

MOVE YOUR DONOR ADVISED FUND TO PCF

Philanthropy That Feels Personal—Because It Is

At Pinellas Community Foundation, you're more than an account, you're a partner in impact. We offer a donor advised fund (DAF) experience that's:

- ✓ **Personalized** — You'll work one-on-one with a dedicated philanthropic advisor who understands your values, goals, and legacy.
- ✓ **Local** — Your giving stays close to home, supporting the causes that matter in Pinellas County.
- ✓ **Connected** — Enjoy invitations to events that matter: nonprofit site visits, exclusive gatherings, and our signature Bus Tours.
- ✓ **Experienced** — With 55+ years of community investment, we help your generosity do the most good.
- ✓ **Welcoming** — Visit our Clearwater office anytime—your questions are never too small.



"We care about the community as much as you do. That's what makes us the right partner."

Duggan Cooley, CEO at PCF



A BETTER WAY TO GIVE

With a DAF at PCF, you'll benefit from:

- ✓ Flexible giving: contribute cash, stock, or complex assets
- ✓ Easy grantmaking: online, by phone, or through your advisor
- ✓ Family engagement: involve the next generation in your philanthropy
- ✓ Peace of mind: we vet all nonprofits to align with your intent
- ✓ Personalized support: real relationships, not call centers
- ✓ Successor advisors: name who carries your legacy forward

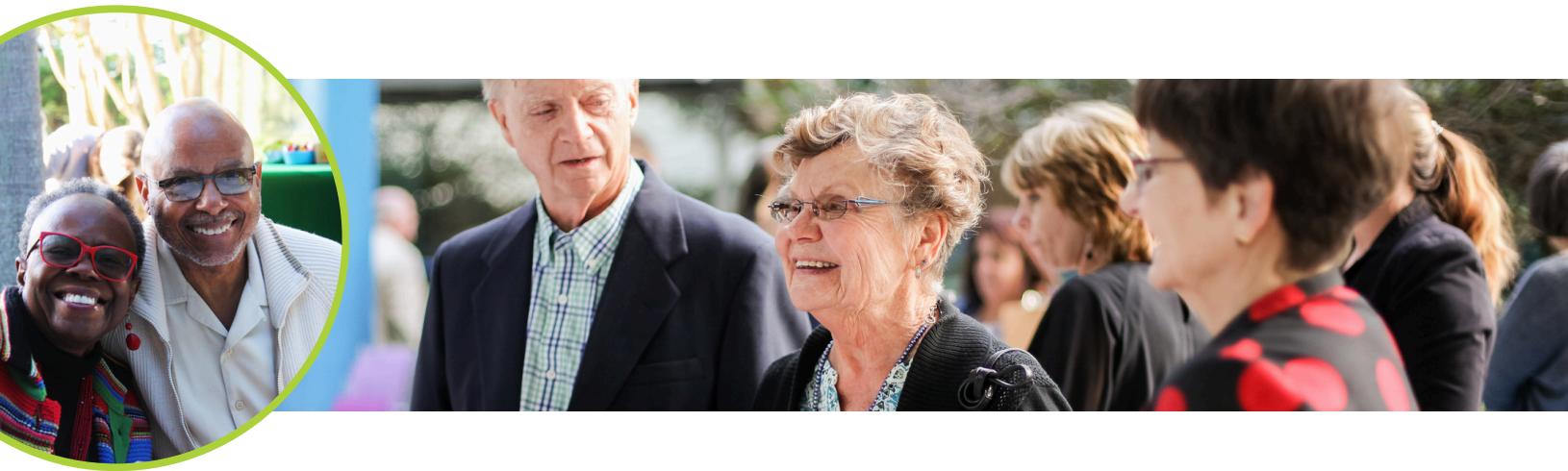
PCF vs. National DAF Providers



WHAT SETS US APART? EVERYTHING THAT MATTERS TO YOU.

When you choose PCF, you're choosing trusted local partnership, personalized service, and a community-centered approach that national DAF providers simply can't match.

Feature	Pinellas Community Foundation	Big Banks and National DAFs
Personal Advisor	✓ Real relationship & guidance	✗ Online-only or call centers
Local Knowledge	✓ Deep roots in Pinellas	✗ Little or no local focus
Exclusive Invitations	✓ Events, tours & nonprofit visits	✗ Not available
Community Care	✓ Mission-aligned & community-driven	✗ Profit-centered
Fee Impact	✓ Low fees that go back to support the community	✗ Fees go to shareholders
Visit Us	✓ Come meet your team!	✗ Limited or no local office
Minimum to Open	✓ \$5,000	✓ Similar



DAF TRANSFER MADE SIMPLE

We'll walk with you every step of the way:

- 1 Connect with PCF – We'll help you outline your giving goals and draft your new DAF agreement.
- 2 Sign & Set Up – You review and sign your new Donor Advised Fund agreement with us.
- 3 Recommend a Transfer – Request a grant from your current DAF sponsor to fund your new DAF at PCF.



That's it! Your fund will be up and running in no time, with a dedicated advisor ready to support your charitable journey.

We'll walk you through every step and coordinate with your financial team if needed.

"GIVE WHERE YOU LIVE—WITH PEOPLE WHO LIVE IT, TOO."

Pinellas Community Foundation is a 501(c)(3) nonprofit organization registered with the state of Florida. A copy of the official registration and financial information for Pinellas Community Foundation (CH3646) may be obtained from the Division of Consumer Services by calling toll-free within the state 1-800-HELP-FLA (435-7352) or visiting www.FDACS.gov. Registration does not imply endorsement, approval, or recommendation by the state. Your gift may be tax-deductible; please consult your tax professional to explore your benefits.