENDOWMENTS.

THE ORGANIZATION'S PERMANENT ENDOWMENT CONSISTS OF THREE INDIVIDUAL FUNDS - THE WEINBERG ENDOWMENT MATCH, THE OHLHAUSEN ENDOWMENT, AND THE YAD B YAD ENDOWMENT. UNDER THE TERMS OF THE WEINBERG ENDOWMENT, THE ORGANIZATION IS REQUIRED TO SPEND THE LESSER OF ACTUAL EARNINGS OR 5% ON MAINTENANCE OF CERTAIN FACILITIES. IF THE REQUIRED MINIMUM IS NOT SPENT ON MAINTENANCE, THE AMOUNT UNSPENT IS ADDED TO THE PERMANENT ENDOWMENT. UNDER THE TERMS OF THE OHLHAUSEN ENDOWMENT AGREEMENT, THE ORGANIZATION MAY SPEND UP TO 5% OF

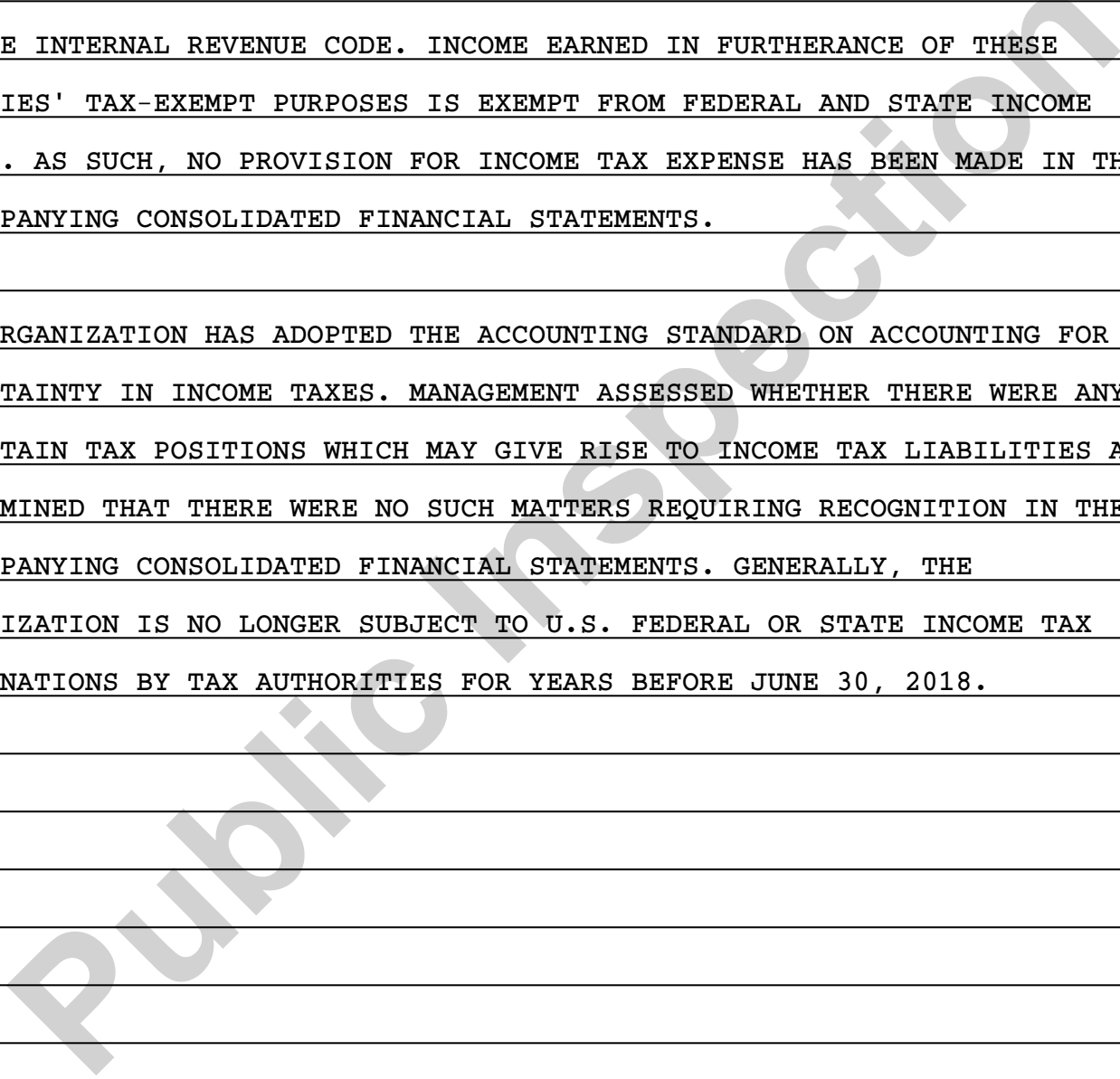
Part XIII Supplemental Information (continued)

THE ENDOWMENT ANNUALLY TO SUPPORT THE ORGANIZATION'S MISSION.

PART X, LINE 2:

GULF COAST JFCS, GCC, HERON AND EGRET ARE RECOGNIZED BY THE INTERNAL REVENUE SERVICE (IRS) AS TAX-EXEMPT ORGANIZATIONS UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. INCOME EARNED IN FURTHERANCE OF THESE ENTITIES' TAX-EXEMPT PURPOSES IS EXEMPT FROM FEDERAL AND STATE INCOME TAXES. AS SUCH, NO PROVISION FOR INCOME TAX EXPENSE HAS BEEN MADE IN THE ACCOMPANYING CONSOLIDATED FINANCIAL STATEMENTS.

THE ORGANIZATION HAS ADOPTED THE ACCOUNTING STANDARD ON ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES. MANAGEMENT ASSESSED WHETHER THERE WERE ANY UNCERTAIN TAX POSITIONS WHICH MAY GIVE RISE TO INCOME TAX LIABILITIES AND DETERMINED THAT THERE WERE NO SUCH MATTERS REQUIRING RECOGNITION IN THE ACCOMPANYING CONSOLIDATED FINANCIAL STATEMENTS. GENERALLY, THE ORGANIZATION IS NO LONGER SUBJECT TO U.S. FEDERAL OR STATE INCOME TAX EXAMINATIONS BY TAX AUTHORITIES FOR YEARS BEFORE JUNE 30, 2018.



GULF COAST JEWISH FAMILY AND COMMUNITY

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through col. (c))
		FACES ANNUAL CELEBRATION (event type)	(event type)	NONE (total number)	
Revenue	1	Gross receipts	561,257.		561,257.
	2	Less: Contributions	561,257.		561,257.
	3	Gross income (line 1 minus line 2)			
Direct Expenses	4	Cash prizes			
	5	Noncash prizes			
	6	Rent/facility costs	62,453.		62,453.
	7	Food and beverages			
	8	Entertainment			
	9	Other direct expenses			
	10	Direct expense summary. Add lines 4 through 9 in column (d)			
11	Net income summary. Subtract line 10 from line 3, column (d)				-62,453.

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1	Gross revenue			
	2	Cash prizes			
Direct Expenses	3	Noncash prizes			
	4	Rent/facility costs			
	5	Other direct expenses			
6	Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
7	Direct expense summary. Add lines 2 through 5 in column (d)				
8	Net gaming income summary. Subtract line 7 from line 1, column (d)				

9 Enter the state(s) in which the organization conducts gaming activities: _____

a Is the organization licensed to conduct gaming activities in each of these states? Yes No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? Yes No

b If "Yes," explain: _____

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for the latest information.**

OMB No. 1545-0047

2020

**Open to Public
Inspection**

Name of the organization **GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.**

Employer identification number
59-1229354

Part I General Information on Grants and Assistance

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? **Yes** **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance

- 2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ _____
- 3** Enter total number of other organizations listed in the line 1 table ▶ _____

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2020

GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
ADULT FAMILY STIPENDS	83	1,026,873.	0.		

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

INDIVIDUAL GRANT FUNDS ARE MONITORED THROUGH DEVELOPMENT OF AN INITIAL BUDGET FOR THE GRANT, THE REQUIREMENT OF ADVANCE APPROVAL FOR EXPENDITURES AND THROUGH MONTHLY REVIEWS OF THE ACTUAL EXPENDITURES INCURRED UNDER THE GRANT COMPARED TO THE AMOUNT BUDGETED. THESE REVIEWS ARE PERFORMED BY THE GRANT ACCOUNTANTS ASSIGNED TO THE GRANT AS WELL AS THE CFO, COO, AND THE GRANT PROGRAM DIRECTOR.

**SCHEDULE J
(Form 990)**

Compensation Information

OMB No. 1545-0047

2020

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury
Internal Revenue Service

Name of the organization **GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.**

Employer identification number
59-1229354

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|---|---|
| <input type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment? **4a** Yes No
- b** Participate in or receive payment from a supplemental nonqualified retirement plan? **4b** Yes No
- c** Participate in or receive payment from an equity-based compensation arrangement? **4c** Yes No
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization? **5a** Yes No
- b** Any related organization? **5b** Yes No
- If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization? **6a** Yes No
- b** Any related organization? **6b** Yes No
- If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III **7** Yes No

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III **8** Yes No

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? **9** Yes No

	Yes	No
1b		
2		
4a		<input checked="" type="checkbox"/>
4b		<input checked="" type="checkbox"/>
4c		<input checked="" type="checkbox"/>
5a		<input checked="" type="checkbox"/>
5b		<input checked="" type="checkbox"/>
6a		<input checked="" type="checkbox"/>
6b		<input checked="" type="checkbox"/>
7		<input checked="" type="checkbox"/>
8		<input checked="" type="checkbox"/>
9		<input checked="" type="checkbox"/>

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2020

GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.

59-1229354

Schedule J (Form 990) 2020

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) SANDRA BRAHAM PRESIDENT/CEO	(i)	243,544.	11,500.	0.	2,682.	15,243.	272,969.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) LORIS DIXON CFO	(i)	169,643.	0.	0.	1,708.	5,615.	176,966.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) TERRI BALLIET CO-COO	(i)	139,441.	5,000.	0.	1,506.	5,578.	151,525.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

**SCHEDULE M
(Form 990)**

Noncash Contributions

OMB No. 1545-0047

2020

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

- ▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
- ▶ Attach to Form 990.
- ▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization **GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.** Employer identification number **59-1229354**

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods	X		60,581.	FAIR MARKET VALUE
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded				
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory	X	43	40,320.	FAIR MARKET VALUE
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other (SUPPLIES AND)	X	135	170,694.	FAIR MARKET VALUE
26 Other ()				
27 Other ()				
28 Other ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement **29** **0**

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	X	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	X	
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2020

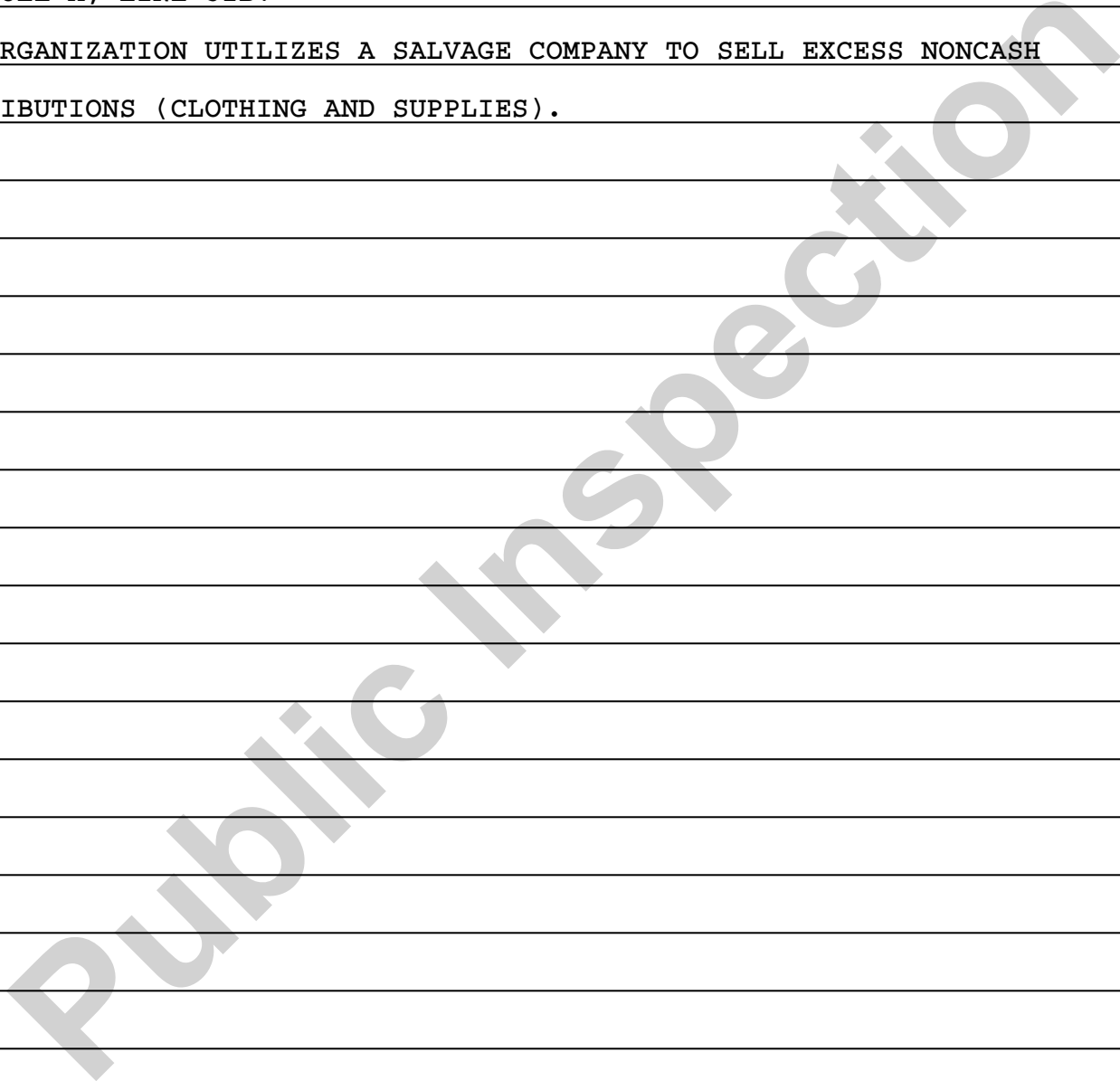
Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, PART I, COLUMN (B):

REPORTING THE NUMBER OF ITEMS RECEIVED

SCHEDULE M, LINE 32B:

THE ORGANIZATION UTILIZES A SALVAGE COMPANY TO SELL EXCESS NONCASH CONTRIBUTIONS (CLOTHING AND SUPPLIES).



SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Open to Public
Inspection

Name of the organization

GULF COAST JEWISH FAMILY AND COMMUNITY
SERVICES, INC.

Employer identification number
59-1229354

FORM 990, PART I, LINE 1

GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC. (GULF COAST JFCS)

IS A NONSECTARIAN, COMMUNITY-BASED, FLORIDA NOT-FOR-PROFIT THAT HAS

BEEN SERVING FLORIDIANS FOR 60 YEARS. IN 1960, THE AGENCY BEGAN

PROVIDING COUNSELING AND FAMILY SUPPORT SERVICES TO THE JEWISH

COMMUNITY IN PINELLAS COUNTY. ON JULY 2, 1974, GULF COAST JFCS WAS

INCORPORATED AND BEGAN TO EXPAND AND DIVERSIFY ITS ARRAY OF SERVICES

OFFERED TO THE COMMUNITY-AT-LARGE THROUGH PUBLIC FUNDING. TODAY, GULF

COAST JFCS HAS OVER 500 EMPLOYEES PROVIDING SERVICES IN 40 FLORIDA

COUNTIES. WE SERVE OVER 37,000 INDIVIDUALS ANNUALLY, WITH A

POINT-IN-TIME OPEN CASELOAD OF ABOUT 3,500 INDIVIDUALS. OFFICES ARE

MAINTAINED IN PINELLAS (HQ), PASCO, HILLSBOROUGH, POLK, ORANGE,

OSCEOLA, BROWARD, MIAMI-DADE, SARASOTA, LEE, AND ALACHUA COUNTIES.

OUR VAST ARRAY OF PROGRAMS SERVES DIVERSE POPULATIONS INCLUDING ALL

AGES, FAITHS, CULTURES, AND LIFESTYLES, INCLUDING INDIVIDUALS WITH

BEHAVIORAL HEALTH CHALLENGES WITH THE TOOLS NECESSARY TO FUNCTION WELL

IN SOCIETY; UNEMPLOYED INDIVIDUALS WITH THE SKILLS TO FIND JOBS,

SUPPORT THEIR FAMILIES AND BE BETTER PARENTS; REFUGEES AND SURVIVORS OF

TORTURE WITH BASIC SERVICES THAT SUPPORT THEM TO SUCCESSFULLY ADAPT TO

LIFE IN AMERICA; ELDERLY AND DISABLED CITIZENS WITH SUPPORT SERVICES

ENABLING THEM TO LIVE INDEPENDENTLY, SAFELY AND WITH DIGNITY; JEWISH

FAMILIES WITH SERVICES THAT CONNECT THEM TO THE JEWISH COMMUNITY AND

IMPROVE THEIR LIVES; AND CHILDREN IN NEED WITH INTENSIVE SUPPORT TO

ENSURE STABILITY, SAFETY AND WELLBEING. EACH INDIVIDUALIZED SERVICE IS

BASED ON RESEARCH, EVIDENCE-BASED/BEST PRACTICES, AND TRAUMA-INFORMED

Name of the organization **GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.**

Employer identification number
59-1229354

CARE PRINCIPLES FOR A POSITIVE IMPACT ON THE SOCIAL DETERMINANTS OF HEALTH IN THE COMMUNITIES SERVED.

GULF COAST JFCS HAS BEEN NATIONALLY ACCREDITED BY THE COMMISSION ON ACCREDITATION OF REHABILITATION (CARF) SINCE 1988, A TESTAMENT TO THE FOCUS ON INDIVIDUALIZED SERVICES AND CONTINUOUS QUALITY IMPROVEMENT NOW AND IN THE YEARS TO COME.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

CHILD WELFARE CASE MANAGEMENT PROVIDES PROTECTIVE SUPERVISION FOR CHILDREN REFERRED BY THE FLORIDA ABUSE HOTLINE AND CHILD PROTECTIVE INVESTIGATORS. COMMUNITY-BASED SERVICES ARE PROVIDED IN-HOME AND IN ALTERNATIVE PLACEMENTS WITH RELATIVES, NON-RELATIVES AND LICENSED FOSTER CARE SETTINGS TO ENSURE SAFETY, WELL-BEING AND PERMANENCY, INCLUDING ADOPTION, FOR AN ACTIVE CASELOAD OF OVER 1,000 CHILDREN. THIS PROJECT IS PART OF THE STATEWIDE PRIVATIZATION OF STATE PROTECTIVE SERVICES.

CAREGIVER SUPPORT PROVIDES DIRECT CHILD WELL-BEING AND HOME SUPPORT SERVICES TO LICENSED (LEVEL II) CAREGIVERS AND CHILDREN PLACED IN THESE HOMES. INCLUDES FACE-TO-FACE CONTACTS, MEDICAL AND DENTAL CARE, PSYCHOTROPIC MEDICATIONS AND MENTAL HEALTH SERVICES, AND ANY ADDITIONAL NEEDS INDIVIDUALIZED TO THE CHILD. CAREGIVER SUPPORT MANAGERS ARE ASSIGNED TO (TRADITIONAL FOSTER) HOMES TO COMPLETE THE RELATIONAL ASPECTS OF LICENSURE/RE-LICENSURE, TO INCLUDE HOME ASSESSMENT, PROVIDE SUPPORT TO THE CAREGIVER, AND ENSURE STABILITY IN THE HOUSE.

TRANSITIONAL SUPPORT SPECIALISTS ASSIGNED TO CHILDREN, AGES 13-17 YEARS

Name of the organization	GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.	Employer identification number	59-1229354
--------------------------	---	--------------------------------	------------

OLD, PLACED IN LICENSED SETTINGS, AND SECURE INDEPENDENT LIVING AND

OTHER GOALS, UNIQUE TO THIS AGE DEMOGRAPHIC, ARE MET.

DIVERSION/PREVENTION PROGRAMS PROVIDE FAMILY INTERVENTION AND SUPPORT

PROVIDES INTENSIVE IN-HOME FAMILY PRESERVATION SERVICES AND COMMUNITY

OUTREACH WITH THE GOAL OF KEEPING AT-RISK CHILDREN "SAFE AT HOME." THE

PROGRAM HELPS THE FAMILY TO IDENTIFY AND PROBLEM SOLVE REGARDING THOSE

ISSUES THAT LEAD TO ABUSE AND NEGLECT; TO LEARN ABOUT, PRACTICE, AND

DEVELOP PROFICIENCY IN STRATEGIES TO AVOID, DEAL WITH, OR OVERCOME

THOSE ISSUES; AND TO TEACH AND MODEL WITH THE FAMILY REGARDING HOW TO

UTILIZE COMMUNITY RESOURCES EFFECTIVELY AND TO THEIR BEST ADVANTAGE.

FAMILIES AT-RISK OF HAVING THEIR CHILDREN REMOVED FROM THE HOME DUE TO

ABUSE/NEGLECT ARE REFERRED TO THE PROGRAM BY CHILD PROTECTION

INVESTIGATORS.

FAMILY REUNIFICATION SERVICES DESIGNED TO COMPLEMENT CASE MANAGEMENT

SERVICES IN HILLSBOROUGH COUNTY BY PROVIDING INTENSIVE IN-HOME FAMILY

ENGAGEMENT THROUGH CASE MANAGEMENT AND THERAPEUTIC SERVICES TO ENSURE A

SAFE AND PERMANENT REUNIFICATION OF THE CHILD AND FAMILY. SERVICES ARE

DESIGNED TO RESPOND TO INDIVIDUAL SITUATIONS THAT MAY INCLUDE MENTAL

HEALTH ISSUES OF PARENTS AND/OR THEIR CHILDREN, SUBSTANCE ABUSE, AND/OR

SIGNIFICANT THREATS OR A RECENT OCCURRENCE OF DOMESTIC VIOLENCE IN THE

HOME. THESE EVENTS IMPACT THE FAMILY'S ABILITY TO PROVIDE A SAFE

ENVIRONMENT FOR THE CHILD. FAMILY SKILL BUILDERS (FSB) PROGRAM DESIGNED

TO REDUCE CHILD ABUSE, NEGLECT, FAMILY CONFLICT, AND CHILD BEHAVIOR

PROBLEMS. IMPROVEMENTS TO FAMILY FUNCTIONING AND PROTECTIVE FACTORS ARE

MADE BY PROVIDING IN-HOME THERAPEUTIC INTERVENTIONS, CASE MANAGEMENT,

PARENTING EDUCATION, CRISIS STABILIZATION, AND SUPPORT. SERVICES ARE

AVAILABLE TO FAMILIES WITH CHILDREN AGES 0-17 WHO RESIDE IN BROWARD

Name of the organization	GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.	Employer identification number	59-1229354
--------------------------	---	--------------------------------	------------

COUNTY. ALL DIRECT SERVICES ARE PROVIDED IN-HOME AND/OR COMMUNITY SETTINGS AT TIMES THAT ARE "FAMILY FRIENDLY," INCLUDING EVENINGS, WEEKENDS, AND HOLIDAYS WITH 24/7 STAFF AVAILABILITY IN THE EVENT OF A CRISIS. FSB PROGRAM REFERRAL SOURCES INCLUDE BROWARD SHERIFF'S OFFICE - CHILD PROTECTIVE INVESTIGATIONS SECTION AND BROWARD SCHOOLS.

FAMILY SERVICES INITIATIVE (FSI) PROVIDES NAVIGATION SERVICES FOR FAMILIES IN PINELLAS COUNTY, TO INCLUDE ACCESS TO INFORMATION, SUPPORT, AND RESOURCES, TO ASSIST IN REGAINING FAMILY STABILITY. SYSTEM NAVIGATORS WORK COLLABORATIVELY WITH THE FAMILY TO ASSESS, IDENTIFY, AND PRIORITIZE A FAMILY'S BARRIERS AND NEEDS TO STRENGTHEN FAMILY STABILITY. PROVIDES SERVICES BY DEVELOPING FAMILY-CENTERED, STRENGTH-BASED AND NEEDS-DRIVEN, FAMILY SUPPORT PLANS, WITH FAMILY PARTICIPATION. FOR FAMILIES WITH EMERGENT NEEDS, PROVIDE FINANCIAL RESOURCES TO THE FAMILY SO THAT STABILITY IS ACHIEVED IN A 7-10 DAY SERVICE DELIVERY. FOR FAMILIES WITH MORE COMPLEX NEEDS, PROVIDE EFFECTIVE SYSTEM NAVIGATION WITH A 30-DAY SERVICE DELIVERY. FOR FAMILIES NEEDING TRUANCY NAVIGATION, FOCUS ON REDUCING SCHOOL ABSENCES AND PREVENTING (FURTHER) INVOLVEMENT IN THE TRUANCY COURT SYSTEM.

GOOD AFTERNOON FRIENDS AND AMIGOS (GAFA) IS AN AFTERSCHOOL PROGRAM THAT WILL PROVIDE TUTORING AND HOMEWORK ASSISTANCE TO SCHOLARS FROM KINDERGARTEN TO 3RD GRADE. PARENTS/CAREGIVERS OF PARTICIPATING STUDENTS WILL BE INVOLVED IN THEIR DEVELOPMENT AND FAMILY ACTIVITIES. RESOURCES WILL BE AVAILABLE TO PARENTS/CAREGIVERS TO HELP MEET IDENTIFIED NEEDS TO INCLUDE HOME VISITATION. SCHOLARS IN KINDERGARTEN THROUGH 3RD GRADE ENROLLED AT IDENTIFIED ELEMENTARY SCHOOLS IN HILLSBOROUGH COUNTY (REDDICK AND ROBINSON ELEMENTARY).

Name of the organization	GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.	Employer identification number	59-1229354
--------------------------	---	--------------------------------	------------

HEALTHY YOUTH TRANSITIONS IS A PROGRAM THAT TARGETS ADJUDICATED YOUTH, YOUTH IN PROTECTIVE SUPERVISION, AND ADJUDICATED YOUTH IN RELATIVE AND NON-RELATIVE CAREGIVER LIVING ARRANGEMENTS WITH SIGNIFICANT BEHAVIORAL AND EMOTIONAL DIFFICULTIES WHO REQUIRE EXTENSIVE SUPPORT AND INDIVIDUALIZED SERVICES TO TRANSITION SUCCESSFULLY TO ADULTHOOD AND INDEPENDENCE. THROUGH THE USE OF A TEAM APPROACH, PROGRAM STAFF ADVOCATE, AND COACH YOUTH IN INDEPENDENT LIVING SKILLS. AGES 15-22.

HEART GALLERY OF PINELLAS & PASCO PROVIDES ADOPTION SUPPORT FOR FOSTER CARE CHILDREN. PROFESSIONAL PHOTOGRAPHERS VOLUNTEER TO PROVIDE PHOTOS OF THE CHILDREN WHICH DISPLAY ACROSS WEBSITE, SOCIAL MEDIA, AND PHYSICAL GALLERIES LOCATED THROUGHOUT THE COMMUNITY IN HOPES OF FACILITATING AN ADOPTION. THIS PROGRAM ALSO SERVES AS A RESOURCE AND LIAISON FOR FAMILIES INTERESTED IN ADOPTING, CELEBRATES ADOPTION CEREMONIES AT COURT, AND PROVIDES POST-ADOPTION SUPPORT THROUGH RESOURCE SHARING, MEETINGS, AND EVENTS.

KINSHIP SUPPORT PROGRAM IS DESIGNED TO COMPLEMENT CASE MANAGEMENT SERVICES BY PROVIDING DIRECT SUPPORT TO NON-LICENSED CAREGIVERS (RELATIVES AND NON-RELATIVES) OF CHILDREN IN THE HILLSBOROUGH COUNTY CHILD WELFARE SYSTEM. SERVICES ARE PROVIDED IN THE CAREGIVERS' HOME AND LOCAL COMMUNITIES. THE PROGRAM UTILIZES DIRECT FAMILY INVOLVEMENT TO DEVELOP AN INDIVIDUALIZED SUPPORT PLAN TO ADDRESS NECESSARY SERVICES SUCH AS CASE MANAGEMENT, CAREGIVER BENEFIT ASSISTANCE, CRISIS INTERVENTION, AND PEER SUPPORT. SUPPORT SERVICES ARE DESIGNED TO STRENGTHEN AND STABILIZE KINSHIP PLACEMENTS TO MAINTAIN CHILDREN, REQUIRING OUT OF HOME PLACEMENT, WITH THEIR "FAMILY" VERSUS LICENSED

Name of the organization **GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.**

Employer identification number
59-1229354

FOSTER CARE.

WOMAN-TO-WOMAN PROGRAM IS AN EVIDENCE-BASED PREVENTION PROGRAM FOR TEEN MOTHERS AND PREGNANT GIRLS FROM HILLSBOROUGH COUNTY WHO ARE AT HIGH RISK FOR ACADEMIC FAILURE AND REPEAT PREGNANCIES. THE PROGRAM PROVIDES ONE-ON-ONE MENTORING FROM TRAINED VOLUNTEERS, WEEKEND RETREATS, WORKSHOPS, PARENT SEMINARS, AND LINKAGE WITH EDUCATIONAL AND VOCATIONAL SERVICES.

VIOLENCE PREVENTION PROGRAM IS AN EVIDENCE-BASED INTERVENTION OFFERED IN NINE PINELLAS COUNTY MIDDLE SCHOOLS TO DECREASE DISRUPTIVE, AGGRESSIVE, BULLYING BEHAVIOR AND SUBSTANCE ABUSE WHILE SIMULTANEOUSLY INTRODUCING, PRACTICING, AND ROLEPLAYING PROSOCIAL BEHAVIORS THAT IMPROVE ACADEMIC PERFORMANCE AND OVERALL STUDENT SUCCESS.

YOUNG ADULT TRANSITIONAL PROGRAM IN BROWARD COUNTY PROVIDES SUPPORT AND ASSISTANCE TO YOUNG ADULTS AGES 17-24, WHO HAVE SERIOUS EMOTIONAL/BEHAVIORAL ISSUES OR SUBSTANCE ABUSE AND/OR PERSISTENT MENTAL ILLNESS. WITH THE GOAL OF SUCCESSFUL TRANSITION INTO ADULTHOOD. TRANSITION TO INDEPENDENT LIVING (T2IL) PREPARES YOUTH AGES 15-22 FOR LIVING IN THEIR COMMUNITY AND TARGETS YOUTH WHO ARE "AGING OUT" OF FOSTER CARE.

**FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:
BEHAVIORAL HEALTH RESIDENTIAL TREATMENT SYSTEM WAS ONE OF THE FIRST PILOT PROJECTS IN FLORIDA TO FOCUS ON THE DEINSTITUTIONALIZATION OF YOUNG ADULTS AND SENIORS WITH SERIOUS AND PERSISTENT MENTAL ILLNESS.**

Name of the organization	GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.	Employer identification number	59-1229354
--------------------------	---	--------------------------------	------------

DARLINGTON RESIDENTIAL TREATMENT FACILITY IS A 16-BED LEVEL 2 STATE LICENSED FACILITY THAT PROVIDES SHORT TERM (39 MONTH) RESIDENTIAL TREATMENT TO ADULTS WHO ARE 18+ AND ARE DIAGNOSED WITH SEVERE AND PERSISTENT MENTAL ILLNESS AND/OR A CO-OCCURRING DISORDER. THE FACILITY PROVIDES ACCESS TO PSYCHIATRIC MEDICATION MANAGEMENT SERVICES AS WELL AS PSYCHOSOCIAL REHABILITATION, INDIVIDUAL COUNSELING, AND CASE MANAGEMENT SERVICES, IN ADDITION TO LIFE SKILLS TRAINING IN A HOMELIKE ENVIRONMENT THAT FOSTERS INDEPENDENCE AND ENCOURAGES INDIVIDUALS TO SEEK INDEPENDENT LIVING IN THE COMMUNITY. THE FACILITY RECEIVES REFERRALS FROM THE LOCAL STATE HOSPITAL AS WELL AS THE MENTAL HEALTH RECEIVING FACILITIES, CASE MANAGERS, AND FAMILY MEMBERS WITHIN THE SUNCOAST REGION.

ADULT RESIDENTIAL TREATMENT & STABILIZATION (ARTS) IS A 16 BED LEVEL 1 STATE LICENSED INTENSIVE RESIDENTIAL PROGRAM IN BROWARD COUNTY FOR OLDER ADULTS 30+ YEARS OF AGE WHO HAVE A SEVERE AND PERSISTENT MENTAL ILLNESS AND MAY HAVE CO-OCCURRING ISSUES. THE PROGRAM ACCEPTS FORENSIC REFERRALS THAT WOULD BE BETTER SERVED IN A COMMUNITY SETTING, AS WELL AS FROM THE LOCAL STATE HOSPITAL AND MENTAL HEALTH RECEIVING FACILITIES. THE PROGRAM PROVIDES PSYCHIATRIC SERVICES, PSYCHOSOCIAL REHABILITATION, LIFE SKILLS TRAINING, AND OTHER SUPPORTS FOR APPROXIMATELY THREE MONTHS.

ADELE GILBERT RESIDENTIAL TREATMENT FACILITY IS A 16-BED LEVEL 2 STATE-LICENSED RESIDENTIAL TREATMENT PROGRAM IN PASCO COUNTY FOR ADULTS AGE 18+ WHO HAVE A DIAGNOSED MENTAL ILLNESS AND MAY HAVE CO-OCCURRING SUBSTANCE ABUSE ISSUES. THE PROGRAM ACCEPTS NON-VIOLENT FORENSIC REFERRALS THAT WOULD BE BETTER SERVED IN A COMMUNITY SETTING. SERVICES

Name of the organization **GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.**

Employer identification number
59-1229354

INCLUDE MEDICATION MANAGEMENT AND EDUCATION, RECOVERY-ORIENTED LIFE SKILLS TRAINING, PSYCHOSOCIAL REHABILITATION, SUBSTANCE ABUSE COUNSELING, INDIVIDUAL THERAPY, AND OTHER SUPPORTS FOR UP TO THREE OR EIGHT MONTHS.

ALTERNATIVE FAMILY PROGRAM (AFP) IS BASED ON THE THERAPEUTIC FOSTER HOME CONCEPT OF TRAINED SPONSORS WHO OPEN THEIR HOMES TO NO MORE THAN FIVE ADULTS OR SENIORS WITH MENTAL ILLNESS AND WELCOME THEM INTO THEIR FAMILIES. WITH OVER 219 BEDS IN 71 LICENSED CARE HOMES COVERING A 36 COUNTY AREA, SPONSORS PROVIDE 24-HOUR CLIENT SUPERVISION, CARE, AND SUPPORT IN EXCHANGE FOR A MONTHLY STIPEND.

OLDER ADULTS SUPPORT TEAM PROVIDES SPECIALIZED INTERVENTION FOR ELDERS AT RISK OF SUICIDE. IN CLOSE COORDINATION WITH STATE ADULT PROTECTIVE SERVICES, THIS HOLISTIC PROGRAM IN BROWARD COUNTY PROVIDES IN HOME ASSESSMENT, CRISIS INTERVENTION COUNSELING, AND CASE MANAGEMENT WITH THE OVERALL GOAL OF REDUCING SUICIDE RISK.

INTERVENTION SERVICES PROVIDES SUBSTANCE ABUSE INTERVENTION SERVICES FOR ADULTS 18 YEARS AND OLDER IN PINELLAS, PASCO, AND HILLSBOROUGH COUNTIES WHO PRESENT WITH RISK FACTORS FOR SUBSTANCE MISUSE. THIS IN-HOME PROGRAM PROVIDES INDIVIDUALIZED SCREENING, ASSESSMENT, AND INTERVENTION THROUGH EDUCATION, SHORT-TERM PROBLEM SOLVING, ADVOCACY, REFERRAL, AND FOLLOW-UP TO REDUCE RISK FACTORS AND THE NEED FOR MORE EXTENSIVE TREATMENT.

PREVENTION PROGRAM PROVIDES EDUCATIONAL PRESENTATIONS FOCUSING ON THE PREVENTION OF SUBSTANCE ABUSE AND INCREASING HEALTHY BEHAVIORS IN OUR

Name of the organization **GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.**

Employer identification number
59-1229354

COMMUNITIES. CURRENT PREVENTION EFFORTS INCLUDE ELDER EDUCATION, SOCIAL MARKETING AND PARENTING FROM PRISON. THE PROGRAM SERVICES MORE THAN 5,000 ADULTS ANNUALLY IN PINELLAS, PASCO, AND HILLSBOROUGH COUNTIES.

SUPPORTED HOUSING/LIVING PROGRAM ASSISTS OVER 75 INDIVIDUALS WITH SERIOUS MENTAL ILLNESS OR CO-OCCURRING SUBSTANCE ABUSE ISSUES TO LIVE INDEPENDENTLY IN THE COMMUNITY. SERVICES INCLUDE OBTAINING AFFORDABLE HOUSING, DEVELOPING READINESS FOR WORK OR VOLUNTEER ACTIVITIES, VOCATIONAL JOB AND COACHING, AND HELPING TO STRENGTHEN DAILY LIVING SKILLS. SERVICES ARE PROVIDED IN HILLSBOROUGH, PASCO, AND PINELLAS COUNTIES.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

HOLOCAUST SURVIVORS PROGRAM HELPS TO IMPROVE THE QUALITY OF LIFE FOR HOLOCAUST SURVIVORS IN 7 COUNTIES OF THE GREATER TAMPA BAY AREA BY PROVIDING CRITICALLY NEEDED, IN-HOME CARE, EMERGENCY FINANCIAL ASSISTANCE, CASE MANAGEMENT SERVICES, PRESCRIPTION DRUG AND MEDICAL ASSISTANCE FUNDS, TRANSPORTATION, SOCIAL EVENTS, AND OTHER ESSENTIAL SERVICES TO PRESENT OUT-OF-HOME PLACEMENT. A NEW INITIATIVE CALLED "CHAI" ("LIFE" IN HEBREW) COMPLEMENTS THE CORE HOLOCAUST SURVIVORS' PROGRAM BY PROVIDING SENIOR FRIENDLY TABLETS TO SURVIVORS ALLOWING THEM TO STAY CONNECTED WITH FRIENDS AND FAMILY BY OFFERING ADDITIONAL OPPORTUNITIES TO REDUCE SOCIAL ISOLATION, LIKE YOGA AND MUSIC CLASSES, AND FRIENDLY VISITORS.

EMERGENCY FAMILY SUPPORT SERVICES OFFERS ASSISTANCE IN MEETING BASIC HUMAN NEEDS FOR THE JEWISH COMMUNITY IN PINELLAS, PASCO, AND HERNANDO COUNTIES. PROGRAM SERVICES ALSO INCLUDE EMERGENCY FINANCIAL ASSISTANCE,

Name of the organization GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.

Employer identification number
59-1229354

INFORMATION, AND INTEREST-FREE COLLEGE LOANS.

WILLIAM AND SALLY ISRAEL FOOD PANTRY PROVIDE NON-PERISHABLE FOOD, LIMITED CLOTHING, HOUSEHOLD GOODS AND SCHOOL SUPPLIES FOR CLIENTS OF GULF COAST JFS CLIENTS BY APPOINTMENT AND CLIENTS OF OTHER PROGRAMS MAY ACCESS THE PANTRY THROUGH THEIR CASE MANAGERS OR PROGRAM STAFF.

YAD B'YAD (HAND-IN-HAND) RECRUITS JEWISH ADULT VOLUNTEERS AS MENTORS, COMPANIONS, AND ROLE MODELS FOR JEWISH CHILDREN AGES 6 TO 17. THE RELATIONSHIP STRENGTHENS THE FAMILY BY ENRICHING CHILDREN'S LIVES WITH ADDITIONAL ADULT INFLUENCE AND SUPPORT.

CHATS (COMPANIONSHIP, HELP & ACCESS BY TELEPHONE FOR SENIORS) A FRIENDLY CALLER PROGRAM WHEREIN TRAINED VOLUNTEERS WILL "CHAT" WEEKLY WITH HOMEBOUND OR ISOLATED SENIORS TO INCREASE THEIR SOCIAL CONTACT. THIS PROGRAM AFFORDS INDIVIDUALS AN OPPORTUNITY TO VOLUNTEER WITHOUT LEAVING THEIR HOMES. VOLUNTEERS ARE MATCHED WITH PARTICIPANTS BY VARIOUS CRITERIA AND ARE EXPECTED TO CONTACT TWO OLDER ADULTS WEEKLY WITH CALLS EXPECTED TO LAST 10 TO 15 MINUTES AT A MINIMUM EACH.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

TRAINING AND TECHNICAL ASSISTANCE SERVICES - DOMESTIC VIOLENCE TECHNICAL ASSISTANCE PROGRAM IS A PARTNERSHIP WITH A FLORIDA BASED DOMESTIC VIOLENCE PREVENTION ORGANIZATION TO BUILD THE CAPACITY OF GULF COAST JFCS TO RESPOND TO DOMESTIC AND FAMILY VIOLENCE CLIENTS MAY BE EXPERIENCING. THE PROGRAM FOCUSES ON POLICY DEVELOPMENT, TRAINING AND TECHNICAL ASSISTANCE, WORKING ACROSS MULTIPLE PROGRAMS TO OFFER RESOURCES FOR STAFF AT ALL LEVELS OF THE ORGANIZATION.

Name of the organization GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.

Employer identification number
59-1229354

REFUGEE MENTAL HEALTH TECHNICAL ASSISTANCE DEVELOPS THE CAPACITY OF RESETTLEMENT AND OTHER REFUGEE PROGRAMS ACROSS THE U.S. TO HELP THEM MEET THE MENTAL HEALTH NEEDS OF REFUGEES. WORKING WITH A WIDE ARRAY OF SUBJECT MATTER EXPERTS, THIS PROGRAM PROMOTES RESEARCH INTO BEST PRACTICES FOR THE TREATMENT OF REFUGEE MENTAL HEALTH AND ENSURES THAT PROVIDERS HAVE THE RESOURCES TO IMPLEMENT TRAUMA-INFORMED HOLISTIC SERVICES FOR REFUGEES.

VOICES INTERPRETERS & TRAINING SERVICES PROVIDES INTERPRETATION FOR GULF COAST JFCS CLIENTS WHO REQUIRE VERBAL OR WRITTEN TRANSLATION TO ACCESS SERVICES. GULF COAST JFCS MAINTAINS A POOL OF INTERPRETERS WITH MORE THAN 20 LANGUAGE CAPABILITIES TO ASSIST CLIENTS UPON REQUEST. IN ADDITION TO PROVIDING DIRECT SERVICES THE VOICES TRAINING PROGRAM PROVIDES TRAINING IN HOW TO BECOME AN INTERPRETER OR TRANSLATOR AND MARKET YOUR SERVICES IN THIS FAST-GROWING INDUSTRY.

ECONOMIC EMPOWERMENT SERVICES NON-CUSTODIAL PARENT EMPLOYMENT PROGRAM ASSISTS UNEMPLOYED OR UNDEREMPLOYED NONCUSTODIAL PARENTS IN ESTABLISHING A PATTERN OF REGULAR CHILD SUPPORT PAYMENTS BY OBTAINING AND MAINTAINING UNSUBSIDIZED, COMPETITIVE EMPLOYMENT. MORE THAN 20,700 UNDUPLICATED CLIENTS IMPACTING 52,182 CHILDREN HAVE BEEN ASSISTED SINCE PROGRAM INCEPTION IN 1996. THE PROGRAM SERVICES PINELLAS, PASCO, HILLSBOROUGH, AND MIAMI-DADE COUNTIES.

CLIENT & COMMUNITY SERVICES DUKE ENERGY UTILIZES ASSISTANCE PROVIDES ONCE-ANNUAL ASSISTANCE FOR GULF COAST JFCS CLIENTS IN PINELLAS COUNTY WHO NEED ASSISTANCE IN PAYING THEIR DUKE ENERGY UTILITY BILL. CLIENTS

Name of the organization	GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.	Employer identification number	59-1229354
--------------------------	---	--------------------------------	------------

HAVE A DEMONSTRATED FINANCIAL NEED BASED ON THE ESTIMATED FAMILY INCOME OF 200% OR MORE OF THE FEDERAL POVERTY LEVEL.

FUENTE CREDITO IS A MICRO-LOAN OPTION AVAILABLE TO GULF COAST JFCS CLIENTS AND STAFF WHO, UPON BEING DETERMINED ELIGIBLE, ARE MATCHED WITH LENDERS TO HELP QUALIFY PARTICIPANTS FOR LOANS FROM RESPONSIBLE FINANCIAL INSTITUTIONS THIS PROGRAM HELPS INDIVIDUALS WITH CHALLENGES ACCESSING TRADITIONAL CREDIT SECURE FINANCING FOR NECESSARY EXPENSES, LIKE TRANSPORTATION OR CRITICAL HOME REPAIRS.

MICRO ENTERPRISE DEVELOPMENT (REFUGEE WOMEN REFUGEE ASSISTANCE PROGRAM (WRAP)) PROVIDES REFUGEE WOMEN WITH THE TRAINING, TECHNICAL ASSISTANCE, FINANCIAL LITERACY, BUSINESS TRAINING, AND ACCESS TO CAPITAL EITHER THROUGH MICRO ENTERPRISE LOANS OR CREDIT BUILDING LOANS. EXPENSES \$ 1,555,283. INCLUDING GRANTS OF \$ 0. REVENUE \$ 139,193.

REFUGEE SERVICES FLORIDA CENTER FOR SURVIVORS OF TORTURE (FCST) IS A REGIONAL TREATMENT CENTER (TAMPA BAY AND MIAMI DADE) FOR SURVIVORS OF TORTURE AND EXTREME TRAUMA. AS THE LEAD AGENCY, GULF COAST JFCS COLLABORATES WITH AREA RESETTLEMENT AGENCIES AS WELL AS THE UNIVERSITY OF SOUTH FLORIDA AND FLORIDA INTERNATIONAL UNIVERSITY TO PROVIDE SURVIVORS WITH INTENSIVE CASE MANAGEMENT. THROUGH FCST'S EXTENSIVE PROVIDER NETWORK, ELIGIBLE TORTURE SURVIVORS CAN ACCESS MEDICAL, MENTAL HEALTH, SOCIAL AND LEGAL ASSISTANCE SERVICES FROM PROVIDERS WHO HAVE BEEN SPECIALLY TRAINED BY THE FLORIDA CENTER FOR SURVIVORS OF TORTURE TO WORK EFFECTIVELY AND SENSITIVELY WITH THIS POPULATION.

REFUGEE RESETTLEMENT AND PLACEMENT RESETTLES REFUGEES FROM AROUND THE

Name of the organization	GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.	Employer identification number	59-1229354
--------------------------	---	--------------------------------	------------

WORLD WHO HAVE BEEN PERSECUTED AND FLED THEIR HOME COUNTRY TO COME TO PINELLAS COUNTY WITH THE DREAM OF PROVIDING THEIR FAMILIES WITH A LIFE OF FREEDOM, SAFETY, AND LIBERTY. WITH A GOAL TO HELP REFUGEES AND THEIR FAMILIES BECOME SELF-SUFFICIENT, SERVICES INCLUDE CASE MANAGEMENT, HOUSING AND HOUSEHOLD GOOD ASSISTANCE, CULTURAL ORIENTATION, REFERRALS AND FOLLOW UP WITH A WIDE RANGE OF COMMUNITY SERVICE RESOURCES. REFUGEE PREFERRED COMMUNITIES PROVIDES INTENSIVE CASE MANAGEMENT AND SUPPORTIVE SERVICES TO RECENTLY ARRIVED REFUGEES FACING BARRIERS TO SELF-SUFFICIENCY. SERVICES INCLUDE COMPREHENSIVE CASE MANAGEMENT AND TIMELY ACCESS TO A WIDE RANGE OF COMMUNITY RESOURCES, EMPLOYMENT SERVICES, AND HEALTH CARE PROVIDERS AND MEDICAL TREATMENT.

MATCH GRANT PROGRAM EMPLOYMENT PROGRAM PROVIDING SERVICES IN PINELLAS COUNTY TO HELP REFUGEES, ASYLEES, CUBAN AND HAITIAN ENTRANTS, AND SPECIAL IMMIGRANT VISA HOLDERS (SIVS) TO BECOME ECONOMICALLY SELF-SUFFICIENT WITHIN 120 TO 180 DAYS OF PROGRAM ELIGIBILITY. SERVICES PROVIDED ARE CASE MANAGEMENT, EMPLOYMENT SERVICES, MAINTENANCE ASSISTANCE AND CASH ALLOWANCE. SELF-SUFFICIENCY MUST BE ACHIEVED WITHOUT ACCESSING PUBLIC CASH ASSISTANCE.

REFUGEE MICRO-ENTERPRISE DEVELOPMENT PROMOTES REFUGEE WOMEN'S ENTREPRENEURSHIP AND NORMALIZES BUSINESS OWNERSHIP. THIS PROGRAM BENEFITS WOMEN WHO HAVE OWNED OR CURRENTLY OWN MICRO-BUSINESSES, AS WELL AS THOSE WITH LITTLE TO NO ENTREPRENEURIAL OR BUSINESS EXPERIENCE, SUPPORTING THEM IN NAVIGATING REGULATIONS AND EXPANDING ON THE SKILLS THAT ARE CRITICAL TO ESTABLISHING AND GROWING FISCALLY SOUND BUSINESSES IN THE U.S.

Name of the organization	GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.	Employer identification number	59-1229354
--------------------------	---	--------------------------------	------------

INTEGRATED REFUGEE SERVICES PROVIDES SOCIAL AND ECONOMIC INTEGRATION SERVICES FOR REFUGEES WHO HAVE EXCEEDED THE INITIAL RESETTLEMENT PERIOD OF SIX MONTHS AND HAVE BEEN IN THE U.S. FOR LESS THAN FIVE YEARS. SERVICES INCLUDE EMPLOYMENT COACHING AND PLACEMENT, YOUTH MENTORING FOR ACADEMIC AND CAREER SUCCESS, AS WELL AS COMPREHENSIVE CASE MANAGEMENT TO ADDRESS A VARIETY OF COMPLEX NEEDS.

SHELTER CARE AND WRAP-AROUND SERVICES FOR UNACCOMPANIED ALIEN CHILDREN (SCUAC) THE SC-UAC PROGRAM FUNDED BY THE US DEPARTMENT OF HEALTH AND HUMAN SERVICES, OFFICE OF REFUGEE RESETTLEMENT (ORR), TO PROVIDE SHELTER CARE TO UNACCOMPANIED CHILDREN AGES 12-17 AND IN SOME CASES OVER 6 YEARS OF AGE FOR SIBLINGS UNTIL THEY CAN BE REUNITED WITH A GUARDIAN IN THE U.S. THE MISSION OF THE SC-UAC PROGRAM IS TO PROVIDE A SAFE, WELCOMING AND NURTURING ENVIRONMENT FOR THE PHYSICAL AND MENTAL WELL-BEING OF THE CHILDREN UNTIL THEY ARE TIMELY REUNITED WITH THEIR PARENTS OR SPONSORS.

EXPENSES \$ 3,348,346. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

ELDER & DISABLED SERVICES COMMUNITY CARE FOR THE ELDERLY (CCE LEAD AGENCY) PROVIDES CASE MANAGEMENT COORDINATION FOR THE HOMEMAKER, PERSONAL CARE, RESPITE, AND OTHER SERVICES TO ENABLE FRAIL AND FUNCTIONALLY IMPAIRED ELDERS TO REMAIN IN THEIR HOMES AND AVOID OR DELAY PLACEMENT IN A NURSING HOME.

HOME CARE FOR THE ELDERLY (HCE) PROVIDES SUBSIDY PAYMENTS TO HELP CAREGIVERS MAINTAIN LOW-INCOME SENIORS IN THEIR OWN HOME OR THE HOME OF A CAREGIVER. THE MONTHLY SUBSIDY PAYMENT IS MADE TO THE CAREGIVER FOR SUPPORT AND HEALTH MAINTENANCE AND TO ASSIST WITH SPECIALIZED HEALTH

Name of the organization	GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.	Employer identification number	59-1229354
--------------------------	---	--------------------------------	------------

CARE NEEDS. A SPECIAL SUBSIDY IS A FLEXIBLE PAYMENT THAT REIMBURSES CAREGIVERS FOR PURCHASES OF SPECIAL SUPPLIES, EQUIPMENT, OR SERVICES NEEDED TO MAINTAIN THE HEALTH AND WELLBEING OF THE SENIOR.

ALZHEIMER'S DISEASE INITIATIVE (ADI) PROVIDES COMMUNITY-BASED SERVICES FOR THE SPECIAL NEEDS OF INDIVIDUALS AGED 18+ WITH ALZHEIMER'S DISEASE AND RELATED MEMORY DISORDERS. THERE IS A COPAY FEE REQUIRED OF CLIENTS RECEIVING SERVICES BASED ON THE CLIENT'S INCOME AND ABILITY TO PAY. SERVICES OF THE ADI PROGRAM FOCUS ON PROVIDING RESPITE CARE FOR CAREGIVERS OF PERSONS WHO HAVE ALZHEIMER'S OR OTHER RELATED DEMENTIA, OFFERING THEM WEEKLY RELIEF FROM THE CONSTANT DEMANDS OF CAREGIVING.

HOMEMAKER ASSISTS WITH HOUSECLEANING, LAUNDRY, MEAL PREPARATION, SHOPPING, AND COMPANIONSHIP TO DISABLED AND FRAIL ELDERLY INDIVIDUALS IN PINELLAS, PASCO AND HILLSBOROUGH COUNTIES. HOMEMAKER SERVICES PROVIDE A SAFE, CLEAN-LIVING ENVIRONMENT AND AVOID OR POSTPONE NURSING HOME PLACEMENT AND ARE AVAILABLE ON A FEE-FOR SERVICES BASIS. OLDER ADULT MENTAL HEALTH (OAMH-PINELLAS AND PASCO) SERVICES PEOPLE 60 YEARS OF AGE OR OLDER WHO WOULD BENEFIT FROM INDIVIDUAL GERONTOLOGICAL OR MENTAL HEALTH COUNSELING SERVICES THAT CAN BE PROVIDED IN-HOME OR CONDUCTED AT SENIOR CENTERS OR VARIOUS CONGREGATE MEAL SITES IN PASCO/PINELLAS COUNTIES.

ELDER COUNSELING SERVICES (VENDOR-COUNSELING CENTER) PROVIDES SERVICES FOR PERSONS 60 YEARS OF AGE OR OLDER WHO WOULD BENEFIT FROM INDIVIDUAL GERONTOLOGICAL OR MENTAL HEALTH COUNSELING SERVICES THAT CAN BE PROVIDED IN-HOME OR CONDUCTED AT THE HARVEY HERTZ COUNSELING CENTER.

Name of the organization	GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.	Employer identification number	59-1229354
--------------------------	---	--------------------------------	------------

HUMANA LONG-TERM MANAGED CARE MANAGEMENT PROVIDES FULLY INTEGRATED CARE THROUGH ALTERNATIVE DELIVERY MODELS WITH ACCESS TO PROVIDERS AND SERVICES THROUGH A UNIFORM STATEWIDE PROGRAM. THE PROGRAM PROVIDES COMMUNITY-BASED SERVICES IN PINELLAS COUNTY TO ASSIST MEDICAID ELIGIBLE INDIVIDUALS AGED 18+ AT RISK OF NURSING HOME PLACEMENT TO REMAIN IN THEIR HOMES, THE HOME OF A CAREGIVER OR AN ASSISTED LIVING FACILITY RATHER THAN RELOCATING TO AN INSTITUTION BECAUSE OF URGENT PERSONAL CARE NEEDS.

MYRTLE OAKS IS A 99-UNIT APARTMENT COMPLEX FOR LOW-INCOME SENIORS LOCATED IN NORTHEAST TAMPA. SPONSORED BY GULF COAST AND UNDER THE AUSPICES OF A SEPARATE HOUSING CORPORATION, MYRTLE OAKS WAS FUNDED BY A \$5.7 MILLION GRANT FROM THE DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT (HUD).

EGRET HOUSING IS A SEVEN-UNIT HOUSING COMPLEX FOR LOW-INCOME INDIVIDUALS WITH DISABILITIES LOCATED IN NEW PORT RICHEY IN PASCO COUNTY. FUNDED BY THE HUD, THE PROJECT IS SPONSORED BY GULF COAST AND UNDER THE AUSPICES OF A SEPARATE HOUSING CORPORATION.
EXPENSES \$ 1,947,344. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

FORM 990, PART VI, SECTION B, LINE 11B:

THE ORGANIZATION'S PRESIDENT/CEO, CFO AND BOARD TREASURER CONDUCT THE INITIAL REVIEW OF FORM 990 AND PROVIDE ANY SUGGESTED CHANGES TO THE PREPARER OF THE FORM. ONCE ANY CHANGES HAVE BEEN MADE, AND AT LEAST ONE WEEK PRIOR TO THE FILING DEADLINE, EACH VOTING BOARD MEMBER IS PROVIDED A COPY OF THE FORM FOR FINAL REVIEW AND COMMENT.

Name of the organization	GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.	Employer identification number	59-1229354
--------------------------	---	--------------------------------	------------

FORM 990, PART VI, SECTION B, LINE 12C:

THE ORGANIZATION REQUIRES THAT A COPY OF THE CONFLICT OF INTEREST POLICY BE GIVEN TO ALL BOARD MEMBERS, STAFF MEMBERS, VOLUNTEERS, AND STAKEHOLDERS UPON COMMENCEMENT OF SUCH PERSON'S RELATIONSHIP WITH THE ORGANIZATION. EACH BOARD MEMBER, OFFICER, STAFF MEMBER, AND VOLUNTEER IS REQUIRED TO SIGN AND DATE THE POLICY AT THE BEGINNING OF HIS/HER TERM OF SERVICE OR EMPLOYMENT AND EACH YEAR THEREAFTER. THE POLICY REQUIRES THAT ANY POTENTIAL AND/OR ACTUAL CONFLICTS OF INTEREST BE DISCLOSED. CONFLICTS ARE MONITORED ON AN ONGOING BASIS.

FORM 990, PART VI, SECTION B, LINE 15:

THE EXECUTIVE COMMITTEE OF THE BOARD IS RESPONSIBLE FOR REVIEWING AND APPROVING COMPENSATION LEVELS OF THE TOP MANAGEMENT OFFICIALS, OFFICERS, AND KEY EMPLOYEES. THE EXECUTIVE COMMITTEE IS COMPRISED SOLELY OF INDIVIDUALS WHO DO NOT HAVE CONFLICT OF INTEREST WITH RESPECT TO THE COMPENSATION ARRANGEMENT BEING DETERMINED. COMPENSATION ARRANGEMENTS MUST BE APPROVED IN ADVANCE BY THE EXECUTIVE COMMITTEE BEFORE ANY PAYMENT IS MADE. IN DETERMINING COMPENSATION, THE EXECUTIVE COMMITTEE MUST RELY ON COMPARABILITY DATA THAT DEMONSTRATES THE FAIR MARKET VALUE OF THE COMPENSATION IN QUESTION. SUCH DATA MAY INCLUDE EXPERT COMPENSATION STUDIES BY INDEPENDENT FIRMS, WRITTEN JOB OFFERS FOR COMPARABLE POSITIONS IN SIMILAR ORGANIZATIONS, AND INFORMATION OBTAINED FROM IRS FILINGS OF SIMILAR ORGANIZATIONS. THE DELIBERATION AND DECISION PROCESS IS DOCUMENTED IN THE EXECUTIVE COMMITTEE MINUTES. COMPENSATION LEVELS ARE REVIEWED ON AN ANNUAL BASIS UNLESS AN APPROVED EMPLOYMENT AGREEMENT COVERING A LONGER PERIOD OF TIME IS IN EFFECT. ANY CHANGES TO APPROVED EMPLOYMENT AGREEMENTS ARE TO FOLLOW THE SAME PROCEDURE.

Name of the organization GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.	Employer identification number 59-1229354
---	---

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS AND CONFLICT OF INTEREST POLICY AVAILABLE TO THE PUBLIC UPON REQUEST. THE FINANCIAL STATEMENTS OF THE ORGANIZATION ARE MADE AVAILABLE TO THE PUBLIC UPON REQUEST FOR THE SAME PERIOD OF DISCLOSURE AS SET FORTH UNDER IRC SECTION 6104(D).

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

CHANGE IN VALUE OF ASSETS HELD BY OTHERS	8,445.
RESTATEMENT OF PRIOR YEAR DUE TO CONSOLIDATION	1,281,951.
TOTAL TO FORM 990, PART XI, LINE 9	1,290,396.

FORM 990, PART XII, LINE 2C:

THE FINANCE COMMITTEE OF THE BOARD OF DIRECTORS IS RESPONSIBLE FOR THE SELECTION OF THE INDEPENDENT CPA FIRM, AND FOR THE CONDUCT OF THE ANNUAL FINANCIAL STATEMENT AND COMPLIANCE AUDITS. IN ADDITION, THE FINANCE COMMITTEE IS RESPONSIBLE FOR: ENSURING THAT ADEQUATE INTERNAL CONTROLS ARE IN PLACE TO SAFEGUARD THE ASSETS OF THE ORGANIZATION, REVIEWING THE MONTHLY FINANCIAL STATEMENTS, AND FOR MONITORING RISK MANAGEMENT AND COMPLIANCE PRACTICES OF THE ORGANIZATION.

**SCHEDULE R
(Form 990)**

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization **GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.** Employer identification number **59-1229354**

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
GULF COAST EGRET HOUSING, INC. - 59-3326398 14041 ICOT BLVD. CLEARWATER, FL 33760	TO PROVIDE AFFORDABLE HOUSING TO THE LOW-INCOME, ELDERLY AND DISABLED	FLORIDA	501(C)(3)	LINE 10	GULF COAST JEWISH FAMILY & COMMUNITY	X	
GULF COAST HERON HOUSING, INC. - 59-3386553 14041 ICOT BLVD. CLEARWATER, FL 33760	TO PROVIDE HOUSING TO THE LOW-INCOME ELDERLY POPULATION	FLORIDA	501(C)(3)	LINE 10	GULF COAST JEWISH FAMILY & COMMUNITY	X	
GULF COAST CARES, INC. - 47-5550256 14041 ICOT BLVD. CLEARWATER, FL 33760	TO SUPPORT THE MISSION OF GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES	FLORIDA	501(C)(3)	LINE 7	GULF COAST JEWISH FAMILY & COMMUNITY	X	

For Paperwork Reduction Act Notice, see the Instructions for Form 990.
SEE PART VII FOR CONTINUATIONS

Schedule R (Form 990) 2020

GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No

GULF COAST JEWISH FAMILY AND COMMUNITY SERVICES, INC.

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity		X
b Gift, grant, or capital contribution to related organization(s)		X
c Gift, grant, or capital contribution from related organization(s)	X	
d Loans or loan guarantees to or for related organization(s)	X	
e Loans or loan guarantees by related organization(s)		X
f Dividends from related organization(s)		X
g Sale of assets to related organization(s)		X
h Purchase of assets from related organization(s)		X
i Exchange of assets with related organization(s)		X
j Lease of facilities, equipment, or other assets to related organization(s)		X
k Lease of facilities, equipment, or other assets from related organization(s)		X
l Performance of services or membership or fundraising solicitations for related organization(s)	X	
m Performance of services or membership or fundraising solicitations by related organization(s)		X
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	X	
o Sharing of paid employees with related organization(s)	X	
p Reimbursement paid to related organization(s) for expenses		X
q Reimbursement paid by related organization(s) for expenses	X	
r Other transfer of cash or property to related organization(s)		X
s Other transfer of cash or property from related organization(s)		X

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) GULF COAST CARES, INC.	C	450,001.	CASH TRANSFERRED
(2) GULF COAST HERON HOUSING, INC.	L	96,513.	ACTUAL COST
(3) GULF COAST HERON HOUSING, INC.	O	142,873.	ACTUAL COST
(4)			
(5)			
(6)			

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

PART II, IDENTIFICATION OF RELATED TAX-EXEMPT ORGANIZATIONS:

NAME OF RELATED ORGANIZATION:

GULF COAST EGRET HOUSING, INC.

DIRECT CONTROLLING ENTITY: GULF COAST JEWISH FAMILY & COMMUNITY SERVICES, INC.

NAME OF RELATED ORGANIZATION:

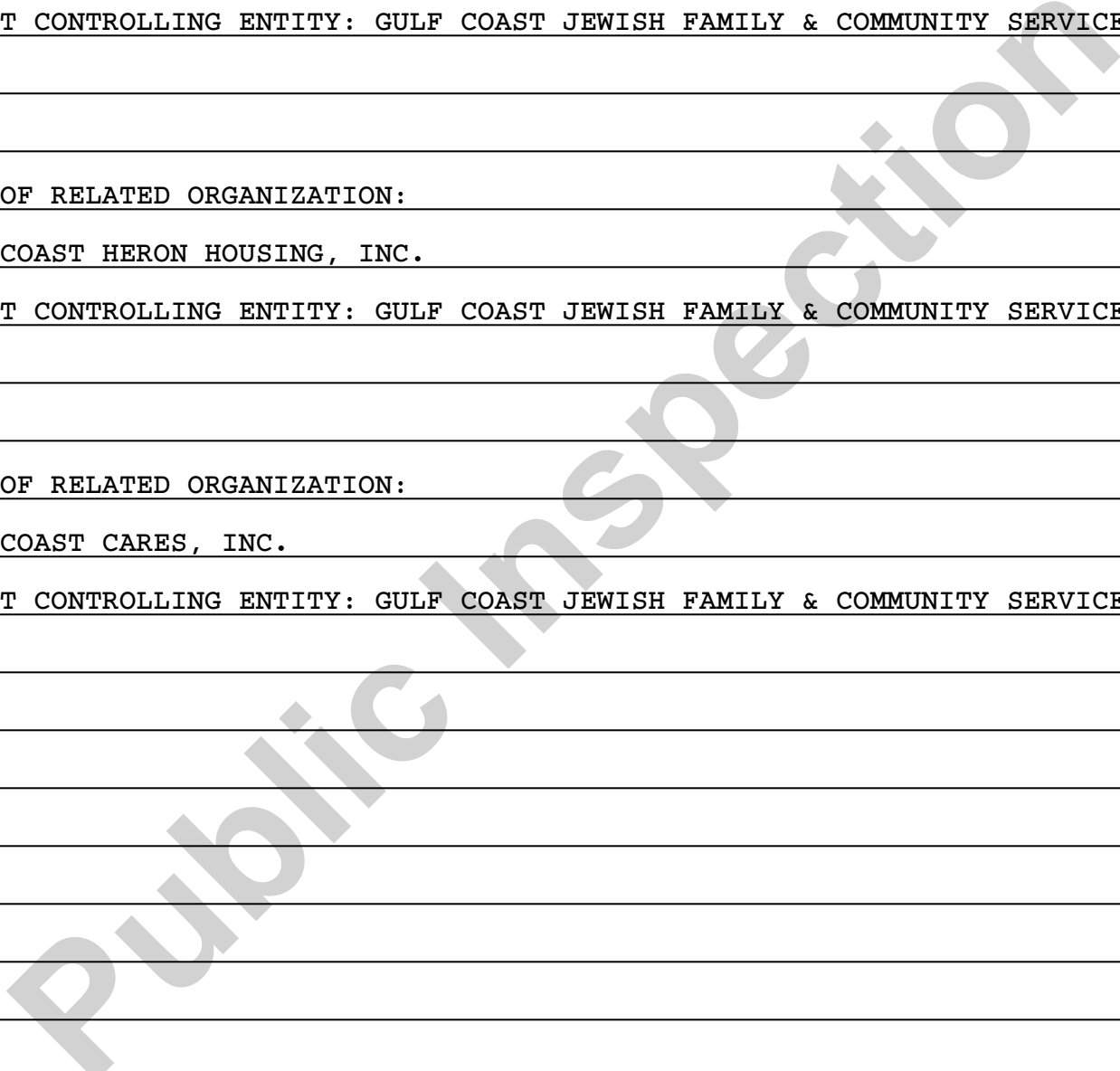
GULF COAST HERON HOUSING, INC.

DIRECT CONTROLLING ENTITY: GULF COAST JEWISH FAMILY & COMMUNITY SERVICES, INC.

NAME OF RELATED ORGANIZATION:

GULF COAST CARES, INC.

DIRECT CONTROLLING ENTITY: GULF COAST JEWISH FAMILY & COMMUNITY SERVICES, INC.



**Gulf Coast Jewish Family and
Community Services, Inc.
and Affiliates**

Consolidated Financial and Compliance Report
June 30, 2021

Contents

Independent auditor's report	1-2
Financial statements	
Consolidated statement of financial position	3
Consolidated statement of activities	4
Consolidated statement of functional expenses	5
Consolidated statement of cash flows	6
Notes to consolidated financial statements	7-23
Supplementary information	
Consolidating statement of financial position	24
Consolidating statement of activities	25
Consolidating statement of cash flows	26
Schedule of support and revenue and expenses for programs funded by Juvenile Welfare Board of Pinellas County	27
Substance abuse and mental health services: Program/cost center actual expenses and revenues:	
Part I: Actual funding sources	28-30
Part II: Actual expenses	31-33
Schedule of state earnings	34
Schedule of bed-day availability payments	35
Schedule of related party transaction adjustments	36
Schedule of functional expenses as required by Area Agency on Aging of Pasco-Pinellas, Inc.	37
Schedule of program revenue and expenses for Conference on Jewish Material Claims Against Germany, Inc. in-home service program	38
Report on internal control over financial reporting and on compliance and other matters based on an audit of financial statements performed in accordance with <i>Government Auditing Standards</i>	39-40
Report on compliance for each major federal program and state financial assistance Project and report on internal control over compliance required by Uniform Guidance And State of Florida Chapter 10.650, <i>Rules of the Auditor General</i>	41-42
Schedule of expenditures of federal awards and state financial assistance	43-45
Notes to schedule of expenditures of federal awards and state financial assistance	46
Schedule of findings and questioned costs	47-51
Corrective action plans	52-54



RSM US LLP

Independent Auditor's Report

Board of Directors
Gulf Coast Jewish Family and Community Services, Inc.

Report on the Financial Statements

We have audited the accompanying consolidated financial statements of Gulf Coast Jewish Family and Community Services, Inc. and Affiliates (the Organization), which comprise the consolidated statement of financial position as of June 30, 2021, the related consolidated statements of activities, functional expenses and cash flows for the year then ended, and the related notes to the consolidated financial statements (collectively, the financial statements).

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in Government Auditing Standards issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Organization's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Organization's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Gulf Coast Jewish Family and Community Services, Inc. and Affiliates as of June 30, 2021, and the changes in their net assets and their cash flows for the year then ended in accordance with accounting principles generally accepted in the United States of America.

Emphasis of Matter

As discussed in Note 2 to the accompanying financial statements, opening net assets have been restated due to errors in the application of accounting principles generally accepted in the United States of America. Our opinion is not modified with respect to this matter.

Other Matter

Our audit was conducted for the purpose of forming an opinion on the financial statements as a whole. The consolidating information, accompanying schedule of federal awards and state financial assistance, as required by Title 2 *U.S. Code of Federal Regulations* (CFR) Part 200, *Uniform Grant Requirements, Cost Principles, and Audit Requirements of Federal Awards* and State of Florida Chapter 10.650, *Rules of the Auditor General*, and other supplementary information is presented for purposes of additional analysis rather than to present the financial position, changes in net assets and cash flows of the individual entities and is not a required part of the financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the information is fairly stated in all material respects in relation to the financial statements as a whole.

Other Reporting Required by Government Auditing Standards

In accordance with *Government Auditing Standards*, we have also issued our report dated March 31, 2022, on our consideration of the Organization's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts and agreements, and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the Organization's internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the Organization's internal control over financial reporting and compliance.

RSM US LLP

St. Petersburg, Florida
March 31, 2022

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates

Consolidated Statement of Financial Position
June 30, 2021

Assets	
Current assets:	
Cash and cash equivalents	\$ 7,628,991
Restricted cash	312,777
	<u>7,941,768</u>
Accounts receivable, net	5,936,358
Contributions receivable	183,200
Short-term investments	244,484
Prepaid expenses	766,653
Total current assets	<u>15,072,463</u>
Property and equipment, net	7,246,580
Long-term investments	6,760,131
Beneficial interest in assets held by foundations	1,196,861
Other assets	155,858
	<u>15,359,430</u>
Total assets	<u>\$ 30,431,893</u>
Liabilities and Net Assets	
Current liabilities:	
Current maturities of long-term debt	\$ 2,071,420
Accounts payable	624,660
Accrued expenses	1,703,414
Estimated provision for third-party payor liabilities	50,000
Refundable advances	3,427,571
Total current liabilities	<u>7,877,065</u>
Tenant deposits held in trust	26,173
Long-term debt, net of current maturities	6,890,294
	<u>6,916,467</u>
Total liabilities	<u>14,793,532</u>
Contingencies and commitments (Notes 8, 9 and 16)	
Net assets:	
Without donor restrictions	
Undesignated	6,955,513
Board-designated	2,273,868
	<u>9,229,381</u>
With donor restrictions	6,408,980
	<u>6,408,980</u>
Total net assets	<u>15,638,361</u>
Total liabilities and net assets	<u>\$ 30,431,893</u>

See notes to consolidated financial statements.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates

Consolidated Statement of Activities
Year Ended June 30, 2021

	Without Donor Restrictions	With Donor Restrictions	Total
Revenues and support:			
Grants and contracts:			
Governmental and other agencies	\$ 29,486,065	\$ -	\$ 29,486,065
Medicaid and Medicare	663,935	-	663,935
Local grants	5,466,060	-	5,466,060
Contributions	385,711	181,393	567,104
Special events revenue, net of \$62,453 of expenses	498,804	-	498,804
United Way and Jewish Federation allocations	317,263	-	317,263
In-kind contributions	368,120	-	368,120
Investment return designated for current operations	450,000	-	450,000
Program service fees	266,508	-	266,508
Rental income	924,809	-	924,809
Other income	123,510	-	123,510
Net assets released from restrictions:			
Expiration of time restrictions on capital assets	13,748	(13,748)	-
Expiration of other time restrictions	31,883	(31,883)	-
	45,631	(45,631)	-
Total revenues and support	38,996,416	135,762	39,132,178
Expenses:			
Program services	33,880,604	-	33,880,604
Supporting services	4,980,495	-	4,980,495
Total expenses	38,861,099	-	38,861,099
Changes in net assets before other changes	135,317	135,762	271,079
Other changes:			
Investment return, net	525,182	719,578	1,244,760
Less investment return appropriated under the endowment spending rate	(106,896)	(343,104)	(450,000)
Change in the value of beneficial interest in assets held by foundations	8,445	184,713	193,158
	426,731	561,187	987,918
Changes in net assets	562,048	696,949	1,258,997
Net assets:			
Beginning, as previously reported	12,335,918	4,825,029	17,160,947
Restatement—reporting entity (Note 2)	(2,781,583)	-	(2,781,583)
Restatement—endowment net asset reclassification (Note 2)	(887,002)	887,002	-
Beginning, as restated	8,667,333	5,712,031	14,379,364
Ending	\$ 9,229,381	\$ 6,408,980	\$ 15,638,361

See notes to consolidated financial statements.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates

Consolidated Statement of Functional Expenses
Year Ended June 30, 2021

	Program Services							Supporting Services			Total		
	Children and Family Services	Elder and Disabled Services	Employment Services	Jewish Family Services	Mental Health Services	Refugee Programs	Program Maintenance	Housing	Total Program Services	Management and General		Fundraising	Supporting Services
Salaries	\$ 11,765,951	\$ 1,428,968	\$ 965,652	\$ 387,338	\$ 2,621,902	\$ 1,532,955	\$ 88,911	\$ 96,477	\$ 18,888,154	\$ 2,672,943	\$ 304,510	\$ 2,977,453	\$ 21,865,607
Payroll taxes	891,960	109,884	71,439	29,823	197,514	118,396	6,391	8,220	1,433,627	197,729	24,366	222,095	1,655,722
Employee benefits	1,477,870	192,384	134,399	42,511	332,655	143,101	26,733	8,539	2,358,192	316,947	30,594	347,541	2,705,733
Total salaries and related expenses	14,135,781	1,731,236	1,171,490	459,672	3,152,071	1,794,452	122,035	113,236	22,679,973	3,187,619	359,470	3,547,089	26,227,062
Occupancy	578,507	23,193	113,793	21,196	248,573	563,216	(160,307)	184,159	1,572,330	226,126	5,651	231,777	1,804,107
Professional services	131,943	14,376	43,909	2,724,622	148,838	69,022	1,681	-	3,134,391	296,696	14,559	311,255	3,445,646
Travel	610,247	28,584	24,057	2,509	49,006	84,795	-	-	799,198	9,261	477	9,738	808,936
Equipment costs	185,305	25,696	33,036	17,096	88,655	261,059	3,806	-	614,653	357,256	19,896	377,152	991,805
Food	592	-	-	9,737	113,895	60,882	-	-	185,106	-	80	80	185,186
Medical and pharmacy	68	-	-	-	19,320	32,042	-	-	51,430	-	-	-	51,430
Subcontractors	328,692	-	-	-	-	-	-	-	328,692	-	-	-	328,692
Insurance	85,068	12,546	7,455	6,332	123,682	26,173	19,942	163,696	444,894	90,956	976	91,932	536,826
Interest	-	-	-	-	24,472	-	-	-	24,472	8,409	-	8,409	32,881
Adult family stipends	-	-	-	-	1,026,873	-	-	-	1,026,873	-	-	-	1,026,873
Operating supplies and expenses	672,319	92,044	205,631	264,183	337,144	431,879	2,127	1,248	2,006,575	154,028	77,265	231,293	2,237,868
In-kind expenses	325,451	-	-	23,440	-	8,393	-	-	357,284	10,836	-	10,836	368,120
Other	7,307	619	268	359	896	385	116	190,458	200,408	7,250	1,501	8,751	209,159
Total expenses before depreciation and amortization	17,061,280	1,928,294	1,599,639	3,529,146	5,333,425	3,332,298	(10,600)	652,797	33,426,279	4,348,437	479,875	4,828,312	38,254,591
Depreciation and amortization	28,794	19,049	349	17,403	194,133	16,049	10,876	169,672	454,325	148,141	4,042	152,183	606,508
Total expenses	\$ 17,088,074	\$ 1,947,343	\$ 1,599,988	\$ 3,546,549	\$ 5,527,558	\$ 3,348,347	\$ 276	\$ 822,469	\$ 33,880,604	\$ 4,496,578	\$ 483,917	\$ 4,980,495	\$ 38,861,099

See notes to consolidated financial statements.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates

Consolidated Statement of Cash Flows
Year Ended June 30, 2021

Cash flows from operating activities:	
Change in net assets	\$ 1,258,997
Adjustments to reconcile change in net assets to net cash provided by operating activities:	
Depreciation and amortization	606,508
Realized and unrealized gains on investments	(1,119,866)
Change in value of beneficial interest in assets held by foundations	(193,158)
(Increase) decrease in operating assets	
Accounts receivable, net	(1,298,960)
Contributions receivable	18,800
Prepaid expenses	(441,574)
Other assets	(96,550)
Increase (decrease) in operating liabilities	
Accounts payable	(299,353)
Accrued expenses	292,783
Refundable advances	2,517,642
Tenant deposits held in trust	2,297
Net cash provided by operating activities	<u>1,247,566</u>
Cash flows from investing activities:	
Purchases of property and equipment	(158,998)
Purchases of investments	(3,343,307)
Proceeds from sale of investments	3,668,363
Net cash provided by investing activities	<u>166,058</u>
Cash flows from financing activities:	
Principal payments on long-term debt	(154,600)
Net cash used in financing activities	<u>(154,600)</u>
Net increase in cash and cash equivalents and restricted cash	<u>1,259,024</u>
Cash and cash equivalents and restricted cash:	
Beginning (as restated)	<u>6,682,744</u>
Ending	<u>\$ 7,941,768</u>
Supplemental cash flow information:	
Cash paid for interest	<u>\$ 33,171</u>

See notes to consolidated financial statements.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates

Notes to Consolidated Financial Statements

Note 1. Nature of Activities and Significant Accounting Policies

Nature of activities: Gulf Coast Jewish Family and Community Services, Inc. (or Gulf Coast JFCS or the Agency) has been serving Florida since 1960. Inspired by Jewish values, we protect the vulnerable, empower individuals and strengthen families. When the agency began in 1960, its core programming was to provide counseling and family support services to the Jewish community in Pinellas County. The agency was incorporated as a 501(c)(3) organization in 1974. At that time, Gulf Coast JFCS began to diversify its array of services through public funding and broadened its scope to serve people of all backgrounds. Today, Gulf Coast JFCS has more than 500 employees and annually supports more than 37,000 people in 40 Florida Counties. The agency interacts with virtually every area of social services to provide a wide range of family support.

An affiliated organization, Gulf Coast Cares, Inc. (GCC) was formed in 2016 for the purpose of managing investments and providing financial support to Gulf Coast JFCS through annual distributions.

Additionally, Gulf Coast JFCS sponsors Gulf Coast Heron Housing, Inc. (Heron) and Gulf Coast Egret Housing, Inc. (Egret) (collectively, the Projects), which provide housing for low-income seniors and low-income individuals with disabilities under Section 202 of the National Housing Act. The projects are regulated by the U.S. Department of HUD with respect to rental charges and operating methods. The projects are also subject to either Project Rental Assistance Agreements with HUD or Section 8 Housing Assistance Payments agreements with HUD, and a significant portion of the project's rental income is received from HUD.

The following are the significant policies used in the preparation of the accompanying consolidated financial statements:

Principles of consolidation: The accompanying consolidated financial statements include the accounts for Gulf Coast JFCS, GCC and the Projects (collectively, the Organization), which are nonprofit corporations. The entities comprising the Organization are related through a controlling financial interest and Gulf Coast JFCS's direct and indirect ability to determine the direction of management. All significant intercompany accounts and transactions have been eliminated in consolidation.

Basis of presentation: A not-for-profit organization is required to report information regarding its financial position and activities in accordance to two classes of net assets: without donor restrictions and with donor restrictions. Accordingly, net assets of the Organization and changes therein are classified and reported as follows:

Net assets without donor restrictions: Contributions and other inflows of assets that are not subject to donor-imposed stipulations but may be designated for specific purposes by action of the Board of Directors (Board). Net assets without donor restrictions include expendable funds available to support operations as well as net assets invested in property and equipment.

Net assets with donor restrictions: Contributions and other inflows of assets subject to donor-imposed stipulations that may or will be met by actions of the Organization or the passage of time or are permanently maintained by the Organization. When a donor restriction expires, that is, when a stipulated time restriction ends or purpose restriction is accomplished, net assets with donor restrictions are released to net assets without donor restrictions and reported in the accompanying consolidated statement of activities as net assets released from restrictions.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates

Notes to Consolidated Financial Statements

Note 1. Nature of Activities and Significant Accounting Policies (Continued)

Use of estimates: The preparation of consolidated financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the consolidated financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

Cash and cash equivalents: The Organization considers all highly liquid investments with an original maturity of three months or less to be cash equivalents.

The Organization maintains its cash balances at several financial institutions, which, at times, may exceed federally insured limits. The Organization monitors its exposure associated with cash and cash equivalents and has not experienced any losses in such accounts.

Restricted cash: Restricted cash includes security deposits held, replacement reserves and residual receipt accounts required by HUD. Restricted cash is included in cash when reconciling the beginning-of-period and end-of-period total amounts shown on the consolidated statement of cash flows.

Accounts receivable: Accounts receivable are stated at cost less an allowance for doubtful accounts. Management's determination of an allowance is based on historical experience, third-party contracts and other circumstances which may affect the ability of payors to meet their obligations. It is the Organization's policy to write off uncollectible accounts receivable when management determines the receivable will not be collected. Management has set an allowance for approximately \$20,000 as of June 30, 2021.

Contributions receivable: Contributions receivable due in one year or less are reported at net realizable value. Amounts due under contributions receivable over a period of more than one year at the date of donation are reported at net present value using the market discount rate in effect at the date of the unconditional promise to give. Receivables are stated less an allowance for doubtful accounts. Management's determination of an allowance is based on historical experience, knowledge of donor and other circumstances. Management believes contributions receivable to be fully collectible as of June 30, 2021. All contribution receivables as of June 30, 2021, are due within one year.

Investments: Investment purchases are recorded at cost, or if donated, at fair value on the date of donation. Thereafter, investments are reported at their estimated fair values in the consolidated statement of financial position. Investment income is reported in the consolidated statement of activities and consists of interest and dividend income and realized and unrealized gains and losses, less external investment expenses.

Fair value measurements: The Organization measures investments and beneficial interests in assets held by others at fair value on a recurring basis. The Organization follows accounting guidance which defines fair value and specifies a hierarchy of valuation techniques used to measure fair value. The disclosure of fair value estimates is based on whether the significant inputs into the valuation are observable. In determining the level of hierarchy in which the estimate is disclosed, the highest priority is given to unadjusted quoted prices in active markets and the lowest priority to unobservable inputs.

The following is a brief description of the type of valuation information (inputs) that qualifies a financial asset for each level:

Level 1: Unadjusted quoted market prices for identical assets or liabilities in active markets which are accessible by the Organization.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates

Notes to Consolidated Financial Statements

Note 1. Nature of Activities and Significant Accounting Policies (Continued)

Level 2: Observable prices in active markets for similar assets or liabilities. Prices for identical or similar assets or liabilities in markets that are not active. Market inputs that are not directly observable but are derived from or corroborated by observable market data.

Level 3: Unobservable inputs based on the Organization's own judgement as to assumptions a market participant would use, including inputs derived from extrapolation and interpolation that are not corroborated by observable market data.

The Organization evaluates the various types of financial assets and liabilities to determine the appropriate fair value hierarchy based upon trading activity and the observability of market inputs. The Organization employs control processes to validate the reasonableness of the fair value estimates of its assets and liabilities, including those estimates based on prices and quotes obtained from independent third-party sources.

While the Organization believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies and assumptions to determine the fair value of certain financial instruments could result in a different estimate of fair value at the report date.

During the year ended June 30, 2021, there were no changes in the Organization's valuation techniques that had, or are expected to have, a material impact on its consolidated statements of financial position or activities.

Property and equipment: Property and equipment are stated at cost if purchased, or at estimated market value at date of receipt if acquired by gift. Expenditures for property and equipment in excess of \$5,000 are capitalized. Depreciation is calculated using the straight-line method over the estimated useful lives of the respective assets.

Leasehold improvements are amortized over the shorter of their useful life or the lease term. Property acquired with governmental funds is considered to be owned by the Organization while used in the program for which it was purchased or in future authorized programs; however, its disposition, as well as the ownership of any proceeds therefrom, is subject to applicable regulations.

Expenditure for renewals and improvements that significantly add to the productive capacity to extend the useful life of the asset are capitalized. Expenditures for normal repairs and maintenance are expensed as incurred. Upon retirement, sale, or other disposition of property and equipment, the costs and accumulated depreciation are eliminated from the accounts and any resulting gain or loss is included within the consolidated statement of activities.

Impairment of long-lived assets: The Organization evaluates the recoverability of its property and equipment whenever adverse events and changes in the business climate indicate that the expected undiscounted future cash flows from the related asset may be less than previously anticipated. If the net book value of the related asset exceeds the undiscounted future cash flows of the asset, the carrying amount would be reduced to the present value of its expected future cash flows and an impairment loss would be recognized. Management believes no indication of impairment existed at June 30, 2021.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates**Notes to Consolidated Financial Statements**

Note 1. Nature of Activities and Significant Accounting Policies (Continued)

Revenue recognition: Effective July 1, 2020, the Organization adopted Financial Accounting Standards Board (FASB) Accounting Standard Update (ASU) 2014-09, *Revenue from Contracts with Customers (Topic 606)* using the modified retrospective method of transition. No cumulative effect adjustment to net assets upon adoption of this standard was recorded as of July 1, 2020. The identified impact did not have a material effect on the Organization's overall consolidated financial statement as of and for the year ended June 30, 2021, from the amounts that would have been reported under legacy U.S. GAAP. In addition, the adoption of the Topic 606 had no impact to cash provided by or used in operating, financing, or investing on the Organization's consolidated statement of cash flows.

This ASU replaces existing revenue recognition guidance, including industry-specific guidance that require revenue to be recognized consistent with the consideration the Organization expects to be entitled for services provided. The Organization first determines if a transaction represents an exchange transaction and, if so, accounts for the transaction under Topic 606, which provides a five-step model for recognizing revenue from contracts with customer as follows:

- Identify the contact with a customer
- Identify the performance obligations in the contract
- Determine the transaction price
- Allocate the transaction price to the performance obligations in the contract
- Recognize revenue when or as performance obligations are satisfied

The Organization's revenue from contracts with customers consists of providing Medicaid and Medicare eligible services and other program service fees. The Organization's contracts have a single performance obligation. The transaction price is the amount of consideration to which the Organization expects to be entitled in exchange for transferring goods to the customer. Revenue is recorded based on transaction price, which is a fixed consideration. Performance obligations are satisfied at a point in time, at which point revenue is recognized. Revenue recognized at a point in time from reimbursements of direct and indirect costs of providing services by Medicaid and Medicare totaled \$663,935 for the year ended June 30, 2021, while revenue recognized at a point in time for program service fees totaled \$266,508 for the year ended June 30, 2021.

The Organization performs an evaluation at contract inception focused on whether a performance obligation is satisfied over time or at a point in time. If a performance obligation meets certain specific criteria, the related revenue is recognized over time as the customer consumes and receives the benefit of the Organization's services as they are performed. If certain criteria is not met, the revenue is recognized at a point in time.

The revenue streams noted above do not include significant financing components as the performance obligations are typically satisfied within a year of receipt of payment. Economic downturns can affect the level of revenue for all the revenue streams or can have a positive impact on cash flows in good economic times.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates**Notes to Consolidated Financial Statements**

Note 1. Nature of Activities and Significant Accounting Policies (Continued)

Public support: The Organization recognizes unconditional contributions when cash, securities, promises to give, or other assets; or a notification of a beneficial interest is received. Unconditional contributions that are restricted by the donor are reported as an increase in net assets without donor restrictions if the restriction expires in the reporting period in which the contribution is recognized. All other donor restricted contributions are reported as an increase in net assets with donor restrictions, depending on the nature of restriction. When a restriction expires (that is, when a stipulated time restriction ends or purpose restriction is accomplished), net assets with donor restrictions are reclassified to net assets without donor restrictions and reported in the consolidated statements of activities as net assets released from restrictions.

Conditional contributions are those contributions that certain donor-imposed rights of refund/return and barriers (performance obligations and/or controlling stipulations). Conditional contributions are recorded as revenue when conditions are satisfied. Conditional contributions received in advance of satisfying conditions are recorded as deferred revenue.

A portion of the Organization's revenue is derived from cost-reimbursable contracts and grants, which are conditioned upon certain performance requirements and/or the incurrence of allowable qualifying expenditures. Amounts received are recognized as revenue when the Organization has provided certain services and incurred expenditures in compliance with specific contract or grant provisions. Cash received in excess of revenue recognized is recorded as refundable advances. There were refundable advances of \$3,427,571 at June 30, 2021.

Donated materials and services: Donated materials are reflected in the accompanying consolidated financial statements at their estimated fair market value at date of receipt. Donations of services are recorded as support at their estimated fair value if the services require specialized skills, are provided by individuals possessing those skills and would typically need to be purchased if not provided by donation.

Rental income: Rent charges are based on a HUD-approved rate schedule. The Projects are eligible to receive a monthly rental supplement in an amount equal to the difference between the fair rental value of its project units (as determined by HUD) and the amount charged to its tenants. The total amount of tenant assistance payments from HUD included in rental income in the accompanying consolidated statement of activities totaled approximately \$639,000 for the year ended June 30, 2021. Rental revenue is recognized in income monthly as earned under the terms of the lease agreement. Rental payments received in advance are deferred and classified as a liability until earned.

Functional expense allocations: The costs of providing the Organization's various programs and other activities have been summarized on a functional basis in the consolidated statement of activities and functional expenses. The consolidated statement of functional expenses presents the natural classification detail of expenses by function. Expenses that can be identified with a specific program or support service are charged directly to the function. Certain other costs have been allocated among program and supporting services benefited. Such allocations are determined by management on an equitable basis that is consistently applied. Personnel costs have been allocated to functional classifications based on the reporting of time spent on each by the employees. Building depreciation, insurance, maintenance and other related costs have been allocated to functional classifications based on square footage. Equipment depreciation, maintenance and related costs have been allocated based upon the location of the equipment and usage.

Advertising expenses: Advertising costs are expensed as incurred. Total advertising costs approximated \$51,000 for the year ended June 30, 2021.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates**Notes to Consolidated Financial Statements**

Note 1. Nature of Activities and Significant Accounting Policies (Continued)

Income taxes: Gulf Coast JFCS, GCC, Heron and Egret are recognized by the Internal Revenue Service (IRS) as tax-exempt organizations under Section 501(c)(3) of the Internal Revenue Code. Income earned in furtherance of these entities' tax-exempt purposes is exempt from federal and state income taxes. As such, no provision for income tax expense has been made in the accompanying consolidated financial statements.

The Organization has adopted the accounting standard on accounting for uncertainty in income taxes. Management assessed whether there were any uncertain tax positions which may give rise to income tax liabilities and determined that there were no such matters requiring recognition in the accompanying consolidated financial statements. Generally, the Organization is no longer subject to U.S. federal or state income tax examinations by tax authorities for years before June 30, 2018.

Recent adopted accounting pronouncements: In August 2018, the FASB issued ASU 2018-13, Fair Value Measurements (Topic 820): *Disclosure Framework—Changes to the Disclosure Requirements for Fair Value Measurement*, which modifies the disclosure requirements for fair value measurements by removing, modifying or adding certain disclosures. ASU 2018-13 is effective for all entities for fiscal years beginning after December 15, 2019. The Organization adopted this standard retrospectively in the current year. The adoption of this ASU did not have a significant impact on the consolidated financial statements.

Pending accounting pronouncements: In February 2016, the FASB issued ASU 2016-02, *Leases (Topic 842)*, which sets out the principles for the recognition, measurement, presentation and disclosure of leases for both parties to a contract (i.e., lessees and lessors). The new standard requires lessees to apply a dual approach, classifying leases as either finance or operating leases based on the principle of whether or not the lease is effectively a financed purchase by the lessee. This classification will determine whether lease expense is recognized based on an effective interest method or on a straight-line basis over the term of the lease, respectively. A lessee is also required to record a right-of-use asset and a lease liability for all leases with a term of greater than 12 months regardless of their classification. Leases with a term of 12 months or less will be accounted for similar to existing guidance for operating leases today. The new standard requires lessors to account for leases using an approach that is substantially equivalent to existing guidance for sales type leases, direct financing leases and operating leases. The standard is effective for annual periods beginning after December 15, 2021, with early adoption permitted. The Organization is currently evaluating the impact this ASU will have on the consolidated financial statements.

In September 2020, the FASB issued ASU 2020-07, *Not-for-Profit Entities (Topic 958): Presentation and Disclosure by Not-for-Profit Entities for Contributed Nonfinancial Assets*. This ASU is intended to improve transparency in the reporting of contributed nonfinancial assets, also known as gifts-in-kind, for not-for-profit entities. The ASU will require a not-for-profit organization to present contributed nonfinancial assets as a separate line item in the statement of activities apart from contributions of cash or other financial assets. The ASU will also require enhanced disclosure, including disaggregation of nonfinancial assets recognized by category and qualitative information about each category. The amendments in this ASU will be applied on a retrospective basis and are effective for annual reporting periods beginning after June 15, 2021, and interim periods beginning after June 15, 2022. Early adoption is permitted. The Organization is currently evaluating the impact this ASU will have on the consolidated financial statements.

Subsequent events: The Organization has evaluated subsequent events through March 31, 2022, the date the consolidated financial statements were available for issuance.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates**Notes to Consolidated Financial Statements**

Note 2. Restatements

During the year ended June 30, 2021, management implemented the following two changes to the prior financial statements:

Reporting entity: Management determined that Gulf Coast JFCS's prior financial statements did not include the financial position and changes in net assets of the Projects. Accounting standards require an entity to consolidate another not-for-profit organization if there is a controlling financial interest in the other not-for-profit organization. Based on accounting standards criteria and review of the HUD Projects By-Laws, management has determined that Gulf Coast JFCS has a controlling financial interest in each of the Projects because of the requirement that members of each of the Projects' Board be on Gulf Coast JFCS's board or approved by Gulf Coast JFCS. The cumulative effect of the adjustment on beginning net assets without donor restrictions at July 1, 2020, was a decrease of \$2,781,583 and no adjustment to net asset with donor restrictions at July 1, 2020. The effect on the change in net assets without donor restriction and with donor restriction as of June 30, 2020, is a decrease of \$156,296 and \$0, respectively.

Endowment net asset classification: Management determined that the Organization's previously issued financial statements as of and for the year ended June 30, 2020, did not reflect the correct amount of net assets with donor restrictions for donor-restricted endowment funds under the provisions of Florida Uniform Prudent Management of Institutional Funds Act (FUPMIFA) related to investment earnings and net appreciation, which should be accumulated in net assets with donor restrictions until such time as the earnings are appropriated for expenditure in accordance with U.S. GAAP. The cumulative effect of the adjustment on beginning net assets as of June 30, 2020, resulted in a reclassification adjustment of \$887,002 from net assets without donor restrictions to net assets with donor restrictions. There was no effect on the total change in net assets for year ended June 30, 2020.

Note 3. Investments

Short-term investments consist of certificates of deposits with an original maturity date greater than three months. The certificates of deposit are recorded at cost and were \$244,484 at June 30, 2021.

Long-term investments consist of the following at June 30, 2021:

Money market fund	\$ 3,116
Real estate investment trusts	362,147
Fixed income securities	2,552,391
Equity securities	3,842,477
	<u>\$ 6,760,131</u>

The Organization's investments in money market funds, real estate investment trusts, fixed income securities and equity securities are not concentrated in a single entity or in a few entities, nor are there any specific industry concentrations. Annually, the Board approves an annual appropriation from its donor restricted endowment and board designated endowment in accordance with the Organization's spending policy to support current operations.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates**Notes to Consolidated Financial Statements****Note 4. Beneficial Interest in Assets Held by Foundations**

In 2002, the Organization established a fund with the use of net assets with donor restrictions with Tampa-Orlando-Pinellas Jewish Foundation, Inc. (the Foundation) in the amount of \$500,000, and named the Organization as beneficiary of the Fund. In 2015, the Organization established an additional fund with the use of net assets without donor restrictions in the amount of \$25,000 with the Foundation and also named the Organization as the beneficiary for the benefit of its food pantry. Under the terms of these transfers, the Foundation has no variance power over the funds. In 2017, the Organization transferred \$25,000 to the Community Foundation of Tampa Bay (the Community Foundation) and named itself as the beneficiary. The terms of the fund agreements are considered reciprocal in nature and, therefore, the assets are recorded in the consolidated statement of financial position of the Organization.

For the year ended June 30, 2021, the change in the value of assets held by others was an increase of \$193,158. As of June 30, 2021, the Organization's investment in beneficial interest in assets held by foundations totaled \$1,196,861.

Note 5. Property and Equipment

Property and equipment consist of the following at June 30, 2021:

		Estimated Useful Lives (Years)
Land	\$ 1,592,537	
Buildings and improvements	13,127,624	10-30
Leasehold improvements	32,705	5-7
Vehicles	222,803	5-7
Furniture and fixtures	333,973	5-7
Computer hardware and software	1,517,614	5-7
	<u>16,827,256</u>	
Less accumulated depreciation and amortization	(9,580,676)	
	<u><u>\$ 7,246,580</u></u>	

Depreciation and amortization expense for the year ended June 30, 2021, was approximately \$606,000.

Note 6. Line of Credit

The Organization has a line of credit from a commercial bank which allows the Organization to borrow up to \$2 million at the prime rate per the Wall Street Journal, with a floor of 3.75%, (3.75% at June 30, 2021), and is secured by substantially all assets of the Organization. Amounts drawn on the line of credit are due on demand and, the agreement expires in December 2045. There was no balance outstanding under the line of credit at June 30, 2021.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates

Notes to Consolidated Financial Statements

Note 7. Long-Term Debt

Long-term debt consists of the following at June 30, 2021:

2.64% mortgage note payable due in monthly installments of \$15,105, including including interest, through May 2025; secured by substantially all assets	\$ 646,322
Interest free deferred mortgage in the form of a capital advance provided by HUD. The capital advance bears no interest and is not required to be repaid as long as the housing remains available to eligible low-income elderly individuals for a period of 40 years in accordance with Section 202. The capital advance is secured by a mortgage on the property and matures on June 1, 2038.	5,693,300
Interest free loan with no principal payments required as long as Heron continues to comply with various affordability and other requirements through 2031, at which point the note will be forgiven. The loan is secured by a second mortgage on the property.	139,092
Interest free deferred mortgage in the form of a capital advance provided by HUD. The capital advance bears no interest and is not required to be repaid as long as the housing remains available to eligible low-income individuals with disabilities for a period of 40 years in accordance with Section 202. The capital advance is secured by a mortgage on the property and matures on May 1, 2036.	583,000
Paycheck Protection Program loan with a fixed interest rate of 1.00% payable in monthly installments, including interest, beginning October 2021 through May 2022, unless forgiven.	1,900,000
Total long-term debt	<u>8,961,714</u>
Less current maturities	<u>2,071,420</u>
Long-term debt, excluding current maturities	<u>\$ 6,890,294</u>

The 2.64% mortgage note payable agreement includes affirmative and negative covenants. The Organization was in compliance with affirmative and negative covenants at June 30, 2021.

The Organization applied for and received a forgivable Paycheck Protection Program Loan of \$1,900,000 as provided under the Federal Coronavirus Aid, Relief and Economic Security Act, and the loan was funded on May 26, 2020. Under the terms of the loan, the balance is forgivable to the extent the proceeds are used for certain qualified costs for the 24-week period through November 10, 2020, and that certain employment levels are maintained. To the extent a portion of the loan does not meet the criteria to be forgiven, such amount is due and payable in monthly installments beginning October 2021.

The Organization intends to use the entire loan amount for qualifying expenses; however, no assurance can be given that expenditures will qualify or be forgiven. The Organization has elected to account for this loan as debt under Accounting Standards Codification 470, Debt.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates**Notes to Consolidated Financial Statements****Note 7. Long-Term Debt (Continued)**

The aggregate maturities of long-term debt for each of the five years subsequent to June 30, 2021, and thereafter, are as follows:

	Principal	Expected Forgiveness	Total
Years ending June 30:			
2022	\$ 171,420	\$ 1,900,000	\$ 2,071,420
2023	171,420	-	171,420
2024	171,420	-	171,420
2025	132,062	-	132,062
2026	-	-	-
Thereafter	-	6,415,392	6,415,392
	\$ 646,322	\$ 8,315,392	\$ 8,961,714

Note 8. Contingencies

The Organization routinely enters into grant agreements and contracts with governmental agencies that provide for reimbursement of the eligible direct and indirect costs of providing certain of the Organization's program services. The grants and contracts are subject to audit or review and retroactive adjustment based on a final determination by the grantor of eligible reimbursable expenditures. The effect of such adjustments, if any, on the Organization's consolidated financial statements cannot be determined at this time, and no provision has been made for any such adjustment in the accompanying consolidated financial statements.

The Organization is also subject to Medicare and Medicaid audits. As of June 30, 2021, the Organization has included a provision for any potential third-party payor liabilities in the amount of \$50,000. The effect of an adjustment, if any, resulting from future audits cannot be determined at this time, and no provision above these reserves has been made for any such adjustment in the accompanying consolidated financial statements.

The Organization is also involved in legal actions arising during the ordinary course of its operations. Management believes that any liability incurred in connection with these claims would be nominal in amount and covered under the Organization's insurance policies. In the opinion of management, no material liability exists with respect to these claims.

Note 9. Leases

The Organization leases office space, residences for its clients and certain equipment and vehicles. Security deposits related to such leases are included in other assets. Rental expense on all operating leases was approximately \$1,094,000 for the year ended June 30, 2021.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates**Notes to Consolidated Financial Statements****Note 9. Leases (Continued)**

Future minimum lease payments for real estate, equipment and as of June 30, 2021, are as follows:

Years ending June 30:	
2022	\$ 1,052,167
2023	1,010,150
2024	276,277
2025	70,538
2026	70,538
	<u>\$ 2,479,670</u>

Note 10. Net Assets With Donor Restrictions

Net assets with donor restrictions were as follows as of June 30, 2021:

Subject to the passage of time:	
Facilities	\$ 42,007
Other time restrictions	26,200
	<u>68,207</u>
Subject to expenditure for specific purpose:	
Programmatic purposes	72,378
Trokey loan fund	15,476
Jewish Federation	325,311
	<u>413,165</u>
Subject to the Organization's spending policy and appropriation:	
Investments in perpetuity (including original corpus totaling \$3,979,420 as of June 30, 2021) and the net investment return from which is expendable to support:	
General operations:	
Weinberg endowment	1,002,462
Ohlhausen endowment	3,739,432
Yad b Yad endowment	50,000
	<u>4,791,894</u>
Beneficial interest in assets held by foundations (including original corpus totaling \$500,000 as of June 30, 2021)—Weinberg endowment	1,135,714
	<u>5,927,608</u>
	<u>\$ 6,408,980</u>

Note 11. Endowment Funds

The Organization's endowment funds are comprised of investments held in donor-restricted endowments and funds designated by the Board to function as endowments. As required by U.S. GAAP, net assets associated with endowment funds, including funds designated by the Board to function as endowments, are classified and reported based on the existence or absence of donor-imposed restrictions.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates**Notes to Consolidated Financial Statements**

Note 11. Endowment Funds (Continued)

Effective July 1, 2012, the State of Florida adopted the Uniform Prudent Management of Institutional Funds Act (FUPMIFA). Absent explicit donor restrictions to the contrary, the Board has interpreted FUPMIFA as requiring the preservation of the fair value of the original gift as of the gift date of the donor-restricted endowment funds. As a result of this interpretation, the Organization classifies as net assets with donor restrictions: (a) the original value of gifts donated to the permanent endowment; (b) the original value of subsequent gifts to the permanent endowment and (c) accumulations to the permanent endowment made in accordance with the direction of the applicable donor gift instrument at the time the accumulation is added to the fund. The remaining portion of the donor-restricted endowment fund that is not classified as net assets with donor restriction related to the endowment to be held in perpetuity is classified as net assets with donor restriction until those amounts are appropriated for expenditure by the Organization in a manner consistent with the standard of prudence prescribed by that standard.

The Organization considers the following factors in making a determination to appropriate or accumulate endowment funds:

- The duration and preservation of the endowment fund
- The purpose of the institution and the endowment fund
- General economic conditions
- The possible effect of inflation or deflation
- Historical and expected total return from income and the appreciation of investments
- Other resources of the Organization
- The investment policy of the Organization

Return objectives and risk parameters: The Board has adopted an investment policy approved by the Board. The policy stipulates that the endowment investments should be managed as a long-term goal designed to maintain the purchasing power of the endowment assets as well as to provide additional growth through investment return. To achieve that objective, the Organization has adopted an investment policy that attempts to maximize total return consistent with an acceptable level of risk. Endowment assets are invested in a well-diversified asset mix, which includes equity and debt securities, that is intended to result in a consistent inflation protected rate of return and grow the fund. Investment risk is measured in terms of the total endowment fund; investment assets and allocation between asset classes and strategies are managed to not expose the fund to unacceptable levels of risk. The Organization will pursue a strategy seeking a long-term rate of return of between 5.85% and 8.5%.

Spending policy and how the investment objectives relate to spending policy: The Organization's spending policy is based on actual investment returns and is annually determined and approved by the Board. Currently, the Board has determined that the Organization's annual appropriations from endowment shall not exceed 5% without specific recommendation from the Organization's Investment Committee and without the affirmative vote of 75% of the Board.

From time to time, certain donor-restricted endowment funds may have fair values less than the amount required to be maintained by donors or by law (underwater endowments). The Organization has interpreted FUPMIFA to permit spending from underwater endowments in accordance with prudent measures required by law. The Organization's policy is to allow spending from underwater endowments. As of June 30, 2021, the Organization has no underwater endowments.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates**Notes to Consolidated Financial Statements****Note 11. Endowment Funds (Continued)**

The board designated endowment fund was established by the Board to benefit the Organization by providing regular, predictable operating income that will help fill gaps caused by increasing costs, demands and the possibility of diminishing government support. Management expects the principal to be preserved; however, the principal and earnings are available to provide support to the Organization's programs and facilities.

Endowment net assets by type of fund consist of the following at June 30, 2021:

	Without Donor Restrictions	With Donor Restrictions	Total Endowment Net Assets
Board-designated endowment funds	\$ 2,273,868	\$ -	\$ 2,273,868
Donor-restricted endowment funds	-	5,927,608	5,927,608
	<u>\$ 2,273,868</u>	<u>\$ 5,927,608</u>	<u>\$ 8,201,476</u>

Changes in endowment net assets for the year ended June 30, 2021, are as follows:

	Without Donor Restrictions	With Donor Restrictions	Total
Balance at June 30, 2020, as restated (Note 2)	\$ 1,847,137	\$ 5,366,421	\$ 7,213,558
Investment return, net	525,182	719,578	1,244,760
Change in value beneficial interest of assets held by foundation	8,445	184,713	193,158
Appropriation of endowment assets for expenditure	(106,896)	(343,104)	(450,000)
Balance at June 30, 2021	<u>\$ 2,273,868</u>	<u>\$ 5,927,608</u>	<u>\$ 8,201,476</u>

Note 12. Concentrations

Substantially all of the Organization's activities are supported by funds provided by the United States federal government and the state of Florida. As of June 30, 2021, the Organization's receivables from these funding sources were approximately \$2,839,000.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates**Notes to Consolidated Financial Statements****Note 13. Fair Value Measurements**

The following table summarizes major categories of the Organization's assets measured at fair value on a recurring basis at June 30, 2021:

	Fair Value	Level 1	Level 2	Level 3
Assets:				
Money market funds	\$ 3,116	\$ 3,116	\$ -	\$ -
Real estate investment trusts	362,147	-	362,147	-
Fixed income securities:				
Long-term	247,902	-	247,902	-
Intermediate-term	234,614	-	234,614	-
Short-term	529,061	-	529,061	-
International taxable	499,128	-	499,128	-
U.S. government bonds	1,041,686	-	1,041,686	-
Equity securities:				
Domestic funds	2,351,081	2,351,081	-	-
International funds	1,491,396	1,491,396	-	-
Total investments	6,760,131	3,845,593	2,914,538	-
Beneficial interest in assets held by foundations	1,196,861	-	-	1,196,861
Total assets	<u>\$ 7,956,992</u>	<u>\$ 3,845,593</u>	<u>\$ 2,914,538</u>	<u>\$ 1,196,861</u>

There were no liabilities measured at fair value on a recurring basis at June 30, 2021.

Level 1 investments are classified as such due to their closeness to cash or being valued based on quoted market prices. Investments classified as Level 2 in the fair value hierarchy include fixed income bonds which are measured at fair value based on market prices provided by recognized broker dealers which are based on observable prices in active markets for similar assets, when available.

The beneficial interest in assets held by foundations are managed by an independent third-party trustee, and the Organization has no authority over investment decisions. Thus, the assets are classified as Level 3 within the fair value hierarchy level.

There were no transfers into or out of Level 3 investments and no purchase or issues of Level 3 investments for the year ending June 30, 2021.

Note 14. Pension Plan

Effective July 1, 2005, the Organization adopted a 403(b) retirement plan (the Plan) administered by Mutual of America. Employees are eligible to participate once they attain the age of 18 and complete one year of service. The Organization matches contributions equal to the lesser of 25% of participant contributions or 2% of participant earnings. For the year ended June 30, 2021, total contributions were approximately \$88,000. Participants' rights to employer contributions fully vest after five years of service as defined in the Plan.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates

Notes to Consolidated Financial Statements

Note 15. In-Kind Contributions

The values of in-kind contributions (i.e., donated materials and services) included in the consolidated financial statements, and the corresponding expenses for the year ended June 30, 2021, is as follows:

Clothes and household items	\$ 60,581
Office space	96,525
Food	40,320
Supplies and other	170,694
	<u>\$ 368,120</u>

In addition, donated services for the year ended June 30, 2021, with an estimated value of approximately \$319,000, was not recognized in the consolidated financial statements because they did not meet the criteria for recognition.

Note 16. Risks and Uncertainties

On January 30, 2020, the World Health Organization declared the coronavirus outbreak a “Public Health Emergency of National Concern” and, on March 11, 2020, declared it to be a pandemic. The U.S. economy has been growing as COVID-19 pandemic conditions have significantly improved in the United States from their low points. Commercial activities in the United States have been increasingly returning to pre-pandemic practices and operations as a result of recent and expected future government spending on pandemic relief, infrastructure and other matters.

However, there remains an uncertainty as to the ultimate duration and severity of the pandemic on commercial activities, supply chain constraints and labor availability, including risks that may arise from variants (such as the Omicron variant), mutations or related strains of the virus and the ability of countries to successfully administer vaccinations to a sufficient number of persons. As a result of these uncertainties, the Organization is unable to determine what the ultimate impact will be on its donors, customers, vendors and other stakeholders businesses, operations, financial result and financial position.

Note 17. Liquidity and Availability of Resources

The Organization regularly monitors the availability of resources required to meet its operating needs and other contractual commitments, while also striving to maximize the investment of its available funds. For purposes of analyzing resources available to meet general expenditures over a 12-month period, the Organization considers all expenditures related to its ongoing activities as well as the conduct of services undertaken to support those activities to be general expenditures.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates**Notes to Consolidated Financial Statements****Note 17. Liquidity and Availability of Resources (Continued)**

The following represents the Organization's financial assets as of June 30, 2021, reduced by amounts not available for general use because of contractual, donor imposed, or board reserve designations within one year of the consolidated statement of financial position date. Those amounts not available include amounts set aside for longer-term investing in the endowments.

Financial assets:	
Cash	\$ 7,628,991
Restricted cash	312,777
Accounts receivable, net	5,936,358
Contributions receivable	183,200
Short-term investments	244,484
Long-term investments	6,760,131
Beneficial interest in assets held by foundations	<u>1,196,861</u>
Total financial assets	22,262,802
Less amounts unavailable for general expenditure within one year due to:	
Restricted cash	(312,777)
Board-imposed restrictions:	
Board-designated endowment	(2,273,868)
Contractual or donor-imposed restrictions:	
Donor-restricted endowments	(5,927,608)
Less budgeted endowment appropriation for fiscal year 2022	225,000
Restricted for specific purpose or time	<u>(413,165)</u>
Financial assets available to meet cash needs for general expenditures within one year	<u><u>\$ 13,560,384</u></u>

In addition to financial assets available to meet general expenditures over the next 12 months, the Organization operates with a balanced budget and anticipates collecting sufficient revenue to cover general expenditures not covered by donor-restricted resources.

The Organization's board has designated a portion of its unrestricted resources for endowment purposes (see Note 11). Those amounts are identified as board-designated in the table above. These funds are invested for long-term appreciation and current income but remain available and may be spent at the discretion of the Board.

The Organization also has a line of credit available to meet short-term liquidity needs (see Note 6).

Note 18. Related Party

During the year ended June 30, 2021, the Board provided the Organization with approximately \$50,000 in contributions.

Note 19. Conditional Promises to Give from Donors and Grantors

The Organization has conditional promises to give from donors and grantors of approximately \$2,160,000 as of June 30, 2021. Future payments or recognition of conditional promises to give are contingent upon the Organization carrying out certain stipulations of the grant or contract.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates

Notes to Consolidated Financial Statements

Note 20. Subsequent Events

On September 9, 2021, the Organization entered into a memorandum of agreement with TampaBay-Job-Links, Inc. (TBJL) to assume its prior operations, assets, and liabilities. TBJL is a 501(c)(3) nonprofit organization that provides individuals with career guidance and job-search coaching, and provides a variety of workforce development services tailored to the needs of local employers. As of the audit report date, the accounting for the business combination is incomplete.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates

Consolidating Statement of Financial Position
June 30, 2021

	Gulf Coast Jewish Family and Community Services, Inc.	Gulf Coast Cares, Inc.	Gulf Coast Heron Housing, Inc.	Gulf Coast Egret Housing, Inc.	Eliminations	Total
Assets						
Current assets:						
Cash and cash equivalents	\$ 7,259,849	\$ -	\$ 359,493	\$ 9,649	\$ -	\$ 7,628,991
Restricted cash	11,404	-	290,482	10,891	-	312,777
	7,271,253	-	649,975	20,540	-	7,941,768
Accounts receivable, net	7,641,420	-	945	189	(1,706,196)	5,936,358
Contributions receivable	183,200	-	-	-	-	183,200
Short-term investments	244,484	-	-	-	-	244,484
Prepaid expenses	718,336	-	48,317	-	-	766,653
Total current assets	16,058,693	-	699,237	20,729	(1,706,196)	15,072,463
Property and equipment, net	4,101,007	-	2,854,930	290,643	-	7,246,580
Long-term investments	141,126	6,619,005	-	-	-	6,760,131
Beneficial interest in assets held by foundations	61,147	1,135,714	-	-	-	1,196,861
Other assets	101,512	-	34,500	19,846	-	155,858
Total assets	\$ 20,463,485	\$ 7,754,719	\$ 3,588,667	\$ 331,218	\$ (1,706,196)	\$ 30,431,893
Liabilities and Net Assets						
Current liabilities:						
Current maturities of long-term debt	\$ 2,071,420	\$ -	\$ -	\$ -	\$ -	\$ 2,071,420
Accounts payable	569,651	1,310,231	318,058	78,557	(1,651,837)	624,660
Accrued expenses	1,694,547	-	36,840	26,366	(54,359)	1,703,414
Estimated provision for third-party payor liabilities	50,000	-	-	-	-	50,000
Refundable advances	3,427,571	-	-	-	-	3,427,571
Total current liabilities	7,813,189	1,310,231	354,898	104,943	(1,706,196)	7,877,065
Tenant deposits held in trust	-	-	26,173	-	-	26,173
Long-term debt, net of current maturities	474,902	-	5,832,392	583,000	-	6,890,294
Total liabilities	8,288,091	1,310,231	6,213,463	687,943	(1,706,196)	14,793,532
Net assets (deficit):						
Without donor restrictions	11,513,338	697,564	(2,624,796)	(356,725)	-	9,229,381
With donor restrictions	662,056	5,746,924	-	-	-	6,408,980
Total net assets	12,175,394	6,444,488	(2,624,796)	(356,725)	-	15,638,361
Total liabilities and net assets	\$ 20,463,485	\$ 7,754,719	\$ 3,588,667	\$ 331,218	\$ (1,706,196)	\$ 30,431,893

Gulf Coast Jewish Family and Community Services, Inc. and Affiliate

Consolidating Statement of Activities
Year Ended June 30, 2021

	Gulf Coast Jewish Family and Community Services, Inc.	Gulf Coast Cares, Inc.	Gulf Coast Heron Housing, Inc.	Gulf Coast Egret Housing, Inc.	Eliminations	Total
Revenues and support:						
Grants and contracts:						
Governmental and other agencies	\$ 29,486,065	\$ -	\$ -	\$ -	\$ -	\$ 29,486,065
Medicaid and Medicare	663,935	-	-	-	-	663,935
Local grants	5,466,060	-	-	-	-	5,466,060
Contributions	1,017,104	-	-	-	(450,000)	567,104
Special events revenue, net of \$62,453 of expenses	498,804	-	-	-	-	498,804
United Way and Jewish Federation allocations	317,263	-	-	-	-	317,263
In-kind contributions	368,120	-	-	-	-	368,120
Investment return designated for current operations	-	450,000	-	-	-	450,000
Program service fees	266,508	-	-	-	-	266,508
Management fees	102,040	-	-	-	(102,040)	-
Rental income	-	-	848,993	75,816	-	924,809
Other income	137,712	-	867	-	(15,069)	123,510
Total revenues and support	36,323,611	450,000	849,860	75,816	(567,109)	39,132,178
Expenses						
Program services	33,193,330	-	757,742	46,641	(117,109)	33,880,604
Supporting services	4,649,975	459,289	266,594	54,637	(450,000)	4,980,495
Total expenses	37,843,305	459,289	1,024,336	101,278	(567,109)	38,861,099
Changes in net assets before other changes	480,306	(9,289)	(174,476)	(25,462)	-	271,079
Other changes:						
Investment return, net	19,436	1,225,324	-	-	-	1,244,760
Less: investment return appropriated under the endowment spending rate	-	(450,000)	-	-	-	(450,000)
Change in the value beneficial interest in assets held by foundations	8,445	184,713	-	-	-	193,158
	27,881	960,037	-	-	-	987,918
Changes in net assets	508,187	950,748	(174,476)	(25,462)	-	1,258,997
Net assets (deficit):						
Beginning, as restated	11,667,207	5,493,740	(2,450,320)	(331,263)	-	14,379,364
Ending	12,175,394	6,444,488	(2,624,796)	(356,725)	-	15,638,361

Gulf Coast Jewish Family and Community Services, Inc. and Affiliate

Consolidating Statement of Cash Flows
Year Ended June 30, 2021

	Gulf Coast Jewish Family and Community Services, Inc.	Gulf Coast Cares, Inc.	Gulf Coast Heron Housing, Inc.	Gulf Coast Egre Housing, Inc.	Eliminations	Total
Cash flows from operating activities:						
Change in net assets	\$ 508,187	\$ 950,748	\$ (174,476)	\$ (25,462)	\$ -	\$ 1,258,997
Adjustments to reconcile change in net assets to net cash provided by (used in) operating activities:						
Depreciation and amortization	436,835	-	156,819	12,854	-	606,508
Realized and unrealized gains on investments	(15,181)	(1,104,685)	-	-	-	(1,119,866)
Change in value of beneficial assets held by foundations (increase) decrease in operating assets	(8,445)	(184,713)	-	-	-	(193,158)
Accounts receivable, net	(1,616,946)	-	324	(8)	317,670	(1,298,960)
Contributions receivable	18,800	-	-	-	-	18,800
Prepaid expenses	(393,901)	-	(47,673)	-	-	(441,574)
Other assets	(58,376)	-	(34,500)	(3,674)	-	(96,550)
Increase (decrease) in operating liabilities						
Accounts payable	(314,326)	9,289	266,205	2,790	(263,311)	(299,353)
Accrued expenses	336,760	-	10,210	172	(54,359)	292,783
Refundable advances	2,517,642	-	-	-	-	2,517,642
Tenant deposits held in trust	-	-	2,297	-	-	2,297
Net cash provided by (used in) operating activities	1,411,049	(329,361)	179,206	(13,328)	-	1,247,566
Cash flows from investing activities:						
Purchases of property and equipment	(158,279)	-	-	(719)	-	(158,998)
Purchases of investments	(5,990)	(3,337,317)	-	-	-	(3,343,307)
Proceeds from sale of investments	1,685	3,666,678	-	-	-	3,668,363
Net cash used in investing activities	(162,584)	329,361	-	(719)	-	166,058
Cash flows from financing activities:						
Principal payments on long-term debt	(154,600)	-	-	-	-	(154,600)
Net cash used in financing activities	(154,600)	-	-	-	-	(154,600)
Net increase (decrease) in cash and cash equivalents and restricted cash	1,093,865	-	179,206	(14,047)	-	1,259,024
Cash and cash equivalents and restricted cash: Beginning (as restated)	6,177,388	-	470,769	34,587	-	6,682,744
Ending	\$ 7,271,253	\$ -	\$ 649,975	\$ 20,540	\$ -	\$ 7,941,768
Supplemental cash flow information:						
Cash paid for interest	\$ 33,171	\$ -	\$ -	\$ -	\$ -	\$ 33,171

Gulf Coast Jewish Family and Community Services, Inc. and Affiliate
Schedule of Support and Revenue and Expenses for Programs
Funded by Juvenile Welfare Board of Pinellas County
Year Ended June 30, 2021

	Violence Prevention	Family Services Initiative	Total
Operating support and revenue:			
Juvenile Welfare Board	\$ 767,815	\$ 520,972	\$ 1,288,787
	<u>767,815</u>	<u>520,972</u>	<u>1,288,787</u>
Operating expenses:			
Salaries	480,589	363,888	844,477
Payroll taxes and employee benefits	113,243	79,390	192,633
Occupancy	8,507	69,331	77,838
Travel	2,060	1,740	3,800
Equipment costs	12,356	1,025	13,381
Insurance	3,565	2,767	6,332
Operating supplies and expenses	74,754	17,060	91,814
Other	104	-	104
Administrative cost allocations	92,151	-	92,151
	<u>787,329</u>	<u>535,201</u>	<u>1,322,530</u>
Program loss	<u>\$ (19,514)</u>	<u>\$ (14,229)</u>	<u>\$ (33,743)</u>

*These programs may show income or losses in the fiscal year being reported on an the contract term for this program is October 1st through September 30th.

See accompanying independent auditor's report.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliate

Substance Abuse and Mental Health Services
Program/Cost Center Actual Expenses and Revenues
Part I: Actual Funding Sources

Year Ended June 30, 2021

State-Designated SAMH Cost Centers														
State SAMH-Funded Cost Centers														
Audit Mental Health														
Funding Sources and Revenue	Case Management	CFARS	Family Counseling	Fixed Amount	Incidental	Individual Counseling	Information & Referral	Intervention	Medical Services	Outpatient Group	Outpatient Individual	Outreach	Recovery Support Individual	Residential Level I
IA. State SAMH funding:														
(1) Contract # QB014-17	\$ 9,670	\$ -	\$ -	\$ -	\$ 90,671	\$ -	\$ 84,052	\$ -	\$ 102,546	\$ 74,865	\$ 106,075	\$ -	\$ 161,884	\$ -
(2) Contract # 34356-17	-	-	-	-	36,388	-	-	61,366	-	-	-	70,098	99,437	665,718
(3) Contract # LS018	-	-	-	113,329	-	-	-	-	-	-	-	-	-	-
(4) Contract # GCJ20	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(5) Contract # V5114	-	16,376	248	-	-	237	-	-	-	-	-	-	-	-
Total state SAMH funding	9,670	16,376	248	113,329	127,059	237	84,052	61,366	102,546	74,865	106,075	70,098	261,321	665,718
IB. Other government funding:														
(1) Other state agency funding	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2) Medicaid	15,882	-	-	-	-	9,361	-	-	3,798	170,864	54,668	-	-	23,784
(3) Local governments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(4) Federal contracts	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(5) In-kind from local government	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total other government funding	15,882	-	-	-	-	9,361	-	-	3,798	170,864	54,668	-	-	23,784
IC. All other revenues:														
(1) 1st & 2nd party payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2) 3rd party payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(3) Medicare	-	-	-	-	-	-	-	40	-	-	-	-	-	-
(4) Contributions	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(5) Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(6) In-kind	-	-	-	-	-	-	-	40	-	-	-	-	-	-
Total for all other revenues	-	-	248	-	-	-	-	40	-	-	-	-	-	-
Total funding	\$ 25,552	\$ 16,376	\$ 248	\$ 113,329	\$ 127,059	\$ 9,598	\$ 84,052	\$ 61,406	\$ 106,344	\$ 245,729	\$ 160,743	\$ 70,098	\$ 261,321	\$ 689,502

(Continued)

Gulf Coast Jewish Family and Community Services, Inc. and Affiliate

Substance Abuse and Mental Health Services Program/Cost Center Actual Expenses and Revenues Part I: Actual Funding Sources (Continued)

Year Ended June 30, 2021

Funding Sources and Revenue	State-Designated SAMH Cost Center														Total Adult Substance Abuse
	Adult Mental Health							Child Mental Health							
	Residential Level IV	Board / Supervision Level I	Room & Board / Supervision Level II	Total Adult Mental Health	Recovery Support Individual	Total Child Mental Health	Recovery Support Individual	Incidental Supervision	Intervention	Outreach	Prevention	Recovery Support Individual	Total Adult Substance Abuse		
IA. State SAMH funding:															
(1) Contract # QB014-17	\$ 1,966,720	\$ -	\$ 1,012,447	\$ 3,608,930	\$ -	\$ -	\$ -	\$ -	\$ 64,374	\$ 103,975	\$ 16,139	\$ 65,910	\$ 197,951	\$ 448,349	
(2) Contract # 34356-17	362,658	115,629	-	1,411,294	6,494	6,494	534	16,525	-	-	-	-	30,109	47,168	
(3) Contract # LS018	233,939	-	-	347,268	-	-	-	-	-	-	-	-	-	-	
(4) Contract # GCJ20	147,517	-	-	147,517	-	-	-	-	-	-	-	-	-	-	
(5) Contract # V5114	-	-	-	16,861	-	-	-	-	-	-	-	-	-	-	
Total state SAMH funding	2,710,834	115,629	1,012,447	5,531,870	6,494	6,494	534	80,899	103,975	16,139	65,910	228,060	495,517		
IB. Other government funding:															
(1) Other state agency funding	(3,817)	-	-	(3,817)	-	-	-	-	-	-	-	-	-	-	
(2) Medicaid	-	-	-	278,357	-	-	-	-	-	-	-	-	-	-	
(3) Local governments	-	-	12,288	12,288	-	-	-	-	-	-	-	-	-	-	
(4) Federal contracts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(5) In-kind from local government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total other government funding	(3,817)	-	12,288	286,828	-	-	-	-	-	-	-	-	-		
IC. All other revenues:															
(1) 1st and 2nd party payments	-	30,762	87,638	118,400	-	-	-	-	-	-	-	-	-	-	
(2) 3rd party payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(3) Medicare	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(4) Contributions	-	-	2,900	2,940	-	-	-	-	-	-	-	-	-	-	
(5) Other	-	25,995	35,395	61,390	-	-	-	-	-	-	-	-	-	-	
(6) In-kind	-	56,757	125,933	182,730	-	-	-	-	-	-	-	-	-	-	
Total for all other revenues	-	112,514	128,566	263,460	-	-	-	-	-	-	-	-	-		
Total funding	\$ 2,707,017	\$ 172,386	\$ 1,150,668	\$ 6,001,428	\$ 6,494	\$ 6,494	\$ 534	\$ 80,899	\$ 103,975	\$ 16,139	\$ 65,910	\$ 228,060	\$ 495,517		

(Continued)

Gulf Coast Jewish Family and Community Services, Inc. and Affiliate

**Substance Abuse and Mental Health Services Program/Cost Center Actual Expenses and Revenues
Part I: Actual Funding Sources (Continued)**

Year Ended June 30, 2021

Funding Sources and Revenue	State-Designated SAMH Cost Center											
	Child Substance Abuse					State SAMH-Funded Cost Centers						
	Recovery Support Individual	Total Child Substance Abuse	Total for State SAMH-Funded Cost Centers	Total for Nonstate-Funded SAMH Cost Centers	Total for All State Designated SAMH Cost Centers	Non SAMH Cost Centers	Administrative	Total Funding				
IA. State SAMH funding:	\$ -	\$ -	\$ 4,057,279	\$ -	\$ 4,057,279	\$ -	\$ -	\$ -	\$ -	\$ 4,057,279		
(1) Contract # QB014-17	8,306	8,306	1,473,262	-	1,473,262	-	-	-	-	1,473,262		
(2) Contract # 34356-17	-	-	347,268	-	347,268	-	-	-	-	347,268		
(3) Contract # LS018	-	-	147,517	-	147,517	-	-	-	-	147,517		
(4) Contract # GCJ20	-	-	16,861	-	16,861	-	-	-	-	16,861		
(5) Contract # V5114	-	-	-	-	-	-	-	-	-	-		
Total state SAMH funding	8,306	8,306	6,042,187	-	6,042,187	-	-	-	-	6,042,187		
IB. Other government funding:												
(1) Other state agency funding	-	-	(3,817)	-	(3,817)	15,945,374	-	-	-	15,941,557		
(2) Medicaid	-	-	278,357	-	278,357	385,103	-	-	-	663,460		
(3) Local governments	-	-	12,288	444,165	456,453	5,009,606	-	-	-	5,466,059		
(4) Federal contracts	-	-	-	-	-	3,209,629	-	-	-	3,209,629		
(5) In-kind from local government	-	-	-	-	-	-	-	-	-	-		
Total other government funding	-	-	286,828	444,165	730,993	24,549,712	-	-	-	25,280,705		
IC. All other revenues:												
(1) 1st and 2nd party payments	-	-	118,400	-	118,400	148,108	-	-	-	266,508		
(2) 3rd party payments	-	-	-	-	-	-	-	-	-	-		
(3) Medicare	-	-	-	-	-	476	-	-	-	476		
(4) Contributions	-	-	2,940	-	2,940	1,376,254	-	-	-	1,379,194		
(5) Other	-	-	61,390	-	61,390	5,038,318	-	-	-	5,604,003		
(6) In-kind	-	-	-	-	-	357,283	-	-	-	368,120		
Total for all other revenues	-	-	182,730	-	182,730	6,920,439	515,132	-	-	7,618,301		
Total funding	\$ 8,306	\$ 8,306	\$ 6,511,745	\$ 444,165	\$ 6,955,910	\$ 31,470,151	\$ 515,132	\$ -	\$ -	\$ 38,941,193		

Gulf Coast Jewish Family and Community Services, Inc. and Affiliate

Substance Abuse and Mental Health Services
Program/Cost Center Actual Expenses and Revenues
Part II: Actual Expenses

Year Ended June 30, 2021

State-Designated SAMH Cost Center State SAMH-Funded Cost Center Adult Mental Health																
Expense Categories	Contract Number	Case Management	CFARS	Fixed Amount	Incidental	Incidental	Information and Referral	Intervention	Medical Services	Outpatient Group	Outpatient Individual	Outreach	Recovery Support Individual	Recovery Support Individual	Residential Level I	
	QB014-19	V5114	LS018	34356-20	QB014-20	34356-20	QB014-19	QB014-20	34356-20	QB014-20	QB014-20	34356-20	QB014-20	34356-20	34356-20	
IIA. Personnel expenses:																
Salaries	\$ 12,129	\$ 36,678	\$ 46,751	\$ -	\$ -	\$ -	\$ 40,826	\$ 50,174	\$ 24,304	\$ 122,740	\$ 87,705	\$ 16,311	\$ 68,467	\$ 108,152	\$ 357,469	
Payroll taxes and benefits	3,249	4,395	5,391	-	-	-	8,572	10,222	6,510	29,485	19,500	3,323	10,861	20,468	53,800	
Total personnel costs	15,378	41,073	52,142	-	-	-	49,398	60,396	30,814	152,225	107,205	19,634	79,328	128,620	411,269	
II.B. Other expenses:																
Building occupancy	3,696	-	406	-	-	-	11,017	2,261	7,806	43,621	21,592	735	5,151	1,581	69,203	
Professional services	808	177	387	-	-	-	1,562	208	1,620	7,154	3,621	68	669	782	52,342	
Travel	32	-	5,847	-	-	-	575	288	64	371	1,283	93	2,331	4,178	28	
Equipment	494	-	464	-	-	-	2,009	499	991	6,574	3,705	162	3,352	1,827	9,466	
Food services	1,139	-	-	-	-	-	2,304	-	2,282	10,840	5,100	-	133	-	26,011	
Indigent drug program	359	-	719	-	-	-	178	-	719	2,011	915	-	-	-	35	
Medical and pharmacy	42	-	-	-	-	-	76	-	86	372	178	-	-	-	837	
Subcontracted services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Insurance	1,101	181	307	-	-	-	2,675	311	2,207	11,161	5,590	101	2,599	788	22,717	
Interest	238	-	-	-	-	-	-	-	477	1,045	458	-	-	-	10,005	
Adult family stipends	-	-	28,010	-	-	-	-	-	-	-	-	-	-	-	-	
Operating supplies and expenses	785	560	17,787	31,694	112,999	-	1,609	1,103	1,572	6,507	3,911	359	2,922	3,116	18,692	
Other	1	-	-	-	-	-	37	-	1	85	52	-	-	30	-	
In-kind	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total other expenses	8,695	918	53,208	31,694	112,999	-	22,042	4,670	17,825	89,541	46,405	1,518	17,157	12,302	209,336	
Total personnel and other expenses	24,273	41,991	105,350	31,694	112,999	-	71,440	65,066	48,639	241,766	153,610	21,152	96,485	140,922	620,605	
II.C. Distributed indirect costs:																
Administrative	3,252	5,407	13,566	-	-	-	9,983	8,379	6,516	32,139	21,629	2,724	16,481	23,350	79,918	
Total actual operating expenses	27,525	47,398	118,916	31,694	112,999	-	81,423	73,445	55,155	273,905	175,239	23,876	112,966	164,272	700,523	
II.D. Unallowable costs:																
Unallowable costs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
II.E. Capital expenditures:																
Capital expenditures	\$ 27,525	\$ 47,398	\$ 118,916	\$ 31,694	\$ 112,999	\$ 81,423	\$ 73,445	\$ 55,155	\$ 273,905	\$ 175,239	\$ 23,876	\$ 112,966	\$ 164,272	\$ 700,523		
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

(Continued)

Gulf Coast Jewish Family and Community Services, Inc. and Affiliate

Substance Abuse and Mental Health Services
Program/Cost Center Actual Expenses and Revenues
Part II: Actual Expenses (Continued)

Year Ended June 30, 2021

Expense Categories		State-Designated SAMH Cost Center												Total Adult Substance Abuse					
		Child Mental Health						Adult Substance Abuse											
		Room & Board			Room & Board			Recovery Support			Recovery Support			Total Adult Substance Abuse					
		Residential Level IV	Residential Level IV	Residential Level IV	Supervision Level I	Supervision Level II	Total Adult Mental Health	Recovery Support Individual	Recovery Support Mental	Recovery Support Total Child	Incidental	Incidental	Incidental		Outreach	Prevention	Recovery Support Individual	Recovery Support Individual	
Contract Number		34356-20	GCJ20	LS018	34356-20	34356-20	34356-20	34356-20	34356-20	34356-20	34356-20	34356-20	34356-20	OB014-20	OB014-20	OB014-20	34356-20	OB014-20	
IIA. Personnel expenses:		\$ 49,793	\$ 112,679	\$ 38,132	\$ 377,645	\$ 209,842	\$ 576,722	\$ 2,336,619	\$ 4,491	\$ 4,491	\$ 369	\$ -	\$ -	\$ 12,946	\$ 41,021	\$ 40,893	\$ 20,820	\$ 132,247	\$ 248,296
Salaries		5,693	21,913	5,195	87,561	31,597	142,189	469,924	712	712	59	-	-	3,640	10,777	12,748	3,303	25,028	55,555
Payroll taxes and benefits		55,486	134,592	43,327	465,206	241,539	718,911	2,806,543	5,203	5,203	428	-	-	16,586	51,788	53,641	24,123	157,275	303,851
Total personnel costs																			
IIB. Other expenses:		1,937	-	1,755	15,267	40,643	200,451	427,322	338	338	28	-	-	66	288	2,803	1,567	1,933	6,685
Building occupancy		334	711	433	3,769	30,741	34,718	140,104	44	44	4	-	-	93	296	283	203	966	1,835
Professional services		419	2,627	3,881	13,373	17	1,692	37,089	153	153	13	-	-	962	2,754	1,921	789	5,169	11,468
Travel		2,128	1,492	2,224	19,818	5,559	29,199	89,962	220	220	18	-	-	192	636	663	1,019	2,234	4,762
Equipment		-	-	-	-	15,276	50,947	113,632	9	9	1	-	-	-	-	-	40	-	41
Food services		-	-	-	-	21	11,187	15,425	-	-	-	-	-	-	-	-	-	-	-
Indigent drug program		-	-	-	-	492	1,813	3,896	-	-	-	-	-	-	-	-	-	-	-
Medical and pharmacy		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subcontracted services		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance		344	1,492	296	3,133	13,342	52,423	120,768	170	170	14	-	-	72	243	228	790	964	2,311
Interest		-	-	-	-	5,876	6,374	24,473	-	-	-	-	-	-	-	-	-	-	-
Adult family stipends		119,232	25,035	178,895	675,699	-	-	1,026,871	-	-	-	-	-	-	-	-	-	-	-
Operating supplies and expenses		1,036	1,833	3,076	12,176	10,978	32,114	264,829	191	191	16	-	-	226	810	744	888	3,811	70,935
Other		-	-	-	320	-	316	842	-	-	-	-	-	-	2	7	-	37	46
In-kind		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total other expenses		125,430	33,190	190,560	743,555	122,945	421,233	2,265,423	1,125	1,125	94	14,393	49,947	1,611	5,029	6,649	5,216	15,044	97,983
Total personnel and other expenses		180,916	167,782	233,887	1,208,761	364,484	1,140,144	5,071,966	6,328	6,328	522	14,393	49,947	18,187	56,827	60,290	29,339	172,319	401,834
IIC. Distributed indirect costs:		23,297	21,606	18,025	155,657	46,936	151,937	640,702	1,081	1,081	89	-	-	2,344	7,714	7,764	5,012	28,552	51,475
Administrative		204,213	189,388	251,912	1,364,418	411,420	1,291,981	5,712,668	7,409	7,409	611	14,393	49,947	20,541	64,541	68,054	34,351	200,871	453,309
Total expenses		\$ 204,213	\$ 189,388	\$ 251,912	\$ 1,364,418	\$ 411,420	\$ 1,291,981	\$ 5,712,668	\$ 7,409	\$ 7,409	\$ 611	\$ 14,393	\$ 49,947	\$ 20,541	\$ 64,541	\$ 68,054	\$ 34,351	\$ 200,871	\$ 453,309
IIID. Unallowable costs:		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Unallowable costs		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IIE. Capital expenditures:		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Capital expenditures		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

(Continued)

Gulf Coast Jewish Family and Community Services, Inc. and Affiliate

Substance Abuse and Mental Health Services
Program/Cost Center Actual Expenses and Revenues
Part II: Actual Expenses (Continued)

Year Ended June 30, 2021

State-Designated SAMH Cost Center												
State SAMH-Fund Cost Center												
Expense Categories	Child Substance Abuse	Recovery Support Individual	Total Child Substance Abuse	State-Designated ASMH Cost Center			Total for All			Non SAMH Cost Centers	Administrative	Total Expenses
				Total for State SAMH-Funded Cost Centers	Total for Nonstate-SAMH Cost Centers	Total for State Designated SAMH Cost Centers	Total for Non SAMH Cost Centers	Administrative				
Contract Number 34356-20												
IIA. Personnel expenses:												
Salaries	\$ 6,038		\$ 6,038	\$ 2,595,444	\$ 333,919	\$ 2,929,363	\$ 16,101,685	\$ 2,684,684	\$ 21,715,732			
Payroll taxes and benefits	958		958	527,149	65,050	592,199	3,224,117	528,376	4,344,692			
Total personnel costs	6,996		6,996	3,122,593	398,969	3,521,562	19,325,802	3,213,060	26,060,424			
IIB. Other expenses:												
Building occupancy	454		454	434,799	5,985	440,784	1,199,761	223,058	1,863,603			
Professional services	59		59	142,042	2,050	144,092	2,997,959	270,774	3,412,825			
Travel	206		206	48,926	4,391	53,317	746,123	9,497	808,937			
Equipment	296		296	95,240	2,297	97,537	575,223	430,700	1,103,480			
Food services	12		12	113,894	592	114,486	70,699	-	185,185			
Indigent drug program	-		-	15,425	-	15,425	2,862	-	18,287			
Medical and pharmacy	-		-	3,896	-	3,896	29,248	-	33,144			
Subcontracted services	-		-	-	-	-	328,692	-	328,692			
Insurance	229		229	123,478	3,367	126,845	154,964	91,320	373,129			
Interest	-		-	24,473	-	24,473	-	8,409	32,882			
Adult family stipends	-		-	1,026,871	-	1,026,871	-	-	1,026,871			
Operating supplies and expenses	258		258	336,113	16,944	353,057	1,728,353	137,036	2,218,446			
Other	-		-	888	29	917	10,534	3,836	15,287			
In-kind	-		-	-	-	-	357,283	10,837	368,120			
Total other expenses	1,514		1,514	2,366,045	35,655	2,401,700	8,201,701	1,185,467	11,788,868			
Total personnel and other expenses												
	8,510		8,510	5,488,638	434,624	5,923,262	27,527,503	4,398,527	37,849,292			
IIC. Distributed indirect costs:												
Administrative	1,453		1,453	694,711	55,968	750,679	3,550,445	(4,301,124)	-			
Total expenses	9,963		9,963	6,183,349	490,592	6,673,941	31,077,948	97,403	37,849,292			
IID. Unallowable costs:												
Unallowable costs	-		-	-	-	-	-	-	-			
Total	\$ 9,963		\$ 9,963	\$ 6,183,349	\$ 490,592	\$ 6,673,941	\$ 31,077,948	\$ 97,403	\$ 37,849,292			
IIE. Capital expenditures:												
Capital expenditures	-		-	-	-	-	-	-	-			

Gulf Coast Jewish Family and Community Services, Inc. and Affiliate

Schedule of State Earnings*

Year Ended June 30, 2021

*This schedule does not apply for the year ended June 30, 2021

Gulf Coast Jewish Family and Community Services, Inc. and Affiliate

**Substance Abuse and Mental Health Services
Schedule of Bed-Day Availability Payments*
Year Ended June 30, 2021**

*This schedule does not apply for the year ended June 30, 2021.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliate

**Substance Abuse and Mental Health Services
Schedule of Bed-Day Availability Payments*
Year Ended June 30, 2021**

*This schedule does not apply for the year ended June 30, 2021.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliate
Schedule of Functional Expenses as Required by Area Agency on Aging of Pasco-Pinellas, Inc.
Year Ended June 30, 2021

	Program Services				Supporting Services						
	Homemaker Services	Case Management	Case Aide	Counseling	Non-DoEA Program Services	Total Program Services	Fund Raising	Unallowable	Management and General	Total Supporting Services	Total Expenses
Salaries	\$ 326,260	\$ 350,143	\$ 139,362	\$ 109,792	\$ 17,926,154	\$ 18,851,711	\$ 244,475	\$ -	\$ 2,619,545	\$ 2,864,020	\$ 21,715,731
Payroll taxes and benefits	65,669	73,855	29,395	18,252	3,601,196	3,788,367	41,650	-	514,676	556,326	4,344,693
Total personnel costs	391,929	423,998	168,757	128,044	21,527,350	22,640,078	286,125	-	3,134,221	3,420,346	26,060,424
Travel	17,553	647	258	-	780,975	799,433	242	-	9,262	9,504	808,937
Communications and postage	8,520	6,879	2,738	6,483	390,493	415,113	2,505	-	75,955	78,460	493,573
Utilities	344	3,805	1,515	153	133,594	139,411	816	-	26,613	27,429	166,840
Advertising					47,882	47,882	2,750	-	350	3,100	50,982
Insurance	2,055	4,804	1,912	782	272,012	281,565	610	-	90,956	91,566	373,131
Maintenance and repair	1,664	10,738	4,274	432	193,063	210,171	2,300	-	76,649	78,949	289,120
Printing and supplies	147	6,215	2,474	9	171,962	180,807	16,640	-	16,364	33,004	213,811
Building cost					1,055,022	1,055,022		-	39,340	39,340	1,094,362
Equipment	1,715	11,642	4,634	4,397	602,195	624,583	19,008	-	356,910	375,918	1,000,501
Professional fees	5,277	1,948	775	798	3,132,496	3,141,294	7,657	-	263,872	271,529	3,412,823
Subcontractors					328,692	328,692		-			328,692
Program supplies					51,430	51,430		-			51,430
Depreciation	1,062	11,764	4,682	474	253,850	271,832	2,522	-	148,141	150,663	422,495
Food and supplies					185,106	185,106	79	-		79	185,185
Stipends					1,026,873	1,026,873		-			1,026,873
Interest					24,472	24,472		-	8,409	8,409	32,881
Other	266	482	192	1	1,713,491	1,714,432	54,871	7,733	60,208	122,812	1,837,244
Total direct expenses	430,532	482,922	192,211	141,573	31,890,958	33,138,196	396,125	7,733	4,307,250	4,711,108	37,849,304
Allocation of management and general	55,459	62,211	24,761	18,231	4,095,384	4,256,046	51,204	-	(4,307,250)	(4,256,046)	-
Total expenses	\$ 485,991	\$ 545,133	\$ 216,972	\$ 159,804	\$ 35,986,342	\$ 37,394,242	\$ 447,329	\$ 7,733	\$ -	\$ 455,062	\$ 37,849,304
Units served	10,209	10,138	4,034	1,801							

Gulf Coast Jewish Family and Community Services, Inc. and Affiliate
**Schedule of Program Revenue and Expenses for Conference on Jewish Material Claims
 Against Germany, Inc. In-Home Services Program
 Year Ended December 31, 2020***

<hr/>	
Operating support and revenue:	
Grant revenue (GG22)	<u>\$ 3,124,461</u>
Operating expenses:	
Contract housekeeping services	2,054,605
Contracted personal care services	551,643
Client transportation services	541
Personnel	235,277
Socialization	5,536
Food, medical and dental	22,668
Administrative cost allocation	<u>254,191</u>
	<u>3,124,461</u>
 Program income	 <u><u>\$ -</u></u>

*The grant period is the year ended December 31, 2020.

Management believes the Organization has complied with the provisions of the grant documents and the grant funds were expenses exclusively for the purposes for which they were granted.



RSM US LLP

**Report on Internal Control over Financial Reporting and on
Compliance and Other Matters Based on an Audit of Financial Statements Performed
In Accordance with *Government Auditing Standards***

Independent Auditor's Report

Board of Directors
Gulf Coast Jewish Family and Community Services, Inc.

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the consolidated financial statements of Gulf Coast Jewish Family and Community Services, Inc. and Affiliates (the Organization), as of and for the year ended June 30, 2021, and the related notes to the consolidated financial statements, and have issued our report thereon dated March 31, 2022.

Internal Control Over Financial Reporting

In planning and performing our audit of the consolidated financial statements, we considered the Organization's internal control over financial reporting (internal control) as a basis for designing the audit procedures that are appropriate in the circumstances for the purpose of expressing our opinion on the consolidated financial statements, but not for the purpose of expressing an opinion on the effectiveness of the Organization's internal control.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies and, therefore, material weaknesses or significant deficiencies may exist that were not identified. However, as described in the accompanying schedule of findings and questioned costs, we did identify certain deficiencies in internal control that we consider to be material weaknesses and significant deficiencies.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A *material weakness* is a deficiency, or a combination of deficiencies, in internal control such that there is a reasonable possibility that a material misstatement of the Organization's consolidated financial statements will not be prevented or detected and corrected on a timely basis. We consider the deficiencies described in the accompanying schedule of findings and questioned costs as items 2021-001 and 2021-003 to be material weaknesses.

A *significant deficiency* is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance. We consider the deficiency described in the accompanying schedule of findings and questioned costs as item 2021-002 to be a significant deficiency.

Compliance and Other Matters

As part of obtaining reasonable assurance about whether the Organization's consolidated financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts and grant agreements, noncompliance with which could have a direct and material effect on the consolidated financial statements. However, providing an opinion on compliance with those provisions was not an objective of our audit and, accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Organization's Response to Findings

The Organization's response to the findings identified in our audit is described in the accompanying schedule of findings and questioned costs. The Organization's response was not subjected to the auditing procedures applied in the audit of the financial statements and, accordingly, we express no opinion on it.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the result of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

RSM US LLP

St. Petersburg, Florida
March 31, 2022



RSM US LLP

**Report on Compliance for Each Major Federal Program and State Financial Assistance Project
and Report on Internal Control Over Compliance Required by the Uniform Guidance
and State of Florida Chapter 10.650, *Rules of the Auditor General***

Independent Auditor's Report

Board of Directors
Gulf Coast Jewish Family and Community Services, Inc.

Report on Compliance for Each Major Federal Program and State Financial Assistance Project

We have audited Gulf Coast Jewish Family and Community Services, Inc. and Affiliates (the Organization) compliance with the types of compliance requirements described in the *OMB Compliance Supplement* and in the State of Florida's *Department of Financial Services' State Projects Compliance Supplement* that could have a direct and material effect on each of the Organization's major federal programs and state financial assistance projects for the year ended June 30, 2021. The Organization's major federal programs and state financial assistance projects are identified in the summary of auditor's results section of the accompanying schedule of findings and questioned costs.

Management's Responsibility

Management is responsible for compliance with federal and state statutes, regulations, and the terms and conditions of its federal awards and state financial assistance applicable to its federal programs and state financial assistance projects.

Auditor's Responsibility

Our responsibility is to express an opinion on compliance for each of the Organization's major federal programs and state financial assistance projects based on our audit of the types of compliance requirements referred to above. We conducted our audit of compliance in accordance with auditing standards generally accepted in the United States of America; the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States; the audit requirements of Title 2 *U.S. Code of Federal Regulations Part 200, Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance); and the State of Florida Chapter 10.650, *Rules of the Auditor General* (Chapter 10.650). Those standards, the Uniform Guidance and Chapter 10.650, require that we plan and perform the audit to obtain reasonable assurance about whether noncompliance with the types of compliance requirements referred to above that could have a direct and material effect on a major federal program or state financial assistance project occurred. An audit includes examining, on a test basis, evidence about the Organization's compliance with those requirements and performing such other procedures as we considered necessary in the circumstances.

We believe that our audit provides a reasonable basis for our opinion on compliance for each major federal program and state financial assistance project. However, our audit does not provide a legal determination of the Organization's compliance.

Opinion on Each Major Federal Program and State Financial Assistance Project

In our opinion, the Organization complied, in all material respects, with the types of compliance requirements referred to above that could have a direct and material effect on each of its major federal programs and state financial assistance projects for the year ended June 30, 2021.

THE POWER OF BEING UNDERSTOOD
AUDIT TAX | CONSULTING

Report on Internal Control Over Compliance

Management of the Organization is responsible for establishing and maintaining effective internal control over compliance with the types of compliance requirements referred to above. In planning and performing our audit of compliance, we considered the Organization's internal control over compliance with the types of requirements that could have a direct and material effect on each major federal program and state financial assistance project to determine the auditing procedures that are appropriate in the circumstances for the purpose of expressing an opinion on compliance for each major federal program and state financial assistance project and to test and report on internal control over compliance in accordance with the Uniform Guidance and Chapter 10.650, but not for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, we do not express an opinion on the effectiveness of the Organization's internal control over compliance.

A deficiency in internal control over compliance exists when the design or operation of a control over compliance does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance with a type of compliance requirement of a federal program or state financial assistance project on a timely basis. *A material weakness in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance, such that there is a reasonable possibility that material noncompliance with a type of compliance requirement of a federal program or state financial assistance project will not be prevented, or detected and corrected, on a timely basis. *A significant deficiency in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance with a type of compliance requirement of a federal program or state financial assistance project that is less severe than a material weakness in internal control over compliance, yet important enough to merit attention by those charged with governance.

Our consideration of internal control over compliance was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies and therefore, material weaknesses or significant deficiencies may exist that have not been identified. We did not identify any deficiencies in internal control over compliance that we consider to be material weaknesses. However, material weaknesses may exist that have not been identified.

Purpose of this Report

The purpose of this report on internal control over compliance is solely to describe the scope of our testing of internal control over compliance and the results of that testing based on the requirements of the Uniform Guidance and Chapter 10.650. Accordingly, this report is not suitable for any other purpose.

RSM US LLP

St. Petersburg, Florida
March 31, 2022

Attachment F: Audited Financial Statements

Gulf Coast Jewish Family and Community Services, Inc. and Affiliate

Schedule of Expenditures of Federal Awards and State Financing Assistance
Year Ended June 30, 2021

Federal Grantor / Pass-through Grantor / Program Title	Federal ALN Number	Contract/ Grant Number	Provided to Subrecipients	Total Federal Expenditures
U. S. Department of Health and Human Services				
Unaccompanied Alien Children Program	93.676	90ZU0322-01-01	\$ -	\$ 1,010,954
		90ZU0322-01-02	-	1,499,520
			-	2,510,474
Assistance for Torture Victims	93.604	90ZT0190-02-00	-	162,784
		90ZT0190-03-00	-	440,166
			-	602,950
<i>Passed-through from Jewish Federation of North America:</i>				
Special Programs for the Aging, Title IV, and Title II, Discretionary Projects	93.048	D- 14	-	61,594
<i>Passed-through from Central Florida Behavioral Health Network, Inc.:</i>				
Block Grants for Community Mental Health Services	93.958	QG014	-	543,422
Block Grants for Prevention and Treatment of Substance Abuse	93.959	QG014	-	95,444
			-	638,866
<i>Passed-through from Area Agency on Aging:</i>				
<i>Aging Cluster:</i>				
Special Programs for the Aging- Title III, Part B				
Grants for Supportive Services and Senior Centers	93.044	EA019- GCJFCS	-	3,955
		EA020- GCJFCS	-	102,776
COVID-19: Special Programs for the Aging- Title III, Part B				
Grants for Supportive Services and Senior Centers		COVID-19 ECA20-GCJFCS	-	75,408
			-	182,139
<i>Passed-through from Eckerd Youth Alternatives, Inc.:</i>				
MaryLee Allen Promoting Safe and Stable Families	93.556	ECA-C13-CMO-GCJ-FY22	-	12,863
		ECA-C13-FRS-GCJ-FY22	-	636,938
		ECA-C13-KIN-GCJ-FY22	-	140,383
		ECA-C6-DIV-GCHGA-FY21	-	64,332
		ECA-C6-DIV-GCJ-FY22	-	310,077
		ECA-C13-IHS-GCJ-FY22	55,023	296,049
			55,023	1,460,642
Temporary Assistance for Needy Families	93.558	ECA-C13-CMO-GCJ-FY22	-	1,348,814
		ECA-C13-FRS-GCJ-FY22	-	30,938
		ECA-C13-KIN-GCJ-FY22	-	993
		ECA-C6-DIV-GCJ-FY22	-	601,180
		ECA-C13-IHS-GCJ-FY22	69,485	428,578
			69,485	2,410,503
Community-Based Child Abuse Prevention Grants	93.590	ECA- C6- DIV- GCJ- FY22	9,006	9,006
Stephanie Tubbs Jones Child Welfare Services Program	93.645	ECA-C13-CMO-GCJ-FY22	-	90,033
		ECA-C13-FRS-GCJ-FY22	-	223
			-	90,256
Foster Care Title IV- E	93.658	ECA-C13-CMO-GCJ-FY22	-	2,827,032
		ECA-C13-FRS-GCJ-FY22	-	68,782
		ECA-C13-KIN-GCJ-FY22	-	2,141
		ECA-C6-DIV-GCJ-FY22	-	560,316
		ECA-C13-IHS-GCJ-FY22	63,963	762,204
			63,963	4,220,475
Adoption Assistance	93.659	ECA-C13-CMO-GCJ-FY22	-	168,378
		ECA-C13-FRS-GCJ-FY22	-	1,415
		ECA-C13-KIN-GCJ-FY22	-	129
			-	169,922
Social Services Block Grant	93.667	ECA-C6-DIV-GCJ-FY22	-	4,266
		ECA-C13-IHS-GCJ-FY22	-	1,434
			-	5,700
Child Abuse and Neglect State Grants	93.669	ECA-C6-DIV-GCJ-FY22	-	24,969
		ECA-C13-IHS-GCJ-FY22	2,892	8,394
			2,892	33,363

(Continued)

Attachment F: Audited Financial Statements

Gulf Coast Jewish Family and Community Services, Inc. and Affiliate

Schedule of Expenditures of Federal Awards and State Financing Assistance (Continued)
Year Ended June 30, 2021

Federal Grantor / Pass-through Grantor / Program Title	Federal ALN Number	Contract/ Grant Number	Provided to Subrecipients	Total Federal Expenditures
<i>Passed-through from Embrace Families:</i>				
MaryLee Allen Promoting Safe and Stable Families	93.556	OROS001-2023	\$ -	\$ 415,128
Temporary Assistance for Needy Families	93.558	OROS001-2023	-	548,824
Stephanie Tubbs Jones Child Welfare Services Program	93.645	OROS001-2023	-	31,694
Foster Care Title IV-E	93.658	OROS001-2023	-	1,431,110
Adoption Assistance	93.659	OROS001-2023	-	300,709
John H. Chafee Foster Care Independence Program for Successful Transition to Adulthood	93.674	OROS001-2023	-	269,698
			-	<u>2,997,163</u>
<i>Passed-through from Hebrew Immigrant Aid Society:</i>				
Refugee and Entrant Assistance Voluntary Agency Programs	93.567	2001MDRVMG 2101MDRVMG	-	11,099
			-	59,943
			-	<u>71,042</u>
Refugee and Entrant Assistance Discretionary Grants	93.576	90RP0116-04-00 90RP0116-05-00	-	60,359
			-	47,680
			-	<u>108,039</u>
<i>Passed-through from Broward Behavioral Health Coalition:</i>				
Block Grants for Community Mental Health Services	93.958	34356-17-5	-	309,339
Block Grants for Prevention and Treatment of Substance Abuse	93.959	34356-17-5	-	42,287
			-	<u>351,626</u>
<i>Passed-through from Central Florida Cares Health System, Inc.:</i>				
Block Grants for Community Mental Health Services	93.958	GCJ20	-	15,619
<i>Passed-through from State of Florida Department of Children and Families:</i>				
Refugee and Entrant Assistance – State Administered Programs	93.566	LK194	-	37,449
<i>Passed-through Lutheran Services Florida, Inc.:</i>				
Refugee and Entrant Assistance_ State Administered Programs	93.566	LK205	-	197,361
<i>Passed-through from Pasco Hernando Workforce Board, Inc.:</i>				
Temporary Assistance for Needy Families	93.558	n/ a	-	1,416,000
Subtotal – U. S. Department of Health and Human Services			<u>200,369</u>	<u>17,590,189</u>
<i>U. S. Department of Housing and Urban Development</i>				
<i>Passed-through Pasco County:</i>				
CDBG - Entitlement Grants Cluster				
Community Development Block Grants Section 108 Loan Guarantees	14.218	n/ a	-	93,745
Subtotal – U. S. Department of Housing and Urban Development			-	<u>93,745</u>
<i>U. S. Department of State</i>				
<i>Passed-through Hebrew Immigrant Aid Society:</i>				
U. S. Refugee Admissions Program	19.510	SPRMCO19CA0029 SPRMCO21CA3005	-	67,251
			-	73,460
			-	<u>140,711</u>
Subtotal – U. S. Department of State				
Total Expenditures of Federal Awards			<u>\$ 200,369</u>	<u>\$ 17,824,645</u>

(Continued)

Attachment F: Audited Financial Statements

Gulf Coast Jewish Family and Community Services, Inc. and Affiliate

Schedule of Expenditures of Federal Awards and State Financing Assistance (Continued)
Year Ended June 30, 2021

State Grantor / Pass-through Grantor / Program Title	State CSFA Number	Contract/ Grant Number	Provided to Subrecipients	Total State Expenditures
State of Florida Department of Children and Families				
Community Care for Disabled Adults	60.008	QG501	-	1,870
<i>Passed-through from Eckerd Youth Alternatives, Inc.:</i> Out-of-Home Supports	60.074	ECA-C13-KIN-GCJ-FY22	-	152,045
CBC – Purchase Therapeutic Services for Children	60.183	ECA-C13-IHS-GCJ-FY22	1,874	37,201
<i>Passed-through from Embrace Families:</i> Out-of-Home Supports	60.074	OROS00102023	-	82,745
<i>Passed-through from Central Florida Behavioral Health Network, Inc.:</i> SAMH ME State Funded Federal Excluded Services	60.190	QB014-19	-	30,000
Subtotal – Department of Children and Families			1,874	303,861
State of Florida Department of Economic Opportunity				
<i>Passed-through from Pasco Hernando Workforce Board, Inc.:</i> Workforce Development Projects	40.037	n/ a	-	235,000
Subtotal – Department of Economic Opportunity			-	235,000
State of Florida Department of Elder Affairs				
<i>Passed-through from Area Agency on Aging:</i>				
Home Care for the Elderly	65.001	EH019	-	102,068
Local Services Programs	65.009	EL019	-	71,787
Alzheimer's Respite Services	65.004	EZ019	-	131,996
Community Care for the Elderly	65.010	EC019	-	395,271
Subtotal – Department of Elder Affairs			-	701,122
State of Florida Department of Financial Services				
Holocaust Victims Assistance Act	43.003	CS094	-	37,449
Subtotal – Department of Financial Services			-	37,449
Total Expenditures of State Financial Assistance			1,874	1,277,432
Total Expenditures of Federal Awards and State Financial Assistance			\$ 202,243	\$ 19,102,077

Gulf Coast Jewish Family and Community Services, Inc. and Affiliate

Schedule of Expenditures of Federal Awards and State Financing Assistance
 Totals by Federal Award Program and State Financial Assistance Project
 Year Ended June 30, 2021

Federal Award Programs	ALN/ CSFA Number	Total Federal/State Expenditures
U. S. Department of Health and Human Services		
Temporary Assistance for Needy Families	93.558	\$ 4,375,327
Aging Cluster:		
Special Programs for the Aging – Title III, Part B		
Grants for Supportive Services and Senior Centers	93.044	106,731
COVID-19: Special Programs for the Aging – Title III, Part B		
Grants for Supportive Services and Senior Centers	93.044	75,408
Unaccompanied Alien Children Program	93.676	2,510,474
Special Programs for the Aging, Title IV, and Title II, Discretionary Projects	93.048	61,594
MaryLee Allen Promoting Safe and Stable Families	93.556	1,875,770
Refugee and Entrant Assistance – State Administered Programs	93.566	234,810
Refugee and Entrant Assistance Voluntary Agency Programs	93.567	71,042
Refugee and Entrant Assistance Discretionary Grants	93.576	108,039
Community-Based Child Abuse Prevention Grants	93.590	9,006
Assistance for Torture Victims	93.604	602,950
Stephanie Tubbs Jones Child Welfare Services Program	93.645	121,950
Foster Care Title IV- E	93.658	5,651,585
Adoption Assistance	93.659	470,631
Social Services Block Grant	93.667	5,700
Child Abuse and Neglect State Grants	93.669	33,363
John H. Chafee Foster Care Independence Program for Successful Transition to Adulthood	93.674	269,698
Block Grants for Community Mental Health Services	93.958	868,380
Block Grants for Prevention and Treatment of Substance Abuse	93.959	137,731
		<u>17,590,189</u>
U. S. Department of State		
U. S. Refugee Admissions Program	19.510	140,711
		<u>140,711</u>
U. S. Department of Housing and Urban Development		
CDBG - Entitlement Grants Cluster:		
Community Development Block Grants Section 108 Loan Guarantees	14.218	93,745
		<u>93,745</u>
Total Expenditures of Federal Awards		<u>\$ 17,824,645</u>
State Financial Assistance Projects		
State of Florida Department of Children and Families		
Community Care for Disabled Adults	60.008	1,870
Out-of-Home Supports	60.074	152,045
CBC – Purchase Therapeutic Services for Children	60.183	37,201
Out-of-Home Supports	60.074	82,745
SAMH ME State Funded Federal Excluded Services	60.190	30,000
		<u>303,861</u>
State of Florida Department of Economic Opportunity		
Workforce Development Projects	40.037	235,000
		<u>235,000</u>
State of Florida Department of Elder Affairs		
Home Care for the Elderly	65.001	102,068
Local Services Program	65.009	71,787
Alzheimer's Respite Services	65.004	131,996
Community Care for the Elderly	65.010	395,271
		<u>701,122</u>
State of Florida Department of Financial Services		
Holocaust Victims Assistance Act	43.003	37,449
		<u>37,449</u>
Total Expenditures of State Financial Assistance		<u>\$ 1,277,432</u>

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates

**Notes to Schedule of Expenditures of Federal Awards and State Financial Assistance
Year Ended June 30, 2021**

Note 1. Basis of Presentation

The accompanying consolidated schedule of expenditures of federal awards and state financial assistance (the Schedule) includes the federal award and state financial assistance project activity of Gulf Coast Jewish Family and Community Services, Inc. and Affiliates, under programs of the federal government and the State of Florida for the year ended June 30, 2021. The information in this Schedule is presented in accordance with the requirements of Title 2 *U.S. Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance) and the State of Florida Chapter 10.650, *Rules of the Auditor General*. Because the Schedule presents only a selected portion of the operations of Gulf Coast Jewish Family and Community Services, Inc. and Affiliates, it is not intended to and does not present the financial position, changes in net assets or cash flows of Gulf Coast Jewish Family and Community Services, Inc. and Affiliates.

Note 2. Summary of Significant Accounting Policies

Expenditures reported on the Schedule are reported on the accrual basis of accounting. Such expenditures are recognized following the cost principles contained in the Uniform Guidance and cost principles established by the State of Florida Department of Financial Services, wherein certain types of expenditures are not allowable or are limited as to reimbursement.

Note 3. Indirect Cost Rate

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates has elected not to use the 10% de minimis indirect cost rate as allowed under the Uniform Guidance.

Note 4. Other

The accompanying Schedule presents federal expenditures and state financial assistance bypass-through agency. Expenditures of certain federal programs and state financial assistance projects were awarded to Gulf Coast Jewish Family and Community Services, Inc. and Affiliates by more than one pass-through agency or under more than one contract. Total expenditures by federal award program and state financial assistance project are summarized on page 46.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates
**Schedule of Findings and Questioned Costs
Year Ended June 30, 2021**

Section I - Summary of Auditor's Results
Financial Statements

Type of auditor's report issued on whether the financial statements audited were prepared in accordance with GAAP:

Unmodified

Internal control over financial reporting:

Material weakness(es) identified?

 Yes

 No

Significant deficiency(ies) identified?

 Yes

 None Reported

Noncompliance material to the financial statements noted?

 Yes

 No

Federal Awards

Internal control over major programs:

Material weakness(es) identified?

 Yes

 No

Significant deficiency(ies) identified?

 Yes

 None Reported

Type of auditor's report issued on compliance for major programs:

Unmodified

Any audit findings disclosed that are required to be reported in accordance with Section 2 CFR 200.516(a)?

 Yes

 No

Identification of major federal programs:

ALN Number(s):

93.676

93.604

93.958

Name of Federal Program or Cluster:

Unaccompanied Alien Children Program

Assistance to Torture Victims

Block Grants for Community Mental Health Services

Dollar threshold used to distinguish between type A and type B programs:

\$750,000

Auditee qualified as low-risk auditee?

 Yes

 No

State Financial Assistance Projects

Internal control over major projects:

Material weakness(es) identified?

 Yes

 No

Significant deficiency(ies) identified?

 Yes

 None Reported

Type of auditor's report issued on compliance for major projects:

Unmodified

Identification of major state projects:

CSFA Number(s)

40.037

65.010

65.001

Name of State Financial Assistance Project

Workforce Development Projects

Community Care for the Elderly

Home Care for the Elderly

Any audit findings disclosed that are required to be reported in accordance with Chapter 10.650?

 Yes

 No

Dollar threshold used to distinguish between type A and type B programs:

\$383,230

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates

**Schedule of Findings and Responses
Year Ended June 30, 2021**

Section II – Financial Statement Findings

A. Internal Control Over Financial Reporting

Finding No. 2021-001—Prior Year Restatement—Incorrect Application of Accounting Principles Generally Accepted in the United States of America (U.S. GAAP)—Reporting Entity

Material Weakness

Criteria: Based on principles and guidance contained within the 2013 *Internal Control—Integrated Framework* as published by the Committee of Sponsoring Organizations of the Treadway Commission (COSO), management is responsible for the design, implementation and maintenance of internal controls over financial reporting with the objective that the consolidated financial statements are accurate under accounting principles generally accepted in the United States of America (U.S. GAAP).

Condition: We noted a restatement related to the prior year in the following area that stems from incorrect application of U.S. GAAP:

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates (Gulf Coast JFCS) prior financial statements did not include the financial position and changes in net assets of Gulf Coast Heron Housing, Inc. (Heron), Housing and Urban Development (HUD) Project No. 067-EE052-WAH, and Gulf Coast Egret Housing, Inc. (Egret), HUD Project 067-HD017 (collectively, the HUD Projects). U.S. GAAP requires an entity to consolidate another not-for-profit organization if there is a controlling financial interest in the other not-for-profit organization. Based on accounting standards criteria and review of the HUD Projects By-Laws, management has determined that Gulf Coast JFCS has a controlling financial interest in the HUD Projects because of the requirement that members of each of the Projects' Board be on Gulf Coast JFCS's board or approved by Gulf Coast JFCS.

Context: Financial Accounting Standards Board (FASB) Accounting Standards Codification (ASC) 958-810, *Not-for-Profit Entities—Consolidation* and FASB ASC 810, *Consolidation*, provides guidance on when consolidation is required based on various criteria, including whether both economic interest and control exist.

Effect: The cumulative effect of the adjustment on beginning net assets without donor restrictions at July 1, 2020, was decreased by \$2,781,583 and no adjustment to net asset with donor restrictions at July 1, 2020. The effect on the change in net assets without donor restriction and with donor restriction as of June 30, 2020, is a decrease of \$156,296 and \$0, respectively.

Cause: Management's internal control procedures for evaluating and determining the required entities to be included within the Organization's consolidated financial statement were not sufficient to identify the above condition.

Recommendation: We recommend that the Organization review its current policies and procedures over accounting and financial reporting including its review of its relationship with related entities and the accounting implications of said relationships. Review procedures should be designed to identify potential U.S. GAAP departures.

Views of Responsible Officials and Planned Corrective Actions: Management agrees with the finding. See Corrective Action Plan.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates

**Schedule of Findings and Questioned Costs (Continued)
Year Ended June 30, 2021**

Finding No. 2021-002—Pre-Audit Financial Statement Close Process

Significant Deficiency

Criteria: Based on principles and guidance contained within the 2013 *Internal Control—Integrated Framework* as published by the COSO, management is responsible for the design, implementation and maintenance of internal controls over financial reporting with the objective that the consolidated financial statements are accurate under U.S. GAAP.

Condition: During the course of our audit, we noted that the Organization had experienced turnover and, therefore, did not perform a timely close of the 2021 year-end, resulting in several adjustments to the consolidated financial statements. Additionally, schedules received to support the general ledger transactions or general ledger account balances were either not accurate or incomplete, which required multiple versions. The Organization did provide updated documentation upon request, but the lack of a formal review and timely close process led to significant adjustments of either the general ledger balances or supporting schedules.

Context: Misstatements were noted in cash, intercompany accounts, accrual balances, net assets including the endowment activity, revenues and classifications of receivables, investment earnings and debt. In addition, multiple versions of documents to support the audit were provided by management throughout the course of the audit due to lack of timely review.

Effect: Schedules that were not prepared accurately resulted in entries to the general ledger. In the aggregate, material adjustments were made to the consolidated financial statements for the year ending June 30, 2021. Additionally, the completion of the 2021 audit was delayed due to lack of a full close being completed timely.

Cause: The Organization does not have an internal control system designed to identify all necessary adjustments. Additionally, it was noted that the Organization relied heavily on a few key individuals, including assistance from the predecessor auditor, to perform certain reconciliations and, with the unexpected turnover, the reconciliation process did not occur timely and/or accurately.

Recommendation: We recommend that the Organization establish procedures to ensure a formal closing process is completed timely. We recommend that the Organization review general ledger accounts to determine the balances are accurate; that schedules prepared support the general ledger balances; that general ledger accounts be reviewed for completeness and accuracy and that the Organization implement controls to require that any schedules that contain financial information must be timely reviewed by a responsible official.

Views of Responsible Officials and Planned Corrective Actions: Management agrees with the finding. See Corrective Action Plan.

Gulf Coast Jewish Family and Community Services, Inc. and Affiliates**Schedule of Findings and Questioned Costs (Continued)
Year Ended June 30, 2021**

Finding No. 2021-003—Prior Year Restatement—Incorrect Application of Accounting Principles Generally Accepted in the United States of America (U.S. GAAP)—Endowment Net Asset Classification**Material Weakness**

Criteria: As required by U.S. GAAP, net assets associated with endowment funds, including funds designated by the Board of Directors to function as endowments, are classified and reported based on the existence or absence of donor-imposed restrictions. Additionally, effective July 1, 2012, the state of Florida adopted the Uniform Prudent Management of Institutional Funds Act (FUPMIFA). Absent explicit donor restrictions to the contrary, the Board has interpreted FUPMIFA as requiring the preservation of the fair value of the original gift as of the gift date of the donor-restricted endowment funds. As a result of this interpretation, the Organization classifies as net assets with donor restrictions: (a) the original value of gifts donated to the permanent endowment; (b) the original value of subsequent gifts to the permanent endowment and (c) accumulations to the permanent endowment made in accordance with the direction of the applicable donor gift instrument at the time the accumulation is added to the fund.

Condition: Per review of the historical treatment of the Organization's donor-restricted endowment funds, it was determined that the Organization did not properly make changes to comply with FUPMIFA to accumulate the earnings on its donor-restricted endowments within net assets with donor restrictions until such time as the funds were appropriated in accordance with the Organization's adopted spending policy. We noted a restatement related to the prior year in the following area that stems from this incorrect application of U.S. GAAP:

Context: FASB ASC 958-205, Not-for-Profit Entities—Presentation of Financial Statements, provides guidance on classification of endowment-related assets.

Effect: The cumulative effect of the restatement on beginning net assets with and without donor restrictions at July 1, 2020, was an increase of \$887,002 and decrease of \$887,002, respectively. The effect on the change in net assets as of June 30, 2020, is \$0.

Cause: Management's internal control procedures for tracking and properly reporting endowment restrictions were not sufficient to identify the above condition.

Recommendation: We recommend that the Organization review its current policies and procedures over the tracking of endowment activity. Review procedures should be designed to identify potential U.S. GAAP departures.

Views of Responsible Officials and Planned Corrective Actions: Management agrees with the finding. See Corrective Action Plan.

Section III – Findings and Questioned Costs for Federal Awards and State Financial Assistance

No matters to report.

Section IV – Other Reporting

No Summary Schedule of Prior Audit Findings is presented because there were no prior audit findings.



March 31, 2022

14041 Icot Blvd
Clearwater, FL 33760

CORRECTIVE ACTION PLAN: June 30, 2021

Identifying Number 2021-001: Prior Year Restatement – Incorrect Application of Accounting Principles Generally Accepted in the United States of America (U.S. GAAP) – Reporting Entity

Finding: Based on principles and guidance contained within the 2013 Internal Control – Integrated Framework as published by the Committee of Sponsoring Organizations of the Treadway Commission (COSO), management is responsible for the design, implementation, and maintenance of internal controls over financial reporting with the objective that the consolidated financial statements are accurate under accounting principles generally accepted in the United States of America (U.S. GAAP). Gulf Coast Jewish Family and Community Services, Inc. and Affiliates (Gulf Coast JFCS) prior financial statements did not include the financial position and changes in net assets of Gulf Coast Heron Housing, Inc. (Heron), Housing and Urban Development (HUD) Project No. 067-EE052-WAH, and Gulf Coast Egret Housing, Inc. (Egret), HUD Project 067-HD017 (collectively, the HUD Projects). U.S. GAAP requires an entity to consolidate another not-for-profit organization if there is a controlling financial interest in the other not-for-profit organization. Based on accounting standards criteria and review of the HUD Projects By-Laws, management has determined that Gulf Coast JFCS has a controlling financial interest in the HUD Projects because of the requirement that members of each of the Projects' Board be on Gulf Coast JFCS's board or approved by Gulf Coast JFCS. The cumulative effect of the adjustment on beginning net assets without donor restrictions at July 1, 2020 was decreased by \$2,781,583 and no adjustment to net asset with donor restrictions at July 1, 2020. The effect on the change in net assets without donor restriction and with donor restriction as of June 30, 2020 is a decrease of \$156,296 and \$0, respectively.

Corrective Action Taken or Planned: Management will review current policies and procedures over its accounting and financial reporting including its review of its relationship with related entities and the accounting implications of said relationships. Review procedures are designed to identify potential GAAP departures. Management will consolidate all related entities, specifically to include HUD Project No. 067-EE052-WAH and HUD Project No. 067-HD017 (the HUD Projects) into the organization's financial statements. The corrective action will be implemented by the close of the current fiscal year, June 30, 2022.

The primary designated official is Paul Dennison, Chief Financial Officer.

With our best regards,

Paul S Dennison

Paul Dennison
Chief Financial Officer



March 31, 2022

14041 Icot Blvd
Clearwater, FL 33760

CORRECTIVE ACTION PLAN: June 30, 2021

Identifying Number 2021-002: Pre-Audit Financial Statement Close Process

Finding: Based on principles and guidance contained within the 2013 Internal Control – Integrated Framework as published by the Committee of Sponsoring Organizations of the Treadway Commission (COSO), management is responsible for the design, implementation, and maintenance of internal controls over financial reporting with the objective that the consolidated financial statements are accurate under accounting principles generally accepted in the United States of America (U.S. GAAP). During the course of our audit, we noted that the Organization had experienced turnover and therefore did not perform a timely close of the 2021 year end, resulting in several adjustments to the financial statements. Additionally, schedules received to support the general ledger transactions or general ledger account balances were either not accurate or incomplete which required multiple versions. The Organization did provide updated documentation upon request, but the lack of a formal review and timely close process led to significant adjustments of either the general ledger balances or supporting schedules. Schedules that were not prepared accurately resulted in entries to the general ledger. In the aggregate, material adjustments were made to the consolidated financial statements for the year ending June 30, 2021. Additionally, the completion of the 2021 audit was delayed due to lack of a full close being completed timely.

Corrective Action Taken or Planned: Management will establish and implement procedures to ensure a formal closing process is completed timely. These procedures will include – but is not limited to – review of general ledger account to determine the balances are accurate; schedules prepared support the general ledger balances; general ledger accounts are regularly reviewed for completeness and accuracy; and controls are in place requiring that any schedules that contain financial information are timely reviewed and approved by designated official(s). Corrective action will be implemented by the close of the current fiscal year, June 30, 2022.

The primary designated official is Paul Dennison, Chief Financial Officer.

With our best regards,

Paul S Dennison

Paul Dennison
Chief Financial Officer



March 31, 2022

14041 Icot Blvd
Clearwater, FL 33760

CORRECTIVE ACTION PLAN: June 30, 2021

Identifying Number 2021-003: Prior Year Restatement – Incorrect Application of Accounting Principles Generally Accepted in the United States of America (U.S GAAP) – Endowment Net Asset Classification

Finding: As required by U.S. GAAP, net assets associated with endowment funds, including funds designated by the Board of Directors to function as endowments, are classified and reported based on the existence or absence of donor-imposed restrictions. Additionally, effective July 1, 2012, the State of Florida adopted the Uniform Prudent Management of Institutional Funds Act (FUPMIFA). Absent explicit donor restrictions to the contrary, the Board has interpreted FUPMIFA as requiring the preservation of the fair value of the original gift as of the gift date of the donor-restricted endowment funds. As a result of this interpretation, the Organization classifies as net assets with donor restrictions: (a) the original value of gifts donated to the permanent endowment; (b) the original value of subsequent gifts to the permanent endowment; and (c) accumulations to the permanent endowment made in accordance with the direction of the applicable donor gift instrument at the time the accumulation is added to the fund. Condition: Per review of the historical treatment of the Organization's donor-restricted endowment funds, it was determined that the Organization did not properly make changes to comply with Florida UPMIFA to accumulate the earnings on its donor-restricted endowments within net assets with donor restrictions until such time as the funds were appropriated in accordance with the Organization's adopted spending policy. The cumulative effect of the restatement on beginning net assets with and without donor restrictions at July 1, 2020 was an increase of \$887,002 and decrease of \$887,002, respectively. The effect on the change in net assets with and without donor restriction as of June 30, 2020 is \$0.

Corrective Action Taken or Planned: Management has reviewed its current procedures regarding the tracking and recording of endowment activity. The policies and procedures for reporting endowment activities and reporting endowment restrictions is being updated to be in accordance with U.S GAAP. Corrective action will be implemented by the close of the current fiscal year, June 30, 2022.

The primary designated official is Paul Dennison, Chief Financial Officer.

With our best regards,

Paul S Dennison

Paul Dennison
Chief Financial Officer



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

6/1/2022

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an **ADDITIONAL INSURED**, the policy(ies) must have **ADDITIONAL INSURED** provisions or be endorsed. If **SUBROGATION IS WAIVED**, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Wallace Welch & Willingham, Inc. 300 1st Ave. So., 5th Floor Saint Petersburg FL 33701	CONTACT NAME: Certificates/Commercial Lines PHONE (A/C, No, Ext): 727-522-7777 E-MAIL ADDRESS:	FAX (A/C, No): 727-521-2902
	INSURER(S) AFFORDING COVERAGE	
INSURED Gulf Coast Jewish Family and Community Services Inc. 14041 Icot Blvd Clearwater FL 33760	INSURER A : AXIS Insurance Co.	
	INSURER B : AmeriTrust Ins. Co.	
	INSURER C : Star Insurance Company	
	INSURER D :	
	INSURER E :	

COVERAGES

CERTIFICATE NUMBER: 1561657748

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
B	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> *Abuse & Molesta GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:			FITGL368992022	6/1/2022	6/1/2023	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000 MED EXP (Any one person) \$ 10,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 3,000,000 PRODUCTS - COMP/OP AGG \$ 3,000,000 \$
B	<input checked="" type="checkbox"/> AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY			FITAU368992022	6/1/2022	6/1/2023	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ Comp/Coll Deductible \$ \$1000/\$1000
B	<input type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED RETENTION \$			FITXS368992022	6/1/2022	6/1/2023	EACH OCCURRENCE \$ 3,000,000 AGGREGATE \$ 3,000,000 \$
C	<input checked="" type="checkbox"/> WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N	N/A	FITWC368992022	6/1/2022	6/1/2023	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTHER E.L. EACH ACCIDENT \$ 2,000,000 E.L. DISEASE - EA EMPLOYEE \$ 2,000,000 E.L. DISEASE - POLICY LIMIT \$ 2,000,000
B A	Directors & Officers Cyber Liability			FITDO368992022 CYB106745	6/1/2022 6/1/2022	6/1/2023 6/1/2023	Limit/ \$25,000 Retent \$1,000,000 Limit/ \$5,000 Ded \$1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Excess Liability Policy: AmeriTrust Insurance Company Policy Number FITXS-36899-2022- \$3,000,000 Limit is excess over General Liability/Professional, Sexual Abuse/Molestation (\$1,000,000 sublimit), Employment Benefits, Auto and Employers' Liability

Professional Liability (Claims-Made/Retro Date 8/22/2006) Policy Number FITGL368992022 - AmeriTrust Insurance Company: \$1,000,000 Each Claim/ \$3,000,000 General Aggregate/\$0 Deductible

Abuse & Molestation Liability (Claims-Made/ Retro Date 8/22/2006) Policy Number FITGL368992022 - AmeriTrust Insurance Company: \$1,000,000 Each Claim/ \$2,000,000 General Aggregate/\$0 Deductible

Employee Benefits Liability (Claims- Made/Retro Date 8/22/2006/ \$1,000 Deductible) Policy Number FITGL368992022- AmeriTrust Insurance Company: See Attached...

CERTIFICATE HOLDER**CANCELLATION**

Pinellas County Board of County Commissioners
 c/o Pinellas County Human Services
 440 Court St., 2nd Floor
 Clearwater FL 33756

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

© 1988-2015 ACORD CORPORATION. All rights reserved.



ADDITIONAL REMARKS SCHEDULE

AGENCY Wallace Welch & Willingham, Inc.		NAMED INSURED Gulf Coast Jewish Family and Community Services Inc. 14041 Icot Blvd Clearwater FL 33760	
POLICY NUMBER		EFFECTIVE DATE:	
CARRIER	NAIC CODE		

ADDITIONAL REMARKS

THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM,
FORM NUMBER: 25 **FORM TITLE:** CERTIFICATE OF LIABILITY INSURANCE

\$1,000,000 Each Claim/ \$3,000,000 General Aggregate

Directors and Officers Liability - Aggregate \$1,000,000/\$1,000,000 each claim

Cyber - Aggregate \$1,000,000/\$1,000,000 each Claim

Crime -Aggregate \$500,000/\$5,000 Deductible Includes Employee Theft - Hiscox Insurance Company - NAIC 10200

Pinellas County Board of County Commissioners is Additional Insured on a primary basis with respect to General Liability subject to terms, conditions and exclusions of the policy form.