



PINELLAS  
COMMUNITY  
FOUNDATION

# DESIGNATED FUND: CONSISTENT SUPPORT FOR THE ORGANIZATIONS YOU LOVE

*A Designated Fund at PCF allows you to provide stable, ongoing support to the nonprofit(s) that matter most to you. Your support continues, year after year.*



## A DESIGNATED FUND AT PCF ALLOWS YOU TO:

- ✓ Provide annual support to a specific nonprofit
- ✓ Create a permanent or time-bound legacy
- ✓ Give through your estate, trust, or IRA (QCDs welcome)
- ✓ Rely on PCF to manage investments and disbursements
- ✓ Ensure your intent is honored—even if the nonprofit changes

## PCF MAKES GIVING SIMPLE, STRATEGIC, AND PERSONALIZED

When you open a Designated Fund through PCF, we take care of the details so you can focus on what matters most—supporting the causes you care about. From fund setup to annual grant disbursements, our team handles every step with care, professionalism, and deep community insight. *Whether you're giving today or planning for the future, we simplify the process and amplify your impact.*

## HOW TO CREATE A DESIGNATED FUND AT PCF

### 1 Choose your nonprofit(s)

*Select the organization(s) you want to support and name your fund.*

### 2 Sign a simple agreement

*Outline your wishes—like grant frequency, duration, or any special focus.*

### 3 Fund now or later

*Start giving today or through your estate, IRA, or trust. PCF manages the rest.*

### Built-In Flexibility at PCF

#### ***What if the nonprofit I support closes down?***

No problem. PCF protects your charitable intent. If the organization closes or changes direction, we'll redirect grants to a similar nonprofit that aligns with your original mission.

## ENDOWED IMPACT YOU CAN COUNT ON

Your Designated Fund is built for long-term sustainability. If your selected nonprofit ever closes or shifts its mission, PCF redirects support to a similar organization—**preserving your values and legacy.**



**Duggan Cooley**

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# REAL IMPACT: A LEGACY THAT PLAYS ON



## IS A DESIGNATED FUND RIGHT FOR YOU?

This fund type is ideal for donors who want simple, structured, and meaningful giving—whether during their lifetime or as part of their legacy.

- ✓ Donors 70½+ using IRA QCDs
- ✓ Estate planning & trust-based giving
- ✓ Memorial or honorary giving
- ✓ Donors who want simplicity and structure



## ADVANTAGES OF A DESIGNATED FUND:

A Designated Fund offers a smart, structured way to give—providing peace of mind for you and dependable support for the nonprofit(s) you care about most. With PCF managing the details, your generosity can make a lasting difference with ease.

- ✓ Predictable, recurring funding for your chosen nonprofit
- ✓ No annual giving decisions or paperwork
- ✓ Legacy planning made simple
- ✓ Protection if the nonprofit changes or closes
- ✓ Professionally managed investments for long-term growth

## WHY CHOOSE PCF?

For over 55 years, PCF has helped donors achieve lasting impact through trusted stewardship, professional investment management, and deep community insight. We're here to ensure your charitable vision is honored—today, tomorrow, *and for generations to come.*

## READY TO SET UP YOUR DESIGNATED FUND?



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