



PINELLAS
Community
Foundation

DONOR-ADVISED FUND

A SIMPLIFIED, TAX-SAVVY WAY TO INVEST IN YOUR COMMUNITY.

A donor-advised fund is a dedicated account for charitable giving to any IRS-qualified charity, where donors advise how and where to distribute and invest the funds.

BENEFITS

PCF manages and distributes charitable funds on behalf of donors, which avoids significant legal costs and paperwork associated with a private or family foundation. There are many advantages in creating a philanthropic fund through PCF, including tax savings, a quick setup in just a day versus several months, and startup and management costs that are much lower than those of a private or family foundation.

Contributions can be made individually or with support from friends, family, or coworkers. Donors may also give stock, real estate, mutual funds, property, and land.

1

LOW GRANT-MAKING THRESHOLDS

With an investment of \$5,000, you can open a fund and start recommending grants. Plus, there is no minimum annual payout, unlike a private foundation.

2

TAX-SMART OPTIONS

An increased standard deduction can make itemizing charitable gifts difficult. You can bunch your donations using a donor-advised fund to maximize tax benefits.

3

FLEXIBLE GIVING

You can donate to most domestic 501(c)(3) charitable organizations.

4

EASY SETUP

Simple paperwork and quick turnaround.

PINELLAS COMMUNITY FOUNDATION IS A 501(c)(3) NONPROFIT ORGANIZATION REGISTERED WITH THE STATE OF FLORIDA. A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION FOR PINELLAS COMMUNITY FOUNDATION (CH3646) MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE WITHIN THE STATE 800-435-7352 OR VISITING WWW.FDACS.GOV. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE.

CREATE YOUR FUND TODAY

Complete your DAF application online anytime from anywhere.

PinellasCF.org/DAF

© 2022 Pinellas Community Foundation.