



PINELLAS
COMMUNITY
FOUNDATION

PLANNED LEGACY FUND: SIMPLIFIED GIVING THROUGH YOUR WILL OR TRUST

*A Future Fund lets your charitable vision live on,
funding impact now and forever.*



A FUTURE FUND AT PCF ALLOWS YOU TO:

- ✓ Choose which charities to support
- ✓ Determine how much to give
- ✓ Set custom restrictions to honor your values

Not Sure Where to Give? Let Us Help You.

You can direct your gift to specific causes like animals, hunger, education, or support PCF's Community Impact Fund, which flexibly addresses the region's greatest current needs.

ENDOWMENTS: PERPETUAL SUPPORT FOR THE CAUSES YOU LOVE

Your endowed gift provides permanent income for your chosen nonprofit, supporting their mission year after year. The principal stays intact while earnings fund annual grants. If the organization changes or closes, PCF ensures your support continues in alignment with your wishes.

EASY STEPS TO CREATE A LEGACY FUND AT PCF:

- 1 Choose Charities or Interest Areas
- 2 Sign the Agreement
- 3 Update Your Will or Trust
- 4 You're Done! **Modify anytime.**

FLEXIBLE GIVING: *CHANGE YOUR MIND, NOT YOUR WILL OR TRUST*

We understand that priorities shift. If you want to support a different charity after finalizing your will, PCF allows easy updates, without legal fees. Since your will names PCF as the beneficiary, we simply amend your Future Fund Agreement.

It's simple, flexible, and stress-free.



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JOIN THE LEGACY SOCIETY



WAYS TO JOIN

Join through a legacy gift,
no minimum required.

Bequests
IRA Beneficiary Designations
Charitable Remainder Trusts
Life Insurance Gifts
Charitable Lead Trusts



MEMBER BENEFITS

- ✓ Personal Philanthropic Advisor
- ✓ Recognition in publications
- ✓ Invitations to exclusive events & nonprofit tours
- ✓ Influence over current and future charitable impact
- ✓ Peace of mind—knowing your legacy helps others

WHY CHOOSE PCF?

With over 55 years of leadership in Pinellas County, PCF offers exceptional oversight through low fees and diversified investments. We bring deep community insight to connect your gift with real needs, offer versatile giving options—including real estate and complex assets, and steward every contribution with unwavering accountability and integrity.

ADVANTAGES OF A FUTURE FUND

- ✓ Keep your assets during your lifetime
- ✓ No immediate cost or tax impact
- ✓ Make a larger gift than may be possible today
- ✓ Create a named fund or honor a loved one
- ✓ Enjoy tax advantages for estate planning
- ✓ Inspire others through your generosity
- ✓ Provide permanent support through an endowment structure

LEGAL & CONTACT INFORMATION

- Legal Name: Pinellas Community Foundation
- Tax ID: 23-7113194
- 501(c)(3) nonprofit under Florida law
- Address: 17755 US Hwy 19 N, Ste 150, Clearwater, FL 33764
- Email: giving@pinellascf.org
- Website: www.PinellasCF.org

READY TO AMPLIFY YOUR GIVING?



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